

Center for Economic Development and Business Research

Wichita Industry News and Developments – 3rd Quarter 2014

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties.

Industry News and Trends

- Labor Market Trends
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Education and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

Labor Market Trends

Non-Farm Wage & Salary Employment Numbers

• 3rd Qtr: employment stands at 288,167; down 1.0 percent from second quarter 2014; up 0.7 percent from third quarter 2013 (see <u>Table 1</u> for current data by industry).

Unemployment Rate

• 3rd Qtr: stands at 5.8 percent; up 0.3 percentage point from second quarter 2014; and down 0.7 percentage point from third quarter 2013.

Average Hourly Earnings in Manufacturing

• 3rd Qtr: stands at \$17.97; down 2.5 percent from second quarter of 2014; down 0.8 percent from third quarter 2013.

Average Hours Worked per Week in Manufacturing

• 3rd Qtr: stands at 44.3; down 1.9 percent from second quarter 2014; up 1 percent from third quarter 2013.

Historical Trends

- To view a PowerPoint presentation of historical labor market trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

		Percentage C	Change From
	Third	Second	Third
	Quarter	Quarter	Quarter
	2014	2014	2013
Total wage and salary employment			
(in number of filled positions)	288,167	-1.0	0.7
Natural resources and construction	16,567	3.1	6.9
Manufacturing	50,000	-0.9	-4.4
Transportation equipment manufacturing	26,667	-1.8	-9.7
Aerospace products and parts	26,300	-2.4	-10.4
Trade, transportation & utilities	51,367	0.5	1.4
Wholesale trade	9,500	0.4	0.7
Retail trade	32,600	0.6	0.9
General merchandise stores	6,533	0.5	-1.0
Transportation, warehousing & utilities	9,267	0.0	3.7
Information	4,367	-0.8	0.8
Finance	10,767	1.3	1.6
Professional and business services	32,900	1.1	3.6
Professional, scientific & technical services	9,867	0.7	4.2
Administrative and waste services	19,167	0.3	2.1
Employment services	4,900	2.8	8.1
Educational and health services	44,500	-0.4	3.5
Leisure and hospitality	29,500	-3.0	-0.7
Other services	10,700	0.0	0.0
Government	37,500	-6.4	-0.6

Mining, Logging, and Construction

Industry News

• According to a study released in April by Fuels America, the ethanol industry creates 3,281 jobs for the 4th Congressional District, which includes Wichita.

Employment Numbers

• 3rd Qtr: employment stands at 16,567; up 3.1 percent from second quarter 2014; up 6.9 percent from third quarter 2013.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Berexco Inc.
- Cornejo Corporation
- Drywall Systems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- Utility Contractors Inc.

For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders
- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction
- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

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Manufacturing

Industry News

- In December 2013, Bombardier laid off 200 workers. In early January the company announced it would furlough about 300 people involved with the production of the Learjet 70 and 75, as well as direct support staff. Later in the month another layoff of 350 workers was announced, and it was reported that some of the furloughs announced earlier might become permanent layoffs.
- Bombardier's Learjet 85 flew for the first time on April 9, the first step in the aircraft's flight test program. The Learjet 85 is the largest Learjet to date.
- At the end of 2013, Spirit AeroSystems was working to fill about 400 positions, and entered 2014 in a hiring mode, as well, seeking about 200 hourly workers moving forward. Hiring later in 2014 is also a possibility.
- Nordam, a local business jet supplier, announced earlier this year that it would be consolidating and moving its Wichita operations to Tulsa. The 75 Wichita employees this affects will be offered positions at the Tulsa facility.
- On Jan. 20, Beechcraft celebrated the 50th anniversary of the first flight of its King Air Model 90. Since emerging from bankruptcy, Beechcraft has increased King Air production in response to increased demand.
- Textron, the parent company of Cessna Aircraft, has agreed to purchase Beech Holdings LLC, the parent company of Beechcraft Corp., for \$1.4 billion in cash.
- Cessna Aircraft flew its Citation Latitude for the first time in February.
- In April, Boeing announced the launch of the Boeing Business Jet MAX family, with the 737 Max's first flight expected in 2016, and deliveries to commercial airline customers are planned to start in 2017. In May Boeing had a total number of orders for the 737 MAX of 2,010 from 39 customers.
- The lack of demand for carts and AV equipment was the reason for the loss of 54 jobs at Advance Products plant and its closure at the end of June.
- In April, Figeac Aero, a French company, entered an agreement to acquire Sonanca NMF Wichita, an aviation supplier.
- In April, Spirit AeroSystems was working to fill about 250 open positions in Wichita.
- In April, Cessna Aircraft Co. and Beechcraft Corp. laid off 750 full-time and contract employees companywide, including 575 in Kansas.
- Siemens landed a contract to assemble 140 wind turbines for the planned 270-megawatt K2 Wind project in southwestern Ontario, in May.
- In May, Hospira announced the investment of \$120 million in its McPherson plant within the next five years. This investment will create 150 jobs.
- Bombardier got a bond approval from the Wichita City Council on June 3rd to spend \$52.7 million to renovate and expand its west Wichita plant. About 450 jobs are expected to be created from this project.
- In June, about 200 workers at Bombardier Learjet in Wichita were affected by delays in the Learjet 85 program.

