

Center for Economic Development and Business Research

Wichita Industry News and Developments – 2nd Quarter 2014

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties.

Industry News and Trends

- Labor Market Trends
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Education and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

Labor Market Trends

Non-Farm Wage & Salary Employment Numbers

• 2nd Qtr: employment stands at 290,767; up 1.2 percent from first quarter 2014; up 0.2 percent from second quarter 2013 (see <u>Table 1</u> for current data by industry).

Unemployment Rate

• 2nd Qtr: stands at 5.5 percent; down 0.6 percentage point from first quarter 2014; and down 0.7 percentage point from second quarter 2013.

Average Hours Worked per Week in Manufacturing

• 2nd Qtr: stands at 45.3; up 5.7 percent from first quarter 2014; up 1 percent from second quarter 2013.

Average Hourly Earnings in Manufacturing

• 2nd Qtr: stands at \$18.20; down 5.7 percent from first quarter of 2014; down 5.7 percent from second quarter 2013.

Historical Trends

- To view a PowerPoint presentation of historical labor market trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

		Percentage C	Change From
	Second	First	Second
	Quarter	Quarter	Quarter
	2014	2014	2013
Total wage and salary employment			
(in number of filled positions)	290,767	1.2	0.2
Natural resources and construction	15,967	11.4	6.2
Manufacturing	50,467	-1.2	-4.7
Transportation equipment manufacturing	27,167	-3.4	-10.1
Aerospace products and parts	26,900	-3.9	-10.6
Trade, transportation & utilities	51,100	1.1	1.6
Wholesale trade	9,467	1.8	1.4
Retail trade	32,367	1.0	1.4
General merchandise stores	6,467	0.0	-1.0
Transportation, warehousing & utilities	9,267	0.7	2.6
Information	4,400	2.3	0.8
Finance	10,633	1.3	1.3
Professional and business services	32,500	2.7	4.1
Professional, scientific & technical services	9,800	0.0	3.5
Administrative and waste services	19,133	5.3	4.2
Employment services	4,800	8.3	10.8
Educational and health services	44,667	0.6	1.7
Leisure and hospitality	30,267	5.1	1.5
Other services	10,700	0.9	-0.3
Government	40,067	-2.8	-3.1

Natural Resources, Mining and Construction

Industry News

- According to the American Wind Energy Association, in 2013, "Kansas moved up a notch to No.8 among states in the amount of installed wind energy capacity and was No.7 in the total amount of electricity generated by wind in 2013."
- According to a study released in April by Fuels America, the ethanol industry creates 3,281 jobs for the 4th Congressional District, which includes Wichita.

Employment Numbers

• 2nd Qtr: employment stands at 15,967; up 11.4 percent from first quarter 2014; up 6.2 percent from second quarter 2013.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Berexco Inc.
- Cornejo Corporation
- Drywall Systems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- Utility Contractors Inc.

For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders
- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction
- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

