

Center for Economic Development and Business Research

# Wichita Industry News and Developments – 1st Quarter 2012

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties.

# **Industry News and Trends**

- Labor Market Trends
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Educational and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

#### Labor Market Trends

## Non-Farm Wage & Salary Employment Numbers

• Non-farm wage and salary employment decreased 0.6 percent from fourth quarter 2011 to first quarter 2012 and increased 0.5 percent from first quarter 2011 (see <u>Table 1</u> for current data by industry).

## **Unemployment Rate**

• 1st Qtr: stands at 7.7 percent; 0.4 percentage points higher than fourth quarter 2011 and 1 percentage point lower than first quarter 2011.

## **Average Hours Worked per Week in Manufacturing**

• 1st Qtr: stands at 43.4; down 1.6 percent from fourth quarter 2011; up 0.4 percent from first quarter 2011.

## **Average Hourly Earnings in Manufacturing**

• 1st Qtr: stands at \$19.29; down 3.2 percent from fourth quarter 2011; up 4.4 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical labor market trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

		Percentage C	hange From
	First	Fourth	First
	Quarter	Quarter	Quarter
	2012	2011	2011
Total wage and salary employment			
(in number of filled positions)	282,467	-0.6	0.5
Natural resources and construction	13,767	-4.0	4.3
Manufacturing	51,400	0.4	-0.3
Transportation equipment manufacturing	29,533	0.9	-1.9
Aerospace products and parts	29,267	1.0	-2.4
Trade, transportation & utilities	49,000	-0.8	-0.2
Wholesale trade	10,700	-0.6	0.6
Retail trade	30,400	-0.9	0.8
General merchandise stores	6,500	-5.8	-3.5
Transportation, warehousing & utilities	7,900	-0.8	-4.8
Information	4,267	-1.5	-8.6
Finance	10,433	-1.3	-1.3
Professional and business services	33,600	2.3	14.5
Professional, scientific & technical services	9,033	3.0	-5.6
Administrative and waste services	20,000	-2.3	18.6
Employment services	4,667	-4.1	18.6
Educational and health services	43,600	0.7	0.8
Leisure and hospitality	27,233	-2.3	3.0
Other services	10,567	0.0	-0.6
Government	38,600	-3.1	-8.7

# Natural Resources, Mining and Construction

# **Employment Numbers**

• 1st Qtr: employment stands at 13,767; down 4 percent from fourth quarter 2011; up 4.3 percent from first quarter 2011.

## **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

- Berexco Inc.
- Cornejo Corporation
- Drywall Systems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- Utility Contractors Inc.

## For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders
- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction
- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

# Manufacturing

## **Industry News**

- On Jan. 4, 2012, The Boeing Co. announced it would close its Wichita facilities by the end of 2013. This decision will affect 2,160 workers.
- In January, Bombardier Learjet announced an expansion that will add a paint facility, a preflight facility and a new delivery center to its Wichita facility. The expansion will add new jobs over the next year.

- Earlier this year, Koch Industries Inc. began a \$2.2 million renovation project to make room for 300 more workers at its Wichita headquarters.
- The Cessna Citation Ten prototype flew for the first time in January. Deliveries of the plane are expected to begin in the second half of 2013.
- HM Dunn Co., Inc. announced the purchase of the machining division of Nex-Tech Aerospace in January.
- B&B Airparts, a local aircraft supplier, began expansion in 2011 to manufacture parts for Honda Aircraft. Additional expansion is expected to occur.
- Hawker Beechcraft recently announced that it had filed for Chapter 11 bankruptcy protection in order to embark on a financial restructuring plan.

## **Employment Numbers**

• 1st Qtr: employment stands at 51,400; up 0.4 percent from fourth quarter 2011; down 0.3 percent from first quarter 2011.

## **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click <u>here</u>.

#### **Aviation Deliveries**

• General aviation shipments manufactured worldwide decreased 2.1 percent from first quarter 2011 to first quarter 2012; total billings decreased 8 percent.