- Bombardier Inc. announced restructuring plans in July. The company reorganized into four segments, which are business aircraft, commercial aircraft, transportation, and aerostructures and engineering services. Bombardier also announced 1,800 job cuts.
- Boeing Co. expanded its aftermarket portfolio in September by providing new serviceable parts via a section of its website called "Marketplace."
- Agco's Hesston plant laid off 24 hourly workers in August. The company is expecting to eliminate an additional position for the machining, fabrication, and laser operations. As well, Agco decided to eliminate third shift. Worldwide decreases in farm incomes and crop prices and lesser demand for agricultural machinery are reasons for Agco's job cuts.
- Since August 28th, Spirit AeroSystems has been offering a voluntary retirement program to management and salaried employees older than 55 and with a minimum of 10 years of service. The offer is valid for the company's Wichita and Kinston, North Carolina locations.

Employment Numbers

• 3rd Qtr: employment stands at 50,000; down 0.9 percent from second quarter 2014; down 4.4 percent from third quarter 2013.

Historical Trends

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Aviation Deliveries

• General aviation shipments manufactured worldwide increased 7.5 percent from the third quarter of 2013 to the third quarter of 2014; total billings increased 2.0 percent.

Table 2. Shipments of Airplanes Manufactured Worldwide

	3rd Quarter 2013	3rd Quarter 2014	Change
Pistons	233	280	20.2%
Turboprops	152	140	-7.9%
Business Jets	138	142	2.9%
Total Shipments	523	562	7.5%
Total Billings	\$5.0 billion	\$5.1 billion	2.0%

Source: General Aviation Manufacturers Association,

http://www.gama.aero/files/documents/2014GAMAShipmentReport11072014AHF.pdf.

• In third quarter, The Boeing Co. delivered 186 commercial airplanes, an increase of 16 airplanes, or 9.4 percent over third quarter 2013.

• In third quarter, Airbus delivered 140 commercial aircraft.

Selected List of Major Industry Employers in the Wichita Metro Area

- AGCO Corp.
- Boeing: Defense, Space & Security, Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.
- LSI Corp. (Engenio)
- Pratt Industries
- Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts
- <u>Institute for Supply Management (formerly the National Association of Purchasing Managers)</u>

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Wholesale Trade

Industry News

• Intermountain Wood Products, a company located in Utah, opened its 11th store in Wichita in May. The new facility employs four people. Hiring plans, for later, are a possibility.

Employment Numbers

• 3rd Qtr: employment stands at 9,500; up 0.4 percent from second quarter 2014; up 0.7 percent from third quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

For More Industry Information Try These Links

- Manufacturers' Agents National Association
- Manufacturers' Representatives Educational Research Foundation

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Retail Trade

Industry News

- Academy Sports & Outdoors plans to open a second store on the east side of town late this year.
- In 2013 Brandon Steven and Scott Pitman converted Suzuki of Wichita to Subaru of Wichita. A \$1.5 million remodel and expansion project will soon be completed at the dealership to comply with Subaru standards and accommodate more employees.
- Two new luxury auto dealerships, Audi and Land Rover, will be built at 13th and Greenwich. The Land Rover facility is expected to open in spring 2015. The Audi dealership will open in a temporary facility this year, while the permanent one is being built.
- The hiring of 160 people has begun at the new Sam's Club on north Maize Rd.
- The Lubbers East auto dealership in Andover closed recently.
- A second Dandurand Drug Store will open on the west side of Wichita near 21st and Ridge Road. Besides its retail component, the store will provide compounding services.
- Schane Gross, owner of the Anchor, has opened a butcher shop on East Douglas, known as The Douglas Avenue Chop Shop.

