

Center for Economic Development and Business Research

Wichita Industry News and Developments – 2nd Quarter 2011

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, cover the Wichita MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties in Kansas.

Industry News and Trends

- Labor Market Trends
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Educational and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

Labor Market Trends

Non-Farm Wage & Salary Employment Numbers

• Non-farm wage and salary employment increased second quarter 2011, up 2 percent from first quarter 2011 and up 0.3 percent from second quarter 2010 (see <u>Table 1</u> for current data by industry).

Unemployment Rate

• 2nd Qtr: stands at 7.7 percent; 0.8 percentage points lower than first quarter 2011 and 0.8 percentage points lower than second quarter 2010.

Average Hours Worked per Week in Manufacturing

• 2nd Qtr: stands at 43.5; up 0.8 percent from first quarter 2011; up 2.7 percent from second quarter 2010.

Average Hourly Earnings in Manufacturing

• 2nd Qtr: stands at \$18.67; up 1 percent from first quarter 2011; the same as second quarter 2010.

Historical Trends

- To view a PowerPoint presentation of historical labor market trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

		Percentage Change From	
	Second	First	Second
	Quarter	Quarter	Quarter
	2011	2011	2010
Total wage and salary employment			
(in number of filled positions)	286,900	2.0	0.3
Natural resources and construction	14,667	4.5	1.4
Manufacturing	53,033	2.3	0.9
Transportation equipment manufacturing	29,700	0.1	-4.3
Aerospace products and parts	29,533	-0.3	-4.5
Trade, transportation & utilities	49,733	1.8	1.4
Wholesale trade	10,867	0.9	0.3
Retail trade	30,767	2.6	1.5
General merchandise stores	6,800	2.0	0.0
Transportation, warehousing & utilities	8,100	0.4	2.5
Information	4,433	-2.2	-7.0
Finance	10,533	0.0	-4.2
Professional and business services	31,200	4.9	7.5
Professional, scientific & technical services	9,000	-0.4	-0.4
Administrative and waste services	17,133	5.8	0.8
Employment services	4,767	7.5	16.3
Educational and health services	43,233	1.2	-0.8
Leisure and hospitality	26,633	3.1	-4.1
Other services	10,800	0.6	0.0
Government	42,633	0.2	-0.9

Natural Resources, Mining and Construction

Industry News

- The city hopes to begin construction of a new bridge over the Big Ditch that will connect I-235 with 13th Street. The project is expected to take about two years.
- Linder & Associates will be the electrical contractor for the Kansas Star Casino, a contract worth \$6 million.
- Scott Lehner and Jason Ronk of Perfection Builders are planning to build 83 detached townhomes in the Watercress subdivision at 37th Street North and Maize Road, which will be known as Watercress Village.
- Ritchie Development has sold 45 acres on North Greenwich Road to Edward Rose & Sons of Kalamazoo, Mich., to build 438 apartments.

Construction Activity

• 2nd Qtr: value of new residential construction permits totaled \$22.8 million; up 79.6 percent from first quarter 2011; down 3.3 percent from second quarter 2010.

- 2nd Qtr: value of new non-residential construction permits totaled \$47.3 million; down 8.2 percent from first quarter 2011; down 11.6 percent from second quarter 2010.
- 2nd Qtr: value of construction permits for remodels, repairs and additions totaled \$52.9 million; up 65.5 percent from first quarter 2011; up 17 percent from second quarter 2010.

Employment Numbers

• 2nd Qtr: employment stands at 14,667; up 4.5 percent from first quarter 2011; up 1.4 percent from second quarter 2010.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
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Selected List of Major Industry Employers in the Wichita Metro Area

- Berexco Inc.
- Cornejo Corporation
- Drywall Systems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- <u>Utility Contractors Inc.</u>

For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders
- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction

- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

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Manufacturing

Industry News

- In February, The Boeing Co. was awarded the \$35 billion contract to design, develop and build new Air Force tankers based on The Boeing Co.'s 767 aircraft. Boeing previously said the annual economic impact to Kansas would be \$388 million. The contract calls for 18 tankers to be delivered by 2017.
- Crate Tech Inc. is expanding in order to build metal containers for aerospace companies. The company will continue to make wooden shipping crates, as well.
- Early this year, Spirit AeroSystems announced it would be hiring approximately 200 workers in Wichita and Tulsa during first quarter.
- Murphy Tractor & Equipment Co. started a \$6.5 million building project in Park City. The project includes an operations building, a corporate headquarters, and a parts facility. The company is a John Deere construction equipment dealer that has been based in Wichita.
- Boeing Defense, Space & Security in Wichita was awarded a \$134 million contract for maintenance on Air Force One.
- Cessna Aircraft Co. announced its new Corvalis TTX high-performance single-engine piston aircraft in March. Deliveries of the plane will begin in 2012.
- Global Aviation Technologies plans to build a new facility and hire at least five new employees by the end of the year, as well as expand its production to include instrument and avionics manufacturing.
- In May, Jack Pelton retired after 11 years at Cessna Aircraft Co. Seven of those years he served as president and CEO. Scott Ernest of the General Electric Co. was named the new president and CEO of Cessna.
- VistaJet, headquartered in Switzerland, has placed a firm order for 18 Bombardier Aerospace business jets, including six Learjet 60XRs built in Wichita.
- In May, Cargill announced a \$2.6 million expansion at its Wichita oils production facility to produce a renewable electrical insulation fluid from soybean oil.
- In June, Boeing Wichita announced it would cut 225 jobs by the end of the year through layoffs, job transfers and retirements.

Employment Numbers

• 2nd Qtr: employment stands at 53,033; up 2.3 percent from first quarter 2011; up 0.9 percent from second quarter 2010.

Historical Trends

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Aviation Deliveries

• General aviation shipments manufactured worldwide decreased 15.5 percent from the first six months of 2010 to the first six months of 2011; total billings decreased 22.3 percent.

Table 2. Quarterly Shipments of Airplanes Manufactured Worldwide

	First Six Months 2010	First Six Months 2011	Change
Pistons	424	387	-8.7%
Turboprops	157	143	-8.9%
Business Jets	355	261	-26.5%
Total Shipments	936	791	-15.5%
Total Billings	\$9.4 billion	\$7.3 billion	-22.3%

Source: General Aviation Manufacturers Association,

http://www.gama.aero/media-center/industry-facts-and-statistics/shipments-billings, Quarterly Shipments and Billings.

- The Boeing Co. delivered 118 commercial airplanes second quarter 2011, an increase of 14 deliveries, or 13.5 percent from first quarter 2011 and an increase of four deliveries, or 3.5 percent from second quarter 2010.
- Airbus delivered 258 aircraft year-to-date through June 2011.

Selected List of Major Industry Employers in the Wichita Metro Area

- AGCO Corp.
- Boeing IDS Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.
- LSI Corp. (Engenio)
- Love Box Inc.
- Hawker Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts
- <u>Institute for Supply Management (formerly the National Association of Purchasing Managers)</u>

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Wholesale Trade

Employment Numbers

• 2nd Qtr: employment stands at 10,867; up 0.9 percent from first quarter 2011; up 0.3 percent from second quarter 2010.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

For More Industry Information Try These Links

- Manufacturers' Agents National Association
- Manufacturers' Representatives Educational Research Foundation

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Retail Trade

Industry News

- Two Menards retail stores have opened in Wichita in 2011, one on the west side of Wichita and one on the east. This national home improvement retailer sells groceries, except fresh meat and produce, as well as home improvement items.
- Davis-Moore Auto Group is building a new Nissan store on East Kellogg. This \$4.1 million project will allow the business to provide more options of Nissan vehicles.
- Wichita RV has expanded by opening a second location on West Kellogg, by hiring seven new employees and by increasing its service capabilities.
- A new 60,000-square-foot building is under construction to replace two existing buildings at Eddy's Toyota of Wichita. This new facility on East Kellogg is expected to be completed in 2012.
- Pier 1 Imports plans to open a third retail store in NewMarket Square.
- A groundbreaking ceremony was held in June for a new Save-A-Lot grocery store at Pawnee and George Washington Boulevard.
- Vitamin Cottage Natural Food Market Inc. has signed a 10-year lease on the space vacated by Borders on North Rock Road.

Employment Numbers

• 2nd Qtr: employment stands at 30,767; up 2.6 percent from first quarter 2011; up 1.5 percent from second quarter 2010.

Historical Trends

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Taxable Retail Sales

- 1st Qtr 2011: nominal taxable retail sales stand at \$1.9 billion; down 12.5 percent from fourth quarter 2010; up 3.5 percent from first quarter 2010.
- 1st Qtr 2011: real taxable retail sales stand at \$864.9 million; down 13.6 percent from fourth quarter 2010; up 1.3 percent from first quarter 2010.
- 1st Qtr 2011: nominal tax collections stand at \$120.8 million; down 12.5 percent from fourth quarter 2010; up 23 percent from first quarter 2010.
- 1st Qtr 2011: real tax collections stand at \$54.5 million; down 13.6 percent from fourth quarter 2010; up 20.4 percent from first quarter 2010.