DISCLAIMER: Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

Manufacturing

Industry News

- In December 2013, Bombardier laid off 200 workers. In early January the company announced it would furlough about 300 people involved with the production of the Learjet 70 and 75, as well as direct support staff. Later in the month another layoff of 350 workers was announced, and it was reported that some of the furloughs announced earlier might become permanent layoffs.
- Bombardier's Learjet 85 flew for the first time on April 9, the first step in the aircraft's flight test program. The Learjet 85 is the largest Learjet to date.
- At the end of 2013, Spirit AeroSystems was working to fill about 400 positions, and entered 2014 in a hiring mode, as well, seeking about 200 hourly workers moving forward. Hiring later in 2014 is also a possibility.
- Nordam, a local business jet supplier, announced earlier this year that it would be consolidating and moving its Wichita operations to Tulsa. The 75 Wichita employees this affects will be offered positions at the Tulsa facility.
- On Jan. 20, Beechcraft celebrated the 50th anniversary of the first flight of its King Air Model 90. Since emerging from bankruptcy, Beechcraft has increased King Air production in response to increased demand.
- Textron, the parent company of Cessna Aircraft, has agreed to purchase Beech Holdings LLC, the parent company of Beechcraft Corp., for \$1.4 billion in cash.
- Cessna Aircraft flew its Citation Latitude for the first time in February.
- In April, Boeing announced the launch of the Boeing Business Jet MAX family, with the 737 Max's first flight expected in 2016, and deliveries to commercial airline customers are planned to start in 2017. In May Boeing had a total number of orders for the 737 MAX of 2,010 from 39 customers.
- The lack of demand for carts and AV equipment was the reason for the loss of 54 jobs at Advance Products plant and its closure at the end of June.
- In April, Figeac Aero, a French company, entered an agreement to acquire Sonanca NMF Wichita, an aviation supplier.
- In April, Spirit AeroSystems was working to fill about 250 open positions in Wichita.
- In April, Cessna Aircraft Co. and Beechcraft Corp. laid off 750 full-time and contract employees companywide, including 575 in Kansas.
- Siemens landed a contract to assemble 140 wind turbines for the planned 270-megawatt K2 Wind project in southwestern Ontario, in May.
- In May, Hospira announced the investment of \$120 million in its McPherson plant within the next five years. This investment will create 150 jobs.
- Bombardier got a bond approval from the Wichita City Council on June 3rd to spend \$52.7 million to renovate and expand its west Wichita plant. About 450 jobs are expected to be created from this project.

• In June, about 200 workers at Bombardier Learjet in Wichita were affected by delays in the Learjet 85 program.

Employment Numbers

• 2nd Qtr: employment stands at 50,467; down 1.2 percent from first quarter 2014; down 4.7 percent from second quarter 2013.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

Aviation Deliveries

• General aviation shipments manufactured worldwide increased 4.8 percent from the first six months of 2013 to the first six months of 2014; total billings increased 4.5 percent.

Table 2. Shipments of Airplanes Manufactured Worldwide

	First Six Months 2013	First Six Months 2014	Change
Pistons	500	520	4.0%
Turboprops	276	272	-1.4%
Business Jets	283	318	12.4%
Total Shipments	447	500	4.8%
Total Billings	\$10.4 billion	\$10.9 billion	4.5%

Source: General Aviation Manufacturers Association,

http://www.gama.aero/media-center/press-releases/content/gama-publishes-second-quarter-ga-aircraft-shipment-report

- In second quarter, The Boeing Co. delivered 181 commercial airplanes, an increase of 12 airplanes, or 7.1 percent over second quarter 2013.
- In second quarter, Airbus delivered 161 commercial aircraft.

Selected List of Major Industry Employers in the Wichita Metro Area

- AGCO Corp.
- Boeing: Defense, Space & Security, Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.

- LSI Corp. (Engenio)
- Pratt Industries
- Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts
- <u>Institute for Supply Management (formerly the National Association of Purchasing Managers)</u>

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Wholesale Trade

Industry News

• Intermountain Wood Products, a company located in Utah, opened its 11th store in Wichita in May. The new facility employs four people. Hiring plans, for later, are a possibility.

Employment Numbers

• 2nd Qtr: employment stands at 9,467; up 1.8 percent from first quarter 2014; up 1.4 percent from second quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

For More Industry Information Try These Links

- Manufacturers' Agents National Association
- Manufacturers' Representatives Educational Research Foundation