- GreenAcres Market owner opened a natural and organic food store at the Waterfront in September. Although the store will be called Whole Foods Market, it does not operate under the Whole Foods Association's umbrella.
- May 31st was the closing date for the OfficeMax on West Kellogg.
- Davis-Moore sold its Nissan franchise at 10625 E. Kellogg to McGavock Autogroup, who took over June 2nd.
- Walmart Express stores will open in Clearwater and Rose Hill in early 2015.
- QuikTrip updated its stores at 1010 E. Douglas, 11223 E. Central, 326 S. West, 1112 W. Douglas, 1500 S. Maize, and 12825 E. 21st Street North with full-service kitchens. QuikTrip has planned to build a "Gen-3" store at 515 N. Oliver. Sites at 3250 N. Oliver and 4051 N. Ridge Road were identified as potential locations by QuikTrip.
- The Dillons stores at 13th and West, Central and Rock Road and 37th Street North and Woodlawn were renovated.
- Ride Auto Group opened a third Super Car Guys, in July, on the northwest corner of Broadway and Pawnee.
- The first Audi dealership in the state of Kansas opened on August 22nd at the Wichita Luxury Collection, where it is temporarily housed.
- In September, Whole Foods Market opened a 30,900-square-foot store on the northwest corner of 13th and Webb.

Employment Numbers

• 3rd Qtr: employment stands at 32,600; up 0.6 percent from second quarter 2014; up 0.9 percent from third quarter 2013.

Historical Trends

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Taxable Retail Sales

- 2nd Qtr 2014: nominal taxable retail sales stand at \$2.4 billion; up 11.6 percent from first quarter 2014; up 7.1 percent from second quarter 2013.
- 2nd Qtr 2014: real taxable retail sales stand at \$1.0 billion; up 10.3 percent from first quarter 2014; up 4.9 percent from second quarter 2013.
- 2nd Qtr 2014: nominal tax collections stand at \$151 million; up 11.6 percent from first quarter 2014; up 4.5 percent from second quarter 2013.
- 2nd Qtr 2013: real tax collections stand at \$63.4 million; up 10.3 percent from first quarter 2014; 2.4 percent from second quarter 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

• Davis-Moore Automotive Inc.

- Dillons Cos.
- Rusty Eck Ford
- <u>Sheplers</u>
- Star Lumber & Supply Co. Inc.

For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- E-Stats, Measuring the Electronic Economy
- Consumer credit statistics, Federal Reserve
- <u>U.S. Courts Bankruptcy Statistics</u>
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Auto Care Association
- Food Marketing Institute
- National Association for Convenience and Fuel Retailing

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Transportation, Warehousing & Utilities

Industry News

- FedEx Ground plans to build a new distribution facility in Bel Aire's Sunflower Commerce Park. It will replace the company's current facility. Madison, Wis.-based Ruedebusch Development & Construction is the developer.
- In April, the City of Wichita added two new bus routes that serve residents along West Maple and West Central.
- Ten additional buses were added to Wichita Transit's fleet on Friday, May 2nd.
- In June, the Federal Energy Regulatory Commission approved a \$238.5 million revenue boost for Southern Star Central Gas Pipeline, increasing the average natural gas bill in Kansas by \$12 per year.
- Jabara Airport is repairing runway damage, expanding T-hangars for aircraft storage, and building a new airport entrance and road.

Employment Numbers

• 3rd Qtr: employment stays at 9,267; up 3.7 percent from third quarter 2013.

Historical Trends

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- To view or download data tables of historical employment trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Beechcraft Global Customer Support
- Sedgwick County Electric Coop.
- Westar Energy
- Kansas Gas Service

For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- Bureau of Transportation Statistics, Research and Innovative Technology Administration
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics
- USDOT Bureau of Transportation Statistics
- US Maritime Administration Data and Statistics
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute Energy Issues, News, and Data

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Information Services

Industry News

- AT&T announced in April that it plans to fill 60 jobs in Kansas, including 40 in retail stores in Wichita.
- In April, NetApp and Wichita State University announced that a partnership will be created between the two organizations, resulting with NetApp expanding some of its operations to the university campus.