**Table 2. Annual Shipments of Airplanes Manufactured Worldwide** 

	First Quarter 2011	First Quarter 2012	Change
Pistons	188	184	-2.1%
Turboprops	61	63	3.3%
Business Jets	128	122	-4.7%
Total Shipments	377	369	-2.1%
Total Billings	\$3.7 billion	\$3.4 billion	-8.0%

Source: General Aviation Manufacturers Association, *GAMA Issues First Quarter Shipments and Billings*, <a href="http://www.gama.aero/media-center/press-releases/content/gama-issues-first-quarter-shipments-and-billings">http://www.gama.aero/media-center/press-releases/content/gama-issues-first-quarter-shipments-and-billings</a>.

- The Boeing Co. delivered 137 commercial airplanes first quarter 2012, an increase of 9 deliveries, or 7 percent from fourth quarter 2011, and an increase of 33 deliveries, or 31.7 percent from first quarter 2011.
- Airbus delivered 183 aircraft through April 2012, a 9.6 percent increase over the same period in 2011.

- AGCO Corp.
- Boeing IDS Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.
- LSI Corp. (Engenio)
- Love Box Inc.
- Hawker Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

## For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts
- Institute for Supply Management (formerly the National Association of Purchasing Managers)

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

## Wholesale Trade

## **Employment Numbers**

• 1st Qtr: employment stands at 10,700; down 0.6 percent from fourth quarter 2011; up 0.6 percent from first quarter 2011.

## **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click <u>here</u>.

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

## For More Industry Information Try These Links

- Manufacturers' Agents National Association
- Manufacturers' Representatives Educational Research Foundation

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

#### Retail Trade

## **Industry News**

- Davis-Moore Auto Group opened a new Nissan store on East Kellogg in January.
- Cabela's held its grand opening in Regency Lakes Shopping Center on March 14.
- Wichita's first Cash Mob event was held in late March. Five stores in the Delano district were targeted as local businesses that could benefit from an organized effort, on a specific day, to bring paying customers into locally owned establishments.

# **Employment Numbers**

• 1st Qtr: employment stands at 30,400; down 0.9 percent from fourth quarter 2011; up 0.8 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

#### **Taxable Retail Sales**

- 4th Qtr 2011: nominal taxable retail sales stand at \$2.3 billion; up 7.2 percent from third quarter 2011; up 3.9 percent from fourth quarter 2010.
- 4th Qtr 2011: real taxable retail sales stand at \$1 billion; up 7.4 percent from third quarter 2011; up 0.6 percent from fourth quarter 2010.

- 4th Qtr 2011: nominal tax collections stand at \$143.4 million; up 7.2 percent from third quarter 2011; up 3.9 percent from fourth quarter 2010.
- 4th Qtr 2011: real tax collections stand at \$63.4 million; up 7.4 percent from third quarter 2011; up 0.6 percent from fourth quarter 2010.

- Davis-Moore Automotive Inc.
- <u>Dillons Cos.</u>
- Rusty Eck Ford
- Sheplers
- Star Lumber & Supply Co. Inc.

## For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- E-Stats, Measuring the Electronic Economy
- Consumer credit statistics, Federal Reserve
- U.S. Courts Bankruptcy Statistics
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Automotive Aftermarket Industry
- Food Marketing Institute
- National Association for Convenience and Fuel Retailing

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

# Transportation, Warehousing & Utilities

# **Industry News**

• In 2011, Southwest Airlines acquired AirTran. The company will remain in Wichita and transition to Southwest Airlines in 2013.

## **Employment Numbers**

• 1st Qtr: employment stands at 7,900; down 0.8 percent from fourth quarter 2011; down 4.8 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view or download data tables of historical employment trends, click here.

## Selected List of Major Industry Employers in the Wichita Metro Area

- Hawker Beechcraft Services Inc.
- Sedgwick County Electric Coop.
- Westar Energy
- Kansas Gas Service

## For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- Bureau of Transportation Statistics, Airline Data and Statistics
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics
- USDOT Bureau of Transportation Statistics
- US Maritime Administration Data and Statistics
- 2007 Economic Census-Transportation and Warehousing
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute Energy Issues, News, and Data
- 2007 Economic Census Utilities

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

#### Information Services

## **Industry News**

• Koch Industries Inc. plans to add 50 information technology jobs to its business solutions, fertilizer and Flint Hills Resources sectors.