Retail Trade

Industry News

- Academy Sports & Outdoors plans to open a second store on the east side of town late this year.
- In 2013 Brandon Steven and Scott Pitman converted Suzuki of Wichita to Subaru of Wichita. A \$1.5 million remodel and expansion project will soon be completed at the dealership to comply with Subaru standards and accommodate more employees.
- Two new luxury auto dealerships, Audi and Land Rover, will be built at 13th and Greenwich. The Land Rover facility is expected to open in spring 2015. The Audi dealership will open in a temporary facility this year, while the permanent one is being built.
- The hiring of 160 people has begun at the new Sam's Club on north Maize Rd.
- The Lubbers East auto dealership in Andover closed recently.
- A second Dandurand Drug Store will open on the west side of Wichita near 21st and Ridge Road. Besides its retail component, the store will provide compounding services.
- Schane Gross, owner of the Anchor, has opened a butcher shop on East Douglas, known as The Douglas Avenue Chop Shop.
- GreenAcres Market owner will open a natural and organic food store at the Waterfront in September. Although the store will be called Whole Foods Market, it does not operate under the Whole Foods Association's umbrella.
- May 31st was the closing date for the OfficeMax on West Kellogg.
- Davis-Moore sold its Nissan franchise at 10625 E. Kellogg to McGavock Autogroup, who took over June 2nd.
- Walmart Express stores will open in Clearwater and Rose Hill in early 2015.
- QuikTrip updated its stores at 1010 E. Douglas, 11223 E. Central, 326 S. West, 1112 W. Douglas, 1500 S. Maize, and 12825 E. 21st Street North with full-service kitchens. QuikTrip has planned to build a "Gen-3" store at 515 N. Oliver. Sites at 3250 N. Oliver and 4051 N. Ridge Road were identified as potential locations by QuikTrip.
- The Dillons stores at 13th and West, Central and Rock Road and 37th Street North and Woodlawn are being renovated. The renovations are expected to be completed in the fall.

Employment Numbers

• 2nd Qtr: employment stands at 32,367; up 1 percent from first quarter 2014; up 1.4 percent from second quarter 2013.

Historical Trends

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Taxable Retail Sales

- 1st Qtr 2014: nominal taxable retail sales stand at \$2.2 billion; down 10.8 percent from fourth quarter 2013; up 3.6 percent from first quarter 2013.
- 1st Qtr 2014: real taxable retail sales stand at \$934.1 million; down 11.5 percent from fourth quarter 2013; up 2.2 percent from first quarter 2013.
- 1st Qtr 2014: nominal tax collections stand at \$135 million; down 10.8 percent from fourth quarter 2013; up 1.2 percent from first quarter 2013.
- 1st Qtr 2013: real tax collections stand at \$57.4 million; down 11.5 percent from fourth quarter 2013; down 0.2 percent from first quarter 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

- Davis-Moore Automotive Inc.
- Dillons Cos.
- Rusty Eck Ford
- Sheplers
- Star Lumber & Supply Co. Inc.

For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- E-Stats, Measuring the Electronic Economy
- Consumer credit statistics, Federal Reserve
- U.S. Courts Bankruptcy Statistics
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Auto Care Association
- Food Marketing Institute
- National Association for Convenience and Fuel Retailing

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Transportation, Warehousing & Utilities

Industry News

- FedEx Ground plans to build a new distribution facility in Bel Aire's Sunflower Commerce Park. It will replace the company's current facility. Madison, Wis.-based Ruedebusch Development & Construction is the developer.
- In April, the City of Wichita added two new bus routes that serve residents along West Maple and West Central.
- Ten additional buses were added to Wichita Transit's fleet on Friday, May 2nd.
- In June, the Federal Energy Regulatory Commission approved a \$238.5 million revenue boost for Southern Star Central Gas Pipeline, increasing the average natural gas bill in Kansas by \$12 per year.

Employment Numbers

• 2nd Qtr: employment stands at 9,267; up 0.7 percent from first quarter 2013; up 2.6 percent from second quarter 2013.

Historical Trends

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- To view or download data tables of historical employment trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Beechcraft Global Customer Support
- Sedgwick County Electric Coop.
- Westar Energy
- Kansas Gas Service

For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- <u>Bureau of Transportation Statistics, Research and Innovative Technology</u> Administration
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics
- USDOT Bureau of Transportation Statistics
- US Maritime Administration Data and Statistics
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute Energy Issues, News, and Data

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Information Services

Industry News

- AT&T announced in April that it plans to fill 60 jobs in Kansas, including 40 in retail stores in Wichita.
- In April, NetApp and Wichita State University announced that a partnership will be created between the two organizations, resulting with NetApp expanding some of its operations to the university campus.

