

Center for Economic Development and Business Research

# Wichita Industry News and Developments – 3rd Quarter 2015

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Kingman, Sedgwick, and Sumner counties.

## **Industry News and Trends**

- Labor Market Trends
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Education and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

#### **Historical Trends**

- To view a PowerPoint presentation of historical labor market trends, click <a href="here">here</a>.
  (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

#### Labor Market Trends

#### Non-Farm Wage & Salary Employment Numbers

• 3rd Qtr: employment stands at 291,267; down 1.0 percent from second quarter 2015; up 0.3 percent from third quarter 2014 (see Table 1 for current data by industry).

## **Unemployment Rate**

• 3rd Qtr: unemployment rate stays at 5.0 percent; down 0.5 percentage point from third quarter 2014.

#### **Average Hourly Earnings in Manufacturing**

• 3rd Qtr: average hourly earnings in manufacturing stands at \$17.14; down 0.2 percent from second quarter 2015; down 5.7 percent from third quarter 2014.

#### **Average Hours Worked per Week in Manufacturing**

• 3rd Qtr: average hours worked per week in manufacturing stands at 44.4; down 1.9 percent from second quarter 2015; up 0.1 percent from third quarter 2014.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

, , , , , , , , , , , , , , , , , , ,		Percentage C	Change From
	Third	Second	Third
	Quarter	Quarter	Quarter
	2015	2015	2014
Total wage and salary employment			
(in number of filled positions)	291,267	-1.2%	0.3%
Natural resources and construction	17,467	4.4%	5.2%
Manufacturing	52,433	-0.3%	0.5%
Transportation equipment manufacturing	28,300	-0.8%	-0.5%
Aerospace products and parts	28,233	-0.7%	0.2%
Trade, transportation & utilities	51,367	0.3%	-0.6%
Wholesale trade	9,633	1.8%	3.2%
Retail trade	32,000	-0.2%	-2.5%
General merchandise stores	6,433	0.5%	-4.5%
Transportation, warehousing & utilities	9,733	0.3%	2.1%
Information	4,467	0.0%	0.0%
Finance	10,967	0.0%	-0.6%
Professional and business services	33,433	0.7%	-0.3%
Professional, scientific & technical services	10,400	1.3%	2.6%
Administrative and waste services	20,467	1.2%	3.4%
Employment services	4,900	0.7%	0.0%
Educational and health services	44,800	-2.9%	1.4%
Leisure and hospitality	31,300	1.8%	4.3%
Other services	9,167	-1.4%	-2.8%
Government	35,867	-8.7%	-3.5%

## Mining, Logging, and Construction Employment Numbers

• 3rd Qtr: employment stands at 17,467; up 4.4 percent from second quarter 2015; up 5.2 percent from third quarter 2014.

## Selected List of Major Industry Employers in the Wichita Metro Area

- Berexco Inc.
- Cornejo Corporation
- <u>Drywall Sys</u>tems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- <u>Utility Contractors Inc.</u>

#### For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders
- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction
- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

## Manufacturing

#### **Industry News**

- In the first quarter, Aero-Tech Engineering announced plans to relocate to a larger space located in Maize Industrial Park. Maize City Council approved issuing \$5 million in industrial revenue bonds to facilitate the move.
- Following a series of listeria illnesses, Blue Bell Creameries suspended operations at its Wichita distribution center and laid off its workers in May. Blue Bell did not indicate the number of laid off employees, but its distribution centers typically employ between 30 and 50 workers.
- B&B Airparts, an aviation subcontractor, broke ground on a 44,000-square-foot facility in July. The company's expansion plan is driven by production for the Honda Aircraft Co.'s HondaJet. B&B expects to hire between 125 and 150 employees over the next year.
- Cargill's Wichita-based pork division is being sold to JBS USA Pork, a meat processor company headquartered in Greeley, Colorado. Seventy employees at Wichita's pork division will be affected by the acquisition.
- In July, Spirit AeroSystems hired nearly 200 people at its job fair, which was organized to fill 350 assembly mechanic positions. The company announced its intention to continue interviewing people to fill remaining open positions.
- Spirit AeroSystems is expanding its 787 fuselage factory to meet increased demand from Boeing. The demand is increasing from 10 aircraft to 12 aircraft a month. The project should be completed in mid-2016. The general contractor is Eby Construction.