Employment Numbers

• 3rd Qtr: employment stands at 4,367; down 0.8 percent from second quarter 2014; up 0.8 percent from third quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)
- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

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Finance, Insurance and Real Estate

Industry News

- Construction for a new Meritrust Credit Union branch, near Meridian and K-96, started late in May. The new branch will replace the existing one at 1730 W. 21st Street.
- Sunflower State Health Plan is moving from the first floor to the second floor of One Brittany Place at 2024 N. Woodlawn. The new larger space will make it possible to have an additional 30 employees.
- On April 3rd, Enterprise Holdings, a car rental company, announced that it was seeking to hire 60 employees for management trainee and internship positions in Wichita.

- In May, CrossFirst Bank opened a new location at 9451 E. 13th Street North. This new branch replaced a former site located nearby.
- Reiloy Westland Corp. will start an industrial park in the city of Maize starting with the construction of a new 45,000-square-foot building at the northwest corner of 119th Street West and 53rd Street North.
- Flint Hills Realty Co. LLC is planning to expand Flint Hills National Residences with 70 lots. Construction is not likely to start before 2015.

Employment Numbers

• 3rd Qtr: employment stands at 10,767; up 1.3 percent from second quarter 2014; up 1.6 percent from third quarter 2013.

Historical Trends

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Housing Activity

• 3rd Qtr: homes sales totaled 2,606 units; down 2.6 percent from second quarter 2014; down 3.1 percent from third quarter 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

- Enterprise Leasing Co.
- JP Weigand
- Key Management Company

For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association
- Independent Community Bankers of America
- Association for Financial Professionals (formerly Treasury Management Association) Library and Research
- Bank Rate Monitor
- Credit Union National Association Research and Statistics

- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance
- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

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Professional & Business Services

Industry News

- B/E Aerospace, a commercial aviation engineering center located in northeast Wichita, has expanded its space to make room for more engineers.
- Last year Starwood Hotels opened a call center in Wichita. It has hired about 300 people and plans to add an additional 600 people within its first five years in Wichita. This is the company's largest call center in the United States.

Employment Numbers

• 3rd Qtr: employment stands at 32,900; up 1.1 percent from second quarter 2014; up 3.6 percent from third quarter 2013.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- Allen, Gibbs & Houlik
- Foulston Seifkin LLP
- High Touch Technology Solutions

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

For More Industry Information Try These Links

- Architectural industry a database of internet resources created and maintained by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

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Education & Health Care Services

Industry News

- Disclosures of inventions by faculty and staff at Wichita State University have increased 300 percent in the 12 months ending in March. This success is based on WSU's efforts to make technology transfer a top priority.
- The Kansas Legislature approved \$2 million to help establish Wichita State University's innovation campus.
- Wichita State University received \$90,000 from the U.S. Small Business Administration to encourage small businesses' efforts to innovate and commercialize new technology.
- To give faster record access to providers and patients, Via Christi Health is investing \$85 million in an electronic health records system.
- Immediate Medical Care recently opened a second location and completed an expansion of its first clinic.
- In an effort to bolster surgical services at Galichia Heart Hospital, Wesley Medical Center transferred a minimally invasive surgical system to Galichia.
- Enrollment at Wichita USD 259 increased to 51,330 in fall 2014. This is the highest number since 1975.
- At the end of September, Wichita school district leaders broke ground for the new Southeast High School near Pawnee and 127th Street East. The school will accommodate 1,800 students and is anticipated to open in the fall 2016.

Employment Number

• 3rd Qtr: employment stands at 44,500; down 0.4 percent from second quarter 2014; up 3.5 percent from third quarter 2014.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Educational Services

- Flightsafety International Inc.
- Friends University
- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School
- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Encompass Home Health & Hospice
- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics

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Leisure & Hospitality Services

Industry News

- Wichita Art Museum is in the early phase of planning a \$1 million privately funded project.
- Wichita will host the 2015 YMCA National Gymnastics Championship. The economic impact of the week-long event is projected to be \$2.7 million, according to Go Wichita.
- In August, construction began on a new bowling center in Hutchinson. The bowling center will include 20 traditional lanes, eight boutiques lanes, a game area, laser tag, a billiard room, bumper cars, and a pizza restaurant.
- Wichita Art Museum has solidified plans to improve the look and functionality of
 its outdoor spaces. The museum's master plan for the Art Garden project includes
 an amphitheater that can seat 900 people. It's expected to open to the public in
 2015.
- In September, Dunkin' Donuts announced expansion plans with the addition of nine Dunkin' Donuts stores in Wichita. The first store is expected to open by the end of 2014.
- Sedgwick County commissioners OKd \$10.5 million funding to build an 18,000-square-foot barn for nine elephants.