Employment Numbers

• 2nd Qtr: employment stands at 4,400; up 2.3 percent from first quarter 2014; up 0.8 percent from second quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)
- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

Finance, Insurance and Real Estate

Industry News

- Construction for a new Meritrust Credit Union branch, near Meridian and K-96, started late in May. The new branch will replace the existing one at 1730 W. 21st Street.
- Sunflower State Health Plan is moving from the first floor to the second floor of One Brittany Place at 2024 N. Woodlawn. The new larger space will make it possible to have an additional 30 employees.
- On April 3rd, Enterprise Holdings, a car rental company, announced that it was seeking to hire 60 employees for management trainee and internship positions in Wichita.
- In May, CrossFirst Bank opened a new location at 9451 E. 13th Street North. This new branch replaced a former site located nearby.

Employment Numbers

• 2nd Qtr: employment stands at 10,633; up 1.3 percent from first quarter 2014; up 1.3 percent from first quarter 2013.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
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Housing Activity

• 2nd Qtr: homes sales totaled 2,646 units; up 59.1 percent from first quarter 2014; up 7.4 percent from second quarter 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

- Enterprise Leasing Co.
- JP Weigand
- Key Management Company

For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association
- Independent Community Bankers of America
- <u>Association for Financial Professionals (formerly Treasury Management Association) Library and Research</u>
- Bank Rate Monitor
- Credit Union National Association Research and Statistics
- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance
- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

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Professional & Business Services

Industry News

- B/E Aerospace, a commercial aviation engineering center located in northeast Wichita, has expanded its space to make room for more engineers.
- Last year Starwood Hotels opened a call center in Wichita. It has hired about 300 people and plans to add an additional 600 people within its first five years in Wichita. This is the company's largest call center in the United States.

Employment Numbers

• 2nd Qtr: employment stands at 32,500; up 2.7 percent from first quarter 2014; up 4.1 percent from second quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- Allen, Gibbs & Houlik
- Foulston Seifkin LLP
- High Touch Technology Solutions

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

For More Industry Information Try These Links

- Architectural industry a database of internet resources created and maintained by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

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Education & Health Care Services

Industry News

- Disclosures of inventions by faculty and staff at Wichita State University have increased 300 percent in the 12 months ending in March. This success is based on WSU's efforts to make technology transfer a top priority.
- The Kansas Legislature approved \$2 million to help establish Wichita State University's innovation campus.
- Wichita State University received \$90,000 from the U.S. Small Business Administration to encourage small businesses' efforts to innovate and commercialize new technology.
- To give faster record access to providers and patients, Via Christi Health is investing \$85 million in an electronic health records system.

- Immediate Medical Care recently opened a second location and completed an expansion of its first clinic.
- In an effort to bolster surgical services at Galichia Heart Hospital, Wesley Medical Center transferred a minimally invasive surgical system to Galichia.

Employment Number

• 2nd Qtr: employment stands at 44,667; up 0.6 percent from first quarter 2014; up 1.7 percent from second quarter 2014.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Educational Services

- Flightsafety International Inc.
- Friends University
- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School
- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Encompass Home Health & Hospice
- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics

Leisure & Hospitality Services

Industry News

- Wichita Art Museum is in the early phase of planning a \$1 million privately funded project.
- Wichita will host the 2015 YMCA National Gymnastics Championship. The economic impact of the week-long event is projected to be \$2.7 million, according to Go Wichita. 70728 06.04.

Employment Numbers

• 2nd Qtr: employment stands at 30,267; up 5.1 percent from first quarter 2014; up 1.5 percent from second quarter 2013.