• FMI Inc., an aviation supplier in Park City, is planning to build an additional 82,000-square-foot facility that will be used for production. The aviation supplier is also planning on hiring an additional 100 employees over the next 12 months.

#### **Employment Numbers**

• 3rd Qtr: employment stands at 52,433; down 0.3 percent from second quarter 2015; up 0.5 percent from third quarter 2014.

#### **Aviation Deliveries**

• General aviation shipments manufactured worldwide decreased 9.1 percent from the second quarter of 2014 to the second quarter of 2015; total billings decreased 4.6 percent during the same time period.

**Table 2. Shipments of Airplanes Manufactured Worldwide** 

	3rd Quarter 2014	3rd Quarter 2015	Change
Pistons	280	255	-8.9 %
Turboprops	140	127	-9.3 %
Business Jets	142	160	12.7 %
Total Shipments	562	542	-3.6 %
Total Billings	\$5.1 billion	\$5.2 billion	2.0 %

Source: General Aviation Manufacturers Association,

http://www.gama.aero/files/2015ShipmentReportQ31106.pdf

- In the third quarter, The Boeing Co. delivered 199 commercial airplanes, an increase of 13 airplanes, or nearly 7.0 percent over third quarter 2014.
- In the third quarter, Airbus Co. delivered 142 commercial aircraft, an increase of 2 airplanes, or 1.4 percent over third quarter 2014.

## Selected List of Major Industry Employers in the Wichita Metro Area

- AGCO Corp.
- Boeing: Defense, Space & Security, Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.
- LSI Corp. (Engenio)
- Pratt Industries
- Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

#### For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts
- <u>Institute for Supply Management (formerly the National Association of Purchasing Managers)</u>

#### Wholesale Trade

#### **Employment Numbers**

• 3rd Qtr: employment stands at 9,633; up 1.8 percent from second quarter 2015; up 3.2 percent from third quarter 2014.

#### Selected List of Major Industry Employers in the Wichita Metro Area

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

#### For More Industry Information Try These Links

- Manufacturers' Agents National Association
- Manufacturers' Representatives Educational Research Foundation

#### Retail Trade

## **Industry News**

- Towne East and Towne West Squares closed their Wet Seal stores during the second week of January. The retailer decided to close 338 other locations during the same week due to financial conditions and unsatisfying lease negotiations.
- Wichita Luxury Collection is planning an expansion with the opening of three additional dealerships in 2015. The Audi facility broke ground in March, and Jaguar and Land Rover were scheduled to open for business July 2nd. Wichita Luxury Collections also programmed to break ground on BMW, Acura, and Porsche this summer.
- In March, Davis-Moore Auto group added Alfa Romeo to his Fiat dealership and renamed the dealership as Fiat Alfa Romeo of Wichita.
- On April 2nd, auto dealer Brandon Steven took over Volvo of Wichita and renamed it Eddy's Volvo of Wichita.

- In June, the Wichita area's first Costco store opened its 150,000-square-foot store in East Wichita. The membership retailer employs 240 people in its new store.
- Sears Hometown opened at Towne West Square in June.
- Hobby Lobby is planning to open a store in Derby Marketplace this fall. The retailer will build a 55,000-square-foot building for the store.
- At Home, a home decor superstore, opened a store in the former Target building near Towne East Square in August.
- Lululemon Athletica planned to open a showroom in the Shops at Tallgrass in August.
- The Wichita Luxury Collection is expanding with the Mini Cooper brand. The new brand will be added to the Wichita Collection lineup in the next few months.
- Ethan Allen Design Center opened in July at Waterfront Plaza. The corporate store offers free design services and allows customers to select furniture and fabric to create custom pieces.
- O'Reilly Auto Parts has programmed to open its 12<sup>th</sup> store at the end of the year or the beginning of 2016. The 7,000 square-feet store will be located at 37<sup>th</sup> and Woodlawn.