## **Employment Numbers**

• 1st Qtr: employment stands at 4,267; down 1.5 percent from fourth quarter 2011; down 8.6 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

## Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSAS (Fox Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)
- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

## For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- The Information Economy
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

# Finance, Insurance and Real Estate

## **Industry News**

- The Zelman Lofts, an apartment project at Douglas and St. Francis, is now open to tenants. The building was once occupied by Sam Zelman's Clothing Store.
- Fidelity Bank has closed one of its Walmart branches and intends to close two more later this year.
- Mid American Credit Union broke ground in March for a new branch at 29th and Webb Road.

• Developers Robert Eyster and Michael Ramsey have partnered with Farha Construction to create 20 apartments in the former Victoria Park Apartment building. The building will be named the Renfro, after a hotel that was once housed there. The developers plan to add the building to the national historic register.

## **Employment Numbers**

• 1st Qtr: employment stands at 10,433; down 1.3 percent from fourth quarter 2011; down 1.3 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

## **Housing Activity**

• 1st Qtr: seasonally adjusted homes sales totaled 2,032 units; up 12.3 percent from fourth quarter 2011; up 11.3 percent from first quarter 2011.

## Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

- Enterprise Leasing Co.
- JP Weigand
- Key Management Company

## For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association Surveys and Statistics
- Independent Community Bankers of America
- <u>Association for Financial Professionals (formerly Treasury Management Association)</u> Library and Research
- Bank Rate Monitor
- Credit Union National Association Research and Statistics

- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance
- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

## **Professional & Business Services**

## **Industry News**

• OLC Global, a call center company, plans to hire 200 people over the next two years in order to expand its customer base.

## **Employment Numbers**

• 1st Qtr: employment stands at 33,600; up 2.3 percent from fourth quarter 2011; up 14.5 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

# Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- Allen, Gibbs & Houlik
- Foulston Seifkin LLP
- eServ
- High Touch Technology Solutions

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

## For More Industry Information Try These Links

- Architectural industry a database of internet resources created and maintained by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

## **Education & Health Care Services**

## **Industry News**

- Larksfield Place opened its new \$14 million Assisted Living and Memory Support center on North Rock Rd. in January.
- Physicians Development Group has embarked on a \$13 million skilled nursing facility project in northeast Wichita. Known as Reeds Cove, the project will consist of four houses, each with 20 beds. Completion of the facility is expected in fall 2012.
- Wichita State University and developer Johnny Stevens have agreed on a 10-year lease of the Britt Brown Arena at the Kansas Coliseum. The space will be used by WSU's National Institute for Aviation Research to test aircraft components.
   NIAR will remodel the facility to provide both lab and office space.

# **Employment Number**

• 1st Qtr: employment stands at 43,600; up 0.7 percent from fourth quarter 2011; up 0.8 percent from first quarter 2011.

## **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

#### **Educational Services**

- Flightsafety International Inc.
- Friends University
- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School
- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

#### Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Home Healthcare Connection
- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

## For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics
- 2002 Economic Census Health Care and Social Assistance

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

# Leisure & Hospitality Services

## **Industry News**

- In January, the Kansas Star Casino began 24-hour operations.
- The INTRUST Bank Arena netted nearly \$390,000 in 2011, its second year of operation.
- Chick-fil-A opened a restaurant at Central and Rock Road in March.
- A Pita Pit restaurant opened in the Northrock Retail Center in April.

## **Employment Numbers**

• 1st Qtr: employment stands at 27,233; down 2.3 percent from fourth quarter 2011; up 3 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

#### **Tourism Trends**

- 1st Qtr: the seasonally adjusted hotel occupancy rate stands at 59.1 percent; up 2.7 percentage points from fourth quarter 2011; down 1.5 percentage points from first quarter 2011.
- 1st Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 167,121; down 10.9 percent from fourth quarter 2011; up 0.7 percent from first quarter 2011.
- 1st Qtr: total transient guest taxes collected totaled \$1.3 million; down 21.9 percent from fourth quarter 2011; down 3.7 percent from first quarter 2011.

## Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

# For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine

- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Association of Museums
- Professional Lighting and Sound Association
- <u>United States Institute for Theatre Technology</u>

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

#### Other Services

## **Employment Numbers**

• 1st Qtr: employment stands at 10,567; the same employment level as fourth quarter 2011; down 0.6 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

# Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- Cintas Corp.
- International Association Machinists No. 834

# For More Industry Information Try These Links

- American Society of Association Executives
- Independent Sector
- The Foundation Center

## Government

# **Industry News**

- Because of Department of Defense spending cuts, the 184th Intelligence Wing at McConnell AFB in Wichita will lose 23 full-time and two part-time members.
- Waltzing Waters, a City of Wichita project, will be operational this summer. The computer-controlled fountain water show, complete with music and lights, will be located east of Wichita Street, between Dewey and Waterman.

## **Employment Numbers**

• 1st Qtr: employment stands at 38,600; down 3.1 percent from fourth quarter 2011; down 8.7 percent from first quarter 2011.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

## Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- United States Government

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

# Data Tables For Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

		p	-,
Year	Employment	Level Change	Percent Change
2002	292,500	-6,100	-2.0
2003	281,000	-11,500	-3.9
2004	283,100	2,100	0.7
2005	287,000	3,900	1.4
2006	294,000	7,000	2.4
2007	302,800	8,800	3.0
2008	307,900	5,100	1.7
2009	292,400	-15,500	-5.0
2010	283,100	-9,300	-3.2
2011	282,800	-300	-0.1
1st Qtr 2011	281,033	-167	-0.1
1st Qtr 2012	282,467	1,434	0.5

Natural Resources, Mining & Construction Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	16,100	-200	-1.2
2003	15,900	-200	-1.2
2004	16,100	200	1.3
2005	15,700	-400	-2.5
2006	16,100	400	2.5
2007	16,600	500	3.1
2008	16,900	300	1.8
2009	15,200	-1,700	-10.1
2010	14,400	-800	-5.3
2011	14,200	-200	-1.4
1st Qtr 2011	13,200	-167	-1.2
1st Qtr 2012	13,767	567	4.3

Manufacturing Employment, Wichita MSA

Transacturing Employment, Wiemen Wight			
Year	Employment	Level Change	Percent Change
2002	65,700	-7,200	-9.9
2003	58,600	-7,100	-10.8
2004	58,400	-200	-0.3
2005	60,700	2,300	3.9
2006	63,000	2,300	3.8
2007	65,500	2,500	4.0
2008	67,300	1,800	2.7
2009	57,900	-9,400	-14.0
2010	52,500	-5,400	-9.3
2011	51,500	-1,000	-1.9
1st Qtr 2011	51,533	-834	-1.6
1st Qtr 2012	51,400	-133	-0.3

Wholesale Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	11,900	-100	-0.8
2003	11,300	-600	-5.0
2004	11,200	-100	-0.9
2005	10,600	-600	-5.4
2006	10,900	300	2.8
2007	11,000	100	0.9
2008	11,200	200	1.8
2009	10,900	-300	-2.7
2010	10,700	-200	-1.8
2011	10,800	100	0.9
1st Qtr 2011	10,633	-67	-0.6
1st Qtr 2012	10,700	67	0.6

Wichita State University, 1845 Fairmount St., Wichita, KS 67260-0121 Telephone: (316) 978-3225 Fax: (316) 978-3950 <a href="https://www.cedbr.org">www.cedbr.org</a>

Retail Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	30,800	-500	-1.6
2003	30,400	-400	-1.3
2004	30,600	200	0.7
2005	30,600	0	0.0
2006	31,100	500	1.6
2007	32,400	1,300	4.2
2008	32,300	-100	-0.3
2009	31,100	-1,200	-3.7
2010	30,400	-700	-2.3
2011	30,600	200	0.7
1st Qtr 2011	30,167	67	0.2
1st Qtr 2012	30,400	233	0.8