Selected List of Major Industry Employers in the Wichita Metro Area

- Davis-Moore Automotive Inc.
- Dillons Cos.

- Rusty Eck Ford
- Sheplers
- Star Lumber & Supply Co. Inc.

For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- E-Stats, Measuring the Electronic Economy
- Consumer credit statistics, Federal Reserve
- U.S. Courts Bankruptcy Statistics
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Automotive Aftermarket Industry
- Food Marketing Institute
- National Association for Convenience Stores

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Transportation, Warehousing & Utilities

Industry News

• Overland Charter, a charter bus and tour company headquartered on North Hillside, will build a new, larger facility that will house the bus company, as well as Custom Lawn Services Inc., both owned by Kelly Fankhauser.

Employment Numbers

• 2nd Qtr: employment stands at 8,100; up 0.4 percent from first quarter 2011; up 2.5 percent from second quarter 2010.

Historical Trends

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- To view or download data tables of historical employment trends, click <u>here</u>.

Selected List of Major Industry Employers in the Wichita Metro Area

- Hawker Beechcraft Services Inc.
- Sedgwick County Electric Coop.

- Westar Energy
- Kansas Gas Service

For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- Bureau of Transportation Statistics, Airline Data and Statistics
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics
- USDOT Bureau of Transportation Statistics
- US Maritime Administration Data and Statistics
- 2007 Economic Census- Transportation and Warehousing
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy-Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute- Energy Issues, News, and Data
- 2007 Economic Census Utilities

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Information Services

Industry News

- T-Mobile announced in January that it plans to hire up to 200 employees in 2011 to work out of its customer service and sales center on North Woodlawn.
- Cox Communications plans to move its Omaha operations to Wichita. This could mean up to 40 new jobs in the Wichita area.

Employment Numbers

• 2nd Qtr: employment stands at 4,433; down 2.2 percent from first quarter 2011; down 7 percent from second quarter 2010.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSAS (Fox Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)
- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- The Information Economy
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

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Finance, Insurance and Real Estate

Industry News

- Two new buildings, totaling 56,000 square feet of space, are planned for NewMarket Square.
- Henzlik-Oliver Real Estate Cos. of Overland Park purchased Marina Lakes Shopping Center at 21st and Amidon in February. Some demolition will be done to make room for a free standing Walmart Neighborhood grocery store. The remaining space will be renovated for a 35,000-square-foot anchor and up to 14 other retail spaces.
- Great Plains Ventures, partnering with developer Jason Van Sickle, is working to develop more than 50 acres at 37th Street North and Oliver, with a mix of retail, services, hotels and apartments.

Employment Numbers

• 2nd Qtr: employment stands at 10,533; the same as first quarter 2011; down 4.2 percent from second quarter 2010.

Historical Trends

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Housing Activity

• 2nd Qtr: seasonally adjusted homes sales totaled 1,874 units; up 2.7 percent from first quarter 2011; down 26.8 percent from second quarter 2010.

Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

- Enterprise Leasing Co.
- JP Weigand
- Key Management Company

For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association Surveys and Statistics
- Independent Community Bankers of America
- Association for Financial Professionals (formerly Treasury Management Association) Library and Research
- Bank Rate Monitor
- Credit Union National Association Research and Statistics
- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance
- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

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Professional & Business Services

Industry News

• Convergys Corp. announced in February that it plans to add 400 full-time, permanent positions to its Wichita call center in order to provide customer service and sales support to a client in the telecommunications industry.

Employment Numbers

• 2nd Qtr: employment stands at 31,200; up 4.9 percent from first quarter 2011; up 7.5 percent from second quarter 2010.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- Allen, Gibbs & Houlik
- Foulston Seifkin LLP
- eServ
- <u>High Touch Technology Solutions</u>

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

For More Industry Information Try These Links

- Architectural industry a database of internet resources created and maintained by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

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Education & Health Care Services

Industry News

- Legend Senior Living broke ground in May for a new free-standing assisted living and memory care facility in west Wichita.
- Physicians Development Group started a new \$15.5 million project, which will add 56 assisted living and 32 memory care units to its existing senior living location in west Wichita.
- Physicians Greg Lakin and William Simon and developers Larry and Gerry Cook are building a 15,000-square-foot medical office building near 21st Street North and Ridge Road. The new \$1.7 million building will be called New Ridge Health Plaza and is expected to be completed in September.
- The Good Samaritan Clinic, a facility that provides medical services to those without health insurance, will be expanded to double its size by its operator, GraceMed Health. The clinic on East 13th Street is owned by World Impact Inc.
- A new program, advanced coating and painting, will be taught at the National Center for Aviation Training this spring.
- Goodwill Industries of Kansas and the Wichita Area Technical College are launching a new education program, the Learning Hub, to provide adult basic education and GED preparation for people 16 years and older.