#### **Employment Numbers**

• 3rd Qtr: employment stands at 32,000; down 0.2 percent from second quarter 2015; down 2.5 percent from third quarter 2014.

## Selected List of Major Industry Employers in the Wichita Metro Area

- Davis-Moore Automotive Inc.
- Dillons Cos.
- Rusty Eck Ford
- Sheplers
- Star Lumber & Supply Co. Inc.

## For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- Census Bureau E-Stats, Measuring the Electronic Economy
- Consumer credit statistics, Federal Reserve
- U.S. Courts Bankruptcy Statistics
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Auto Care Association
- Food Marketing Institute
- National Association for Convenience and Fuel Retailing

# Transportation, Warehousing & Utilities Industry News

- Construction work on Union Station began in February. The first phase of construction was programmed to end this summer.
- In January, Underground Vaults & Storage Inc. started construction work to expand its facility. Construction was scheduled to finish this summer. With the expansion, a large-scale document-shredding operation will be added.
- The new terminal at Dwight D. Eisenhower National Airport opened in June. The cost for the new airport space is estimated to be \$225 million.

### **Employment Numbers**

• 3rd Qtr: employment stands at 9,733; up 0.3 percent from second quarter 2015; up 2.1 percent from third quarter 2014.

#### Selected List of Major Industry Employers in the Wichita Metro Area

- Beechcraft Global Customer Support
- Sedgwick County Electric Coop.
- Westar Energy
- Kansas Gas Service

#### For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- Bureau of Transportation Statistics, Research and Innovative Technology Administration
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics
- USDOT Bureau of Transportation Statistics
- US Maritime Administration Data and Statistics
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute Energy Issues, News, and Data

#### Information Services

#### **Employment Numbers**

• 3rd Qtr: employment stands at 4,467; employment has not changed from second quarter 2015 and third quarter 2014.

#### Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)
- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

#### For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

## Finance, Insurance and Real Estate Industry News

- In July, Arkansas City-based Union State Bank acquired Wichita-based RelianzBank. Resulting from the merger, RelianzBank's only office became Union State's west Wichita branch. Union State kept RelianzBank's nine employees.
- Equity Bancshares announced its plan to acquire First Independence Corp. in July. The deal was scheduled to be completed in October pending shareholder and regulatory authorization. The acquisition included the transfer of \$134 million in assets and the operation of four branch locations in southeast Kansas.
- In September, construction began on the three-story Pinnacle Lofts and Apartments near Central and Waco. The building will have 70 units and will include studios, one-bedrooms, and two-bedrooms. Leasing is anticipated to start in spring 2016.
- In July, Occidental Management opened its third and largest building at the Office at Cranbrook.

#### **Employment Numbers**

• 3rd Qtr: employment stands at 10,967; employment has not changed from second quarter 2015; down 0.6 percent from third quarter 2014.

### **Housing Activity**

• 3rd Qtr: new and existing homes sales totaled 2,536 units; up 1.6 percent from third quarter 2014.

#### Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

- Enterprise Leasing Co.
- JP Weigand
- Key Management Company

#### For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association
- Independent Community Bankers of America
- <u>Association for Financial Professionals (formerly Treasury Management Association)</u> Library and Research
- Bank Rate Monitor
- Credit Union National Association Research and Statistics
- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance
- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

## **Professional & Business Services**

#### **Industry News**

• In March, 30 persons were laid off resulting from the closing of a call center in Halstead, Harvey County. The call center provided help for the Kansas Department for Children and Families' Child Support Services since 2008.

#### **Employment Numbers**

• 3rd Qtr: employment stands at 33,433; up 0.7 percent from second quarter 2015; down 0.3 percent from third quarter 2014.

#### Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- AGH CPAs & Advisors
- Foulston Seifkin LLP
- High Touch Technology Solutions

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management, Inc.