# Transportation, Warehouse and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	7,300	-300	-3.9
2003	7,600	300	4.1
2004	8,000	400	5.3
2005	8,400	400	5.0
2006	8,300	-100	-1.2
2007	8,300	0	0.0
2008	8,600	300	3.6
2009	8,300	-300	-3.5
2010	8,100	-200	-2.4
2011	8,100	0	0.0
1st Qtr 2011	8,300	600	7.8
1st Qtr 2012	7,900	-400	-4.8

Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	7,000	100	1.4
2003	6,600	-400	-5.7
2004	6,300	-300	-4.5
2005	5,900	-400	-6.3
2006	5,900	0	0.0
2007	6,400	500	8.5
2008	6,000	-400	-6.3
2009	5,200	-800	-13.3
2010	4,700	-500	-9.6
2011	4,500	-200	-4.3
1st Qtr 2011	4,667	-166	-3.4
1st Qtr 2012	4,267	-400	-8.6

Wichita State University, 1845 Fairmount St., Wichita, KS 67260-0121 Telephone: (316) 978-3225 Fax: (316) 978-3950 <a href="https://www.cedbr.org">www.cedbr.org</a>

Financial Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	12,900	-100	-0.8
2003	12,600	-300	-2.3
2004	12,100	-500	-4.0
2005	11,400	-700	-5.8
2006	11,300	-100	-0.9
2007	11,500	200	1.8
2008	11,500	0	0.0
2009	11,300	-200	-1.7
2010	10,900	-400	-3.5
2011	10,600	-300	-2.8
1st Qtr 2011	10,567	-366	-3.4
1st Qtr 2012	10,433	-134	-1.3

Professional & Business Services Employment, Wichita MSA

			/
Year	Employment	Level Change	Percent Change
2002	27,300	-400	-1.4
2003	25,700	-1,600	-5.9
2004	26,600	900	3.5
2005	26,900	300	1.1
2006	28,300	1,400	5.2
2007	30,000	1,700	6.0
2008	31,300	1,300	4.3
2009	28,700	-2,600	-8.3
2010	28,900	200	0.7
2011	30,600	1,700	5.9
1st Qtr 2011	29,333	1,133	4.0
1st Qtr 2012	33,600	4,267	14.5

**Education & Health Care Services Employment, Wichita MSA** 

<b>T</b> 7	E4	I Ch	D4 Cl
Year	Employment	Level Change	Percent Change
2002	38,700	2,200	6.0
2003	37,700	-1,000	-2.6
2004	38,500	800	2.1
2005	39,700	1,200	3.1
2006	41,100	1,400	3.5
2007	42,100	1,000	2.4
2008	43,100	1,000	2.4
2009	43,900	800	1.9
2010	43,000	-900	-2.1
2011	43,300	300	0.7
1st Qtr 2011	43,267	-200	-0.5
1st Qtr 2012	43,600	333	0.8

Leisure & Hospitality Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	25,100	-900	-3.5
2003	24,700	-400	-1.6
2004	25,300	600	2.4
2005	26,100	800	3.2
2006	27,200	1,100	4.2
2007	27,800	600	2.2
2008	28,000	200	0.7
2009	27,700	-300	-1.1
2010	27,000	-700	-2.5
2011	27,700	700	2.6
1st Qtr 2011	26,433	-134	-0.5
1st Qtr 2012	27,233	800	3.0

# Other Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	11,800	1,000	9.3
2003	11,700	-100	-0.8
2004	12,000	300	2.6
2005	11,700	-300	-2.5
2006	11,000	-700	-6.0
2007	11,000	0	0.0
2008	11,000	0	0.0
2009	10,700	-300	-2.7
2010	10,700	0	0.0
2011	10,600	-100	-0.9
1st Qtr 2011	10,633	-67	-0.6
1st Qtr 2012	10,567	-66	-0.6

# Government Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2002	37,900	300	0.8
2003	38,200	300	0.8
2004	38,000	-200	-0.5
2005	39,200	1,200	3.2
2006	40,000	800	2.0
2007	40,200	200	0.5
2008	40,900	700	1.7
2009	41,500	600	1.5
2010	41,800	300	0.7
2011	40,300	-1,500	-3.6
1st Qtr 2011	42,300	33	0.1
1st Qtr 2012	38,600	-3,700	-8.7