Historical Trends

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Tourism Trends

- 2nd Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 203,435; up 23.1 percent from first quarter 2014; down 0.2 percent from second quarter 2013.
- 2nd Qtr: total transient guest taxes collected totaled \$1.7 million; up 19.7 percent from first quarter 2014; up 5.6 percent from second quarter 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

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For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine
- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Alliance of Museums
- Professional Lighting and Sound Association
- United States Institute for Theatre Technology

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Other Services

Employment Numbers

• 2nd Qtr: employment stands at 10,700; up 0.9 percent from first quarter 2014; down 0.3 percent from second quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- <u>Cintas Corp.</u>

For More Industry Information Try These Links

- Center for Association Leadership
- <u>Independent Sector</u>
- The Foundation Center

Government

Industry News

- The City of Wichita and the Sedgwick County Commission are each providing \$50,000 to the local economic development partners working on the Brookings Global Cities Initiative. Wichita was one of eight cities selected to be part of this program to grow exports in the chosen metro areas.
- In March the Wichita City Council approved the establishment of a tourism business improvement district, which will levy an additional 2.75 percent guest tax at Wichita hotels with more than 50 rooms. The additional money collected is expected to be in the range of \$2.5 million to \$3 million annually and will be used to market Wichita's tourism industry.
- Construction on a new park located in the city of Derby is set to begin in early 2015. The cost of the project is estimated at \$5.8 million.
- In June, a Chinese delegation signed an aviation agreement with the city of Wichita. The agreement, which is a memorandum of understanding, facilitates the process for Wichita to provide goods and services to the city of Shenyang's aviation industry.

Employment Numbers

• 2nd Qtr: employment stands at 40,067; down 2.8 percent from first quarter 2014; down 3.1 percent from second quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- United States Government

Data Tables For Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	283,100	2,100	0.7%
2005	286,600	3,500	1.2%
2006	294,100	7,500	2.6%
2007	302,800	8,700	3.0%
2008	307,900	5,100	1.7%
2009	292,400	-15,500	-5.0%
2010	283,100	-9,300	-3.2%
2011	282,900	-200	-0.1%
2012	285,500	2,600	0.9%
2013	288,800	3,300	1.2%
2nd Qtr 2013	290,200	3,033	1.1%
2nd Qtr 2014	290,767	567	0.2%

Natural Resources, Mining & Construction Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	16,100	200	1.3%
2005	15,700	-400	-2.5%
2006	16,100	400	2.5%
2007	16,600	500	3.1%
2008	16,900	300	1.8%
2009	15,200	-1,700	-10.1%
2010	14,400	-800	-5.3%
2011	14,300	-100	-0.7%
2012	14,600	300	2.1%
2013	15,000	400	2.7%
2nd Qtr 2013	15,033	300	2.0%
2nd Qtr 2014	15,967	934	6.2%

Manufacturing Employment, Wichita MSA

	I	,	
Year	Employment	Level Change	Percent Change
2004	58,400	-200	-0.3%
2005	60,700	2,300	3.9%
2006	63,000	2,300	3.8%
2007	65,500	2,500	4.0%
2008	67,300	1,800	2.7%
2009	57,900	-9,400	-14.0%
2010	52,500	-5,400	-9.3%
2011	52,000	-500	-1.0%
2012	52,800	800	1.5%
2013	52,500	-300	-0.6%
2nd Qtr 2013	52,933	433	0.8%
2nd Qtr 2014	50,467	-2,467	-4.7%

Wholesale Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	10,400	-200	-1.9%
2005	9,800	-600	-5.8%
2006	10,000	200	2.0%
2007	10,100	100	1.0%
2008	10,200	100	1.0%
2009	9,800	-400	-3.9%
2010	9,700	-100	-1.0%
2011	9,700	0	0.0%
2012	9,400	-300	-3.1%
2013	9,300	-100	-1.1%
2nd Qtr 2013	9,333	-200	-2.1%
2nd Qtr 2014	9,467	133	1.4%

Retail Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	30,600	200	0.7%
2005	30,600	0	0.0%
2006	31,100	500	1.6%
2007	32,400	1,300	4.2%
2008	32,300	-100	-0.3%
2009	31,100	-1,200	-3.7%
2010	30,400	-700	-2.3%
2011	31,000	600	2.0%
2012	31,600	600	1.9%
2013	32,200	600	1.9%
2nd Qtr 2013	31,933	400	1.3%
2nd Qtr 2014	32,367	434	1.4%