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

#### For More Industry Information Try These Links

- <u>Architectural industry a database of internet resources created and maintained</u> by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

## **Education & Health Care Services** Industry News

- Wesley Medical Center has plans to expand services for sick children by opening a \$28 million children's hospital within its main campus. Construction started in June, the new unit is scheduled to open in fall 2016.
- A new heart and surgery center, Epic Heart Surgery Center, will open in northeast Wichita in spring 2016. The center will provide outpatient surgical services and a full-service heart catheterization lab.
- Wichita Area Technical College and Wichita State University partnered to create a joint associate of arts degree. This new program lowers the cost of getting a degree and removes the issues related to transferring from one school to another. Classes for the program started on June 2nd.
- This fall, Mueller Elementary School will be the first in the United States to launch the NASA-inspired Space Discovery Institute program. An outdoor space station will be built outside the aerospace and engineering magnet school.
- Tru Aircraft Maintenance Academy, a Textron-owned company, opened a 35,000 square-foot center in October to train students in aircraft maintenance.
- Wesley Medical Center is adding a satellite emergency room in Derby. The \$10 million project will be located between Rock Road and 63<sup>rd</sup> Street South. The 11,000 square-foot facility will have 11 beds, imaging capabilities, and an on-site lab. Construction will start this fall.
- In July, GradeMed opened its seventh school-based clinic in south Wichita near Jardine Middle School. GraceMed' school-based clinics are located in areas where people have low access to health care and serve anyone in the community. The overall cost for the new clinic is estimated at \$1.1 million. GraceMed has plans to open another clinic at West High School in August.
- In September, Wesley Medical Center started construction to expand its Wesley West Emergency Room and Diagnostic Center located on 13<sup>th</sup> and Tyler. The project will cost \$1.3 million and is scheduled to be completed in the first quarter 2016.
- The Robert J. Dole VA Medical Center announced plans to start the construction of a new emergency room and two additional operating suites, and the expansion of its sterile processing area in 2016. The emergency room alone will cost between \$4 million and \$5 million and should be complete in mid-2017.

## **Employment Number**

• 3rd Qtr: employment stands at 44,800; down 2.9 percent from second quarter 2015; up 1.4 percent from third quarter 2014.

## Selected List of Major Industry Employers in the Wichita Metro Area

**Educational Services** 

- Flightsafety International Inc.
- Friends University

- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School
- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

#### Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Encompass Home Health & Hospice
- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

#### For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics

## Leisure & Hospitality Services

## **Industry News**

- SpringHill Suites by Marriott opened a location in west Wichita in January. The hotel has 121 rooms and 2,400 square-feet of meeting space.
- A new multi-sport facility is under construction in northeast Wichita. The 148,534-square-foot Wichita Sports Forum will have six basketball courts, 10 hardcourt volleyball courts, six sand volleyball courts, and one turf soccer field. The facility is scheduled to be built by March 2016.
- A new Starwood Aloft Wichita Northeast hotel is planned to be constructed near K-96 and Oliver. The hotel is expected to open in fall 2016.
- Braum's Ice Cream and Dairy Store will open in the Plazzio development at 13<sup>th</sup> and Greenwich, this fall. The new store will be able to seat 80 persons and will have a drive-through.
- Bubba's 33 will open along East Kellogg in Rockwood Plaza in 2016. The sports restaurant will employ nearly 200 people.
- A Pure Barre workout studio opened late this summer at the Waterfront.
- The Greater Wichita YMCA completed its \$3 million expansion of the El Dorado branch in August. The 16,000 square-foot addition includes a new program studio, an expansion of strength center and Kid Zone child care area, and additional gym space.

- Construction on Wichita Sports Forum began at the end of September. The 148,000 square-foot sports facility is aiming for a December opening.
- Dean & Deluca has projected to open a 3,000 square-foot store in the Shops at Tallgrass this fall. The store will have an espresso bar and sell sandwiches and grab-and-go salads.

#### **Employment Numbers**

• 3rd Qtr: employment stands at 31,300; up 1.8 percent from second quarter 2015; up 4.3 percent from third quarter 2014.

#### **Tourism Trends**

- 2nd Qtr: the number of outbound passengers at Wichita's Dwight D. Eisenhower National Airport stands at 210,710; up 30.4 percent from first quarter 2015; up 3.6 percent from second quarter 2014.
- 3rd Qtr: total transient guest taxes collected stands at \$2.1 million; down 10.5 percent from second quarter 2015 and third quarter 2014.

#### Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

## For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine
- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Alliance of Museums

- Professional Lighting and Sound Association
- United States Institute for Theatre Technology

# Other Services Industry News

- At the beginning of the year, Wichita non-profit Heartspring, which provides residential and outpatient services for children with disabilities and behavioral issues, anticipated to hire up to 75 additional employees by the end of the year.
- In August, the Kansas Masonic Home has completed is \$22M renovation and construction project on its senior living campus. The project began in 2011 and included the renovation of existing space and the construction of a skilled nursing rehabilitation unit.
- Crossland Construction Co. Inc. started the construction of a new seven story building in August. The building will be located at 1617 N. Waterfront Parkway in the Waterfront development. The commercial building permit is valued at \$13.5 million.

#### **Employment Numbers**

• 3rd Qtr: employment stands at 9,167; down 1.4 percent from second quarter 2015; down 2.8 percent from third quarter 2014.

#### Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- Cintas Corp.

## For More Industry Information Try These Links

- Center for Association Leadership
- Independent Sector
- The Foundation Center

#### Government

#### **Industry News**

- In April, the cities of Wichita and Bel Aire announced an agreement to jointly expand 37<sup>th</sup> Street with a three-lane road and split the local costs of the road improvements, which are estimated at \$1.3 million. The Wichita Area Metropolitan Planning Organization secured approximately \$3 million in federal transportation funds to cover the rest of the cost. Construction could start in spring 2016.
- McConnell Air Force Base started 16 military construction projects at the base with a total cost estimated at \$267 million. These projects result from the selection of the base in 2013 to receive new KC-46A tankers. The first three hangars for the tankers are planned to be finished by March 2016.

• In July, Corvias Military Living broke ground on a housing project at McConnell Air Force base that will add 157 new homes and renovate 207 existing homes by 2018. McConnell will get a community center as well.

### **Employment Numbers**

• 3rd Qtr: employment stands at 35,867; down 8.7 percent from second quarter 2015; down 3.5 percent from third quarter 2014.

## Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- United States Government

## Data Tables for Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2006	296,467	7,350	2.5%
2007	305,183	8,717	2.9%
2008	310,433	5,250	1.7%
2009	295,017	-15,417	-5.0%
2010	285,642	-9,375	-3.2%
2011	285,150	-492	-0.2%
2012	287,433	2,283	0.8%
2013	289,875	2,442	0.8%
2014	292,433	2,558	0.9%
3rd Qtr 2014	290,300	3,400	1.2%
3rd Qtr 2015	291,267	967	0.3%

Mining, Logging, & Construction Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2006	16,275	342	2.1%
2007	16,850	575	3.5%
2008	17,167	317	1.9%
2009	15,392	-1,775	-10.3%
2010	14,683	-708	-4.6%
2011	14,558	-125	-0.9%
2012	14,933	375	2.6%
2013	15,200	267	1.8%
2014	16,042	842	5.5%
3rd Qtr 2014	16,600	800	5.1%
3rd Qtr 2015	17,467	867	5.2%

**Manufacturing Employment, Wichita MSA** 

Year	Employment	Level Change	Percent Change
2006	63,408	2,242	3.7%
2007	65,858	2,450	3.9%
2008	67,692	1,833	2.8%
2009	58,283	-9,408	-13.9%
2010	52,867	-5,417	-9.3%
2011	52,442	-425	-0.8%
2012	53,250	808	1.5%
2013	53,208	-42	-0.1%
2014	52,525	-683	-1.3%
3rd Qtr 2014	52,167	-667	-1.3%
3rd Qtr 2015	52,433	267	0.5%

Wholesale Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
i ear	Employment	Level Change	Fercent Change
2006	10,058	142	1.4%
2007	10,175	117	1.2%
2008	10,225	50	0.5%
2009	9,908	-317	-3.1%
2010	9,700	-208	-2.1%
2011	9,792	92	0.9%
2012	9,525	-267	-2.7%
2013	9,308	-217	-2.3%
2014	9,217	-92	-1.0%
3rd Qtr 2014	9,333	-100	-1.1%
3rd Qtr 2015	9,633	300	3.2%