Employment Numbers

• 3rd Qtr: employment stands at 29,500; down 3.0 percent from second quarter 2014; down 0.7 percent from third quarter 2013.

Historical Trends

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Tourism Trends

- 3rd Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 197,759; down 2.8 percent from second quarter 2014; down 3.2 percent from third quarter 2013.
- 3rd Qtr: total transient guest taxes collected stayed at \$1.7 million; down 10.5 percent from third quarter 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

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For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine
- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Alliance of Museums
- Professional Lighting and Sound Association
- United States Institute for Theatre Technology

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Other Services

Employment Numbers

• 3rd Qtr: employment stays at 10,700; employment stood at the same level at the second quarter 2014 and third quarter 2013.

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Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- Cintas Corp.

For More Industry Information Try These Links

- Center for Association Leadership
- Independent Sector
- The Foundation Center

Government

Industry News

- The City of Wichita and the Sedgwick County Commission are each providing \$50,000 to the local economic development partners working on the Brookings Global Cities Initiative. Wichita was one of eight cities selected to be part of this program to grow exports in the chosen metro areas.
- In March the Wichita City Council approved the establishment of a tourism business improvement district, which will levy an additional 2.75 percent guest tax at Wichita hotels with more than 50 rooms. The additional money collected is expected to be in the range of \$2.5 million to \$3 million annually and will be used to market Wichita's tourism industry.
- Construction on a new park located in the city of Derby is set to begin in early 2015. The cost of the project is estimated at \$5.8 million.
- In June, a Chinese delegation signed an aviation agreement with the city of Wichita. The agreement, which is a memorandum of understanding, facilitates the process for Wichita to provide goods and services to the city of Shenyang's aviation industry.
- The Kansas Department of Transportation is planning to invest \$250 million to improve roads and bridges in Sedgwick County over the next two years. The expansion of the interchange I-235 and Kellogg is the biggest project (\$116 million) planned in Wichita.

• In September, the city of Wichita approved \$368 million in bonds for city projects including airport construction, aquifer recharge work, Century II, park, bridge, sewer, flood, and pavement improvements.

Employment Numbers

• 3rd Qtr: employment stands at 37,500; down 6.4 percent from second quarter 2014; down 0.6 percent from third quarter 2013.

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Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- <u>United States Government</u>

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Data Tables For Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

		7 101	D (GI
Year	Employment	Level Change	Percent Change
2005	286,558	3,441	1.2%
2006	294,058	7,500	2.6%
2007	302,800	8,742	3.0%
2008	307,925	5,125	1.7%
2009	292,392	-15,533	-5.0%
2010	283,142	-9,250	-3.2%
2011	282,908	-234	-0.1%
2012	285,483	2,575	0.9%
2013	288,800	3,317	1.2%
3rd Qtr 2013	286,300	3,567	1.3%
3rd Qtr 2014	288,167	1,867	0.7%

Mining, Logging, & Construction Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2005	15,733	-334	-2.1%
2006	16,067	334	2.1%
2007	16,592	525	3.3%
2008	16,850	258	1.6%
2009	15,158	-1,692	-10.0%
2010	14,442	-716	-4.7%
2011	14,283	-159	-1.1%
2012	14,583	300	2.1%
2013	15,017	434	3.0%
3rd Qtr 2013	15,500	500	3.3%
3rd Qtr 2014	16,567	1,067	6.9%

Manufacturing Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
1 cal	Employment		I ercent Change
2005	60,708	2,308	4.0%
2006	63,000	2,292	3.8%
2007	65,458	2,458	3.9%
2008	67,292	1,834	2.8%
2009	57,875	-9,417	-14.0%
2010	52,483	-5,392	-9.3%
2011	52,033	-450	-0.9%
2012	52,800	767	1.5%
2013	52,542	-258	-0.5%
3rd Qtr 2013	52,300	-467	-0.9%
3rd Qtr 2014	50,000	-2,300	-4.4%

Wholesale Trade Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2005	9,825	-583	-5.6%
2006	10,000	175	1.8%
2007	10,142	142	1.4%
2008	10,158	16	0.2%
2009	9,842	-316	-3.1%
2010	9,658	-184	-1.9%
2011	9,742	84	0.9%
2012	9,442	-300	-3.1%
2013	9,325	-117	-1.2%
3rd Qtr 2013	9,433	-67	-0.7%
3rd Qtr 2014	9,500	67	0.7%