Transportation, Warehouse and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	8,400	600	7.7%
2005	8,800	400	4.8%
2006	8,700	-100	-1.1%
2007	8,700	0	0.0%
2008	9,100	400	4.6%
2009	8,800	-300	-3.3%
2010	8,600	-200	-2.3%
2011	8,800	200	2.3%
2012	8,900	100	1.1%
2013	9,100	200	2.2%
2nd Qtr 2013	9,033	0	0.0%
2nd Qtr 2014	9,267	233	2.6%

Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	6,700	-300	-4.3%
2005	5,900	-800	-11.9%
2006	6,400	500	8.5%
2007	6,900	500	7.8%
2008	6,600	-300	-4.3%
2009	5,800	-800	-12.1%
2010	5,300	-500	-8.6%
2011	4,900	-400	-7.5%
2012	4,500	-400	-8.2%
2013	4,300	-200	-4.4%
2nd Qtr 2013	4,367	-100	-2.2%
2nd Qtr 2014	4,400	33	0.8%

Financial Services Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2004	12,100	-500	-4.0%
2005	11,400	-700	-5.8%
2006	11,300	-100	-0.9%
2007	11,500	200	1.8%
2008	11,500	0	0.0%
2009	11,300	-200	-1.7%
2010	10,900	-400	-3.5%
2011	10,600	-300	-2.8%
2012	10,500	-100	-0.9%
2013	10,500	0	0.0%
2nd Qtr 2013	10,500	33	0.3%
2nd Qtr 2014	10,633	133	1.3%

Professional & Business Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	26,600	900	3.5%
2005	26,900	300	1.1%
2006	28,300	1,400	5.2%
2007	30,000	1,700	6.0%
2008	31,300	1,300	4.3%
2009	28,700	-2,600	-8.3%
2010	28,900	200	0.7%
2011	29,700	800	2.8%
2012	29,800	100	0.3%
2013	31,500	1,700	5.7%
2nd Qtr 2013	31,233	1,267	4.2%
2nd Qtr 2014	32,533	1,300	4.2%

Education & Health Care Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	38,500	800	2.1%
2005	39,700	1,200	3.1%
2006	41,100	1,400	3.5%
2007	42,100	1,000	2.4%
2008	43,100	1,000	2.4%
2009	43,900	800	1.9%
2010	43,000	-900	-2.1%
2011	43,300	300	0.7%
2012	43,500	200	0.5%
2013	43,800	300	0.7%
2nd Qtr 2013	43,900	367	0.8%
2nd Qtr 2014	44,667	767	1.7%

Leisure & Hospitality Services Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2004	25,300	600	2.4%
2005	26,100	800	3.2%
2006	27,200	1,100	4.2%
2007	27,800	600	2.2%
2008	28,000	200	0.7%
2009	27,700	-300	-1.1%
2010	27,000	-700	-2.5%
2011	27,300	300	1.1%
2012	28,400	1,100	4.0%
2013	29,300	900	3.2%
2nd Qtr 2013	29,833	767	2.6%
2nd Qtr 2014	30,267	434	1.5%

Other Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	12,000	300	2.6%
2005	11,700	-300	-2.5%
2006	11,000	-700	-6.0%
2007	11,000	0	0.0%
2008	11,000	0	0.0%
2009	10,700	-300	-2.7%
2010	10,700	0	0.0%
2011	10,700	0	0.0%
2012	10,700	0	0.0%
2013	10,700	0	0.0%
2nd Qtr 2013	10,733	67	0.6%
2nd Qtr 2014	10,700	-33	-0.3%

Government Employment, Wichita MSA

Government Employment, wiemta wish				
Year	Employment	Level Change	Percent Change	
2004	38,000	-200	-0.5%	
2005	39,200	1,200	3.2%	
2006	40,000	800	2.0%	
2007	40,200	200	0.5%	
2008	40,900	700	1.7%	
2009	41,500	600	1.5%	
2010	41,800	300	0.7%	
2011	40,800	-1,000	-2.4%	
2012	40,700	-100	-0.2%	
2013	40,600	-100	-0.2%	
2nd Qtr 2013	41,333	-333	-0.8%	
2nd Qtr 2014	40,067	-1,267	-3.1%	