Retail Trade Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change	
2006	31,258	508	1.7%	
2007	32,550	1,292	4.1%	
2008	32,492	-58	-0.2%	
2009	31,275	-1,217	-3.7%	
2010	30,583	-692	-2.2%	
2011	31,167	583	1.9%	
2012	31,792	625	2.0%	
2013	32,400	608	1.9%	
2014	32,667	267	0.8%	
3rd Qtr 2014	32,833	533	1.7%	
3rd Qtr 2015	32,000	-833	-2.5%	

Transportation and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2006	8,708	-100	-1.1%
2007	8,708	0	0.0%
2008	9,142	433	5.0%
2009	8,917	-225	-2.5%
2010	8,708	-208	-2.3%
2011	8,892	183	2.1%
2012	9,000	108	1.2%
2013	9,242	242	2.7%
2014	9,600	358	3.9%
3rd Qtr 2014	9,533	400	4.4%
3rd Qtr 2015	9,733	200	2.1%

Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2006	6,367	483	8.2%
2007	6,958	592	9.3%
2008	6,583	-375	-5.4%
2009	5,783	-800	-12.2%
2010	5,308	-475	-8.2%
2011	4,892	-417	-7.8%
2012	4,475	-417	-8.5%
2013	4,333	-142	-3.2%
2014	4,467	134	3.1%
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3rd Qtr 2014	4,467	67	1.5%
3rd Qtr 2015	4,467	0	0.0%

Financial Activities Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2006	11,483	-158	-1.4%
2007	11,708	225	2.0%
2008	11,725	17	0.1%
2009	11,525	-200	-1.7%
2010	11,033	-492	-4.3%
2011	10,733	-300	-2.7%
2012	10,700	-33	-0.3%
2013	10,650	-50	-0.5%
2014	10,900	250	2.3%
3rd Qtr 2014	11,033	333	3.1%
3rd Qtr 2015	10,967	-67	-0.6%

Professional & Business Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2006	28,400	1,392	5.2%
2007	30,042	1,642	5.8%
2008	31,292	1,250	4.2%
2009	28,742	-2,550	-8.1%
2010	28,950	208	0.7%
2011	29,742	792	2.7%
2012	29,917	175	0.6%
2013	31,550	1,633	5.5%
2014	33,258	1,708	5.4%
3rd Qtr 2014	33,533	1,667	5.2%
3rd Qtr 2015	33,433	-100	-0.3%

**Education & Health Services Employment, Wichita MSA** 

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Year	Employment	Level Change	Percent Change
2006	41,558	1,467	3.7%
2007	42,542	983	2.4%
2008	43,500	958	2.3%
2009	44,400	900	2.1%
2010	43,450	-950	-2.1%
2011	43,750	300	0.7%
2012	43,933	183	0.4%
2013	44,025	92	0.2%
2014	44,667	642	1.5%
3rd Qtr 2014	44,200	900	2.1%
3rd Qtr 2015	44,800	600	1.4%

Leisure & Hospitality Services Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change	
2006	27,358	1,092	4.2%	
2007	28,017	658	2.4%	
2008	28,183	167	0.6%	
2009	27,800	-383	-1.4%	
2010	27,150	-650	-2.3%	
2011	27,417	267	1.0%	
2012	28,575	1,158	4.2%	
2013	29,250	675	2.4%	
2014	29,550	300	1.0%	
3rd Qtr 2014	30,000	400	1.4%	
3rd Qtr 2015	31,300	1,300	4.3%	

Other Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2006	10,967	-867	-7.3%
2007	10,950	-17	-0.2%
2008	11,000	50	0.5%
2009	10,800	-200	-1.8%
2010	10,717	-83	-0.8%
2011	10,317	-400	-3.7%
2012	9,983	-333	-3.2%
2013	9,550	-433	-4.3%
2014	9,417	-133	-1.4%
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3rd Qtr 2