Retail Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2005	30,550	-25	-0.1%
2006	31,058	508	1.7%
2007	32,350	1,292	4.2%
2008	32,292	-58	-0.2%
2009	31,075	-1,217	-3.8%
2010	30,383	-692	-2.2%
2011	30,967	584	1.9%
2012	31,608	641	2.1%
2013	32,200	592	1.9%
		_	
3rd Qtr 2013	32,300	967	3.1%
3rd Qtr 2014	32,600	300	0.9%

Transportation and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2005	8,792	384	4.6%
2006	8,675	-117	-1.3%
2007	8,708	33	0.4%
2008	9,092	384	4.4%
2009	8,792	-300	-3.3%
2010	8,600	-192	-2.2%
2011	8,775	175	2.0%
2012	8,892	117	1.3%
2013	9,092	200	2.2%
3rd Qtr 2013	8,933	166	1.9%
3rd Qtr 2014	9,267	334	3.7%

Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2005	5,883	-809	-12.1%
2006	6,367	484	8.2%
2007	6,925	558	8.8%
2008	6,583	-342	-4.9%
2009	5,775	-808	-12.3%
2010	5,283	-492	-8.5%
2011	4,883	-400	-7.6%
2012	4,467	-416	-8.5%
2013	4,275	-192	-4.3%
3rd Qtr 2013	4,333	-67	-1.5%
3rd Qtr 2014	4,367	34	0.8%

Financial Activities Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2005	11,442	-641	-5.3%
2006	11,283	-159	-1.4%
2007	11,508	225	2.0%
2008	11,525	17	0.1%
2009	11,325	-200	-1.7%
2010	10,883	-442	-3.9%
2011	10,550	-333	-3.1%
2012	10,542	-8	-0.1%
2013	10,533	-9	-0.1%
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3rd Qtr 2013	10,600	33	0.3%
3rd Qtr 2014	10,767	67	1.6%

Professional & Business Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2005	26,908	333	1.3%
2006	28,300	1,392	5.2%
2007	29,967	1,667	5.9%
2008	31,250	1,283	4.3%
2009	28,667	-2,583	-8.3%
2010	28,892	225	0.8%
2011	29,650	758	2.6%
2012	29,833	183	0.6%
2013	31,533	1,700	5.7%
3rd Qtr 2013	31,767	1,767	5.9%
3rd Qtr 2014	32,900	1,133	3.6%

Education & Health Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2005	39,683	1,141	3.0%
2006	41,142	1,459	3.7%
2007	42,142	1,000	2.4%
2008	43,075	933	2.2%
2009	43,917	842	2.0%
2010	42,950	-967	-2.2%
2011	43,292	342	0.8%
2012	43,517	225	0.5%
2013	43,775	258	0.6%
3rd Qtr 2013	43,000	-233	-0.5%
3rd Qtr 2014	44,500	1,500	3.5%

Leisure & Hospitality Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
		- J	
2005	26,067	725	2.9%
2006	27,158	1,091	4.2%
2007	27,817	659	2.4%
2008	28,008	191	0.7%
2009	27,692	-316	-1.1%
2010	27,025	-667	-2.4%
2011	27,292	267	1.0%
2012	28,425	1,133	4.2%
2013	29,275	850	3.0%
3rd Qtr 2013	29,700	933	3.2%
3rd Qtr 2014	29,500	-200	-0.7%

Other Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2005	11,733	-309	-2.6%
2006	10,967	-766	-6.5%
2007	10,950	-17	-0.2%
2008	10,950	0	0.0%
2009	10,742	-208	-1.9%
2010	10,700	-42	-0.4%
2011	10,650	-50	-0.5%
2012	10,667	17	0.2%
2013	10,675	8	0.1%
3rd Qtr 2013	10,700	-33	-0.3%
3rd Qtr 2014	10,700	0	0.0%

Government Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2005	39,233	1,250	3.3%
2006	40,042	809	2.1%
2007	40,242	200	0.5%
2008	40,850	608	1.5%
2009	41,533	683	1.7%
2010	41,842	309	0.7%
2011	40,792	-1,050	-2.5%
2012	40,708	-84	-0.2%
2013	40,558	-150	-0.4%
3rd Qtr 2013	37,733	66	0.2%
3rd Qtr 2014	37,500	-233	-0.6%