Employment Number

• 2nd Qtr: employment stands at 43,233; up 1.2 percent from first quarter 2011; down 0.8 percent from second quarter 2010.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Educational Services

- Flightsafety International Inc.
- Friends University
- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School

- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Home Healthcare Connection
- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics
- 2002 Economic Census Health Care and Social Assistance

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Leisure & Hospitality Services

Employment Numbers

• 2nd Qtr: employment stands at 26,633; up 3.1 percent from first quarter 2011; down 4.1 percent from second quarter 2010.

Historical Trends

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Tourism Trends

- 2nd Qtr: the seasonally adjusted hotel occupancy rate stands at 61.5 percent; up 0.8 percentage points from first quarter 2011; up 2.8 percentage points from second quarter 2010.
- 2nd Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 202,989; up 22.3 percent from first quarter 2011; up 0.2 percent from second quarter 2010.
- 2nd Qtr: total transient guest taxes collected totaled \$1.7 million; up 26 percent from first quarter 2011; up 10.7 percent from second quarter 2010.

Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine
- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Association of Museums
- Professional Lighting and Sound Association
- Association for Performing Arts & Entertainment Professionals

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Other Services

Industry News

- The Nonprofit Chamber of Service, which has primarily served Sedgwick County, is now reaching out to the 10 Regional Economic Area Partnership counties. Its goal is to provide nonprofits with more opportunities for collaboration.
- The Wichita Downtown Development Corp. received \$64,000 from the Wichita Community Foundation and the John S. and James L. Knight Foundation for an Innovation Center that would encourage creative economic development efforts in downtown Wichita.

Employment Numbers

• 2nd Qtr: employment stands at 10,800; up 0.6 percent from first quarter 2011; the same as second quarter 2010.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- Cintas Corp.
- International Association Machinists No. 834

For More Industry Information Try These Links

- American Society of Association Executives
- Independent Sector
- The Foundation Center

Government

Industry News

- Wichita City Council members have approved spending nearly \$195,000 in federal grant money to Toole Design Group to develop a bike path master plan for the city and surrounding areas.
- The Wichita City Council decided in June to move forward with a new terminal at Mid-Continent Airport, after a nine-month delay caused by the economic downturn.

Employment Numbers

• 2nd Qtr: employment stands at 42,633; up 0.2 percent from first quarter 2011; down 0.9 percent from second quarter 2010.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- United States Government

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Data Tables For Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	298,600	3,400	1.2
2002	292,500	-6,100	-2.0
2003	281,000	-11,500	-3.9
2004	283,100	2,100	0.7
2005	287,000	3,900	1.4
2006	294,000	7,000	2.4
2007	302,800	8,800	3.0
2008	307,900	5,100	1.7
2009	292,400	-15,500	-5.0
2010	283,600	-8,800	-3.0
2nd Qtr 2010	286,033	-9,667	-3.3
2nd Qtr 2011	286,900	867	0.3

Natural Resources, Mining & Construction Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	16,300	400	2.5
2002	16,100	-200	-1.2
2003	15,900	-200	-1.2
2004	16,100	200	1.3
2005	15,700	-400	-2.5
2006	16,100	400	2.5
2007	16,600	500	3.1
2008	16,900	300	1.8
2009	15,200	-1,700	-10.1
2010	14,500	-700	-4.6
2nd Qtr 2010	14,467	-633	-4.2
2nd Qtr 2011	14,667	200	1.4

Manufacturing Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	72,900	-200	-0.3
2002	65,700	-7,200	-9.9
2003	58,600	-7,100	-10.8
2004	58,400	-200	-0.3
2005	60,700	2,300	3.9
2006	63,000	2,300	3.8
2007	65,500	2,500	4.0
2008	67,300	1,800	2.7
2009	57,900	-9,400	-14.0
2010	52,300	-5,600	-9.7
2nd Qtr 2010	52,567	-6,366	-10.8
2nd Qtr 2011	53,033	466	0.9

Wholesale Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	12,000	0	0.0
2002	11,900	-100	-0.8
2003	11,300	-600	-5.0
2004	11,200	-100	-0.9
2005	10,600	-600	-5.4
2006	10,900	300	2.8
2007	11,000	100	0.9
2008	11,200	200	1.8
2009	10,900	-300	-2.7
2010	10,800	-100	-0.9
2nd Qtr 2010	10,833	-34	-0.3
2nd Qtr 2011	10,867	34	0.3

Retail Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	31,300	0	0.0
2002	30,800	-500	-1.6
2003	30,400	-400	-1.3
2004	30,600	200	0.7
2005	30,600	0	0.0
2006	31,100	500	1.6
2007	32,400	1,300	4.2
2008	32,300	-100	-0.3
2009	31,100	-1,200	-3.7
2010	30,300	-800	-2.6
2nd Qtr 2010	30,300	-900	-2.9
2nd Qtr 2011	30,767	467	1.5

Transportation, Warehouse and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	7,600	100	1.3
2002	7,300	-300	-3.9
2003	7,600	300	4.1
2004	8,000	400	5.3
2005	8,400	400	5.0
2006	8,300	-100	-1.2
2007	8,300	0	0.0
2008	8,600	300	3.6
2009	8,300	-300	-3.5
2010	8,000	-300	-3.6
2nd Qtr 2010	7,900	-467	-5.6
2nd Qtr 2011	8,100	200	2.5

Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	6,900	200	3.0
2002	7,000	100	1.4
2003	6,600	-400	-5.7
2004	6,300	-300	-4.5
2005	5,900	-400	-6.3
2006	5,900	0	0.0
2007	6,400	500	8.5
2008	6,000	-400	-6.3
2009	5,200	-800	-13.3
2010	4,700	-500	-9.6
2nd Qtr 2010	4,767	-533	-10.1
2nd Qtr 2011	4,433	-334	-7.0

Financial Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	13,000	700	5.7
2002	12,900	-100	-0.8
2003	12,600	-300	-2.3
2004	12,100	-500	-4.0
2005	11,400	-700	-5.8
2006	11,300	-100	-0.9
2007	11,500	200	1.8
2008	11,500	0	0.0
2009	11,300	-200	-1.7
2010	10,900	-400	-3.5
2nd Qtr 2010	11,000	-233	-2.1
2nd Qtr 2011	10,533	-467	-4.2

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Professional & Business Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	27,700	300	1.1
2002	27,300	-400	-1.4
2003	25,700	-1,600	-5.9
2004	26,600	900	3.5
2005	26,900	300	1.1
2006	28,300	1,400	5.2
2007	30,000	1,700	6.0
2008	31,300	1,300	4.3
2009	28,700	-2,600	-8.3
2010	29,000	300	1.0
2nd Qtr 2010	29,033	133	0.5
2nd Qtr 2011	31,200	2,167	7.5

Education & Health Care Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	36,500	900	2.5
2002	38,700	2,200	6.0
2003	37,700	-1,000	-2.6
2004	38,500	800	2.1
2005	39,700	1,200	3.1
2006	41,100	1,400	3.5
2007	42,100	1,000	2.4
2008	43,100	1,000	2.4
2009	43,900	800	1.9
2010	43,400	-500	-1.1
2nd Qtr 2010	43,567	-433	-1.0
2nd Qtr 2011	43,233	-334	-0.8

Leisure & Hospitality Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	26,000	-300	-1.1
2002	25,100	-900	-3.5
2003	24,700	-400	-1.6
2004	25,300	600	2.4
2005	26,100	800	3.2
2006	27,200	1,100	4.2
2007	27,800	600	2.2
2008	28,000	200	0.7
2009	27,700	-300	-1.1
2010	27,100	-600	-2.2
2nd Qtr 2010	27,767	-600	-2.1
2nd Qtr 2011	26,633	-1,134	-4.1

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Other Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2001	10,800	400	3.8
2002	11,800	1,000	9.3
2003	11,700	-100	-0.8
2004	12,000	300	2.6
2005	11,700	-300	-2.5
2006	11,000	-700	-6.0
2007	11,000	0	0.0
2008	11,000	0	0.0
2009	10,700	-300	-2.7
2010	10,700	0	0.0
2nd Qtr 2010	10,800	100	0.9
2nd Qtr 2011	10,800	0	0.0

Government Employment, Wichita MSA

Government Employment, vitemu 1/18/1				
Year	Employment	Level Change	Percent Change	
2001	37,600	1,000	2.7	
2002	37,900	300	0.8	
2003	38,200	300	0.8	
2004	38,000	-200	-0.5	
2005	39,200	1,200	3.2	
2006	40,000	800	2.0	
2007	40,200	200	0.5	
2008	40,900	700	1.7	
2009	41,500	600	1.5	
2010	41,800	300	0.7	
2nd Qtr 2010	43,033	300	0.7	
2nd Qtr 2011	42,633	-400	-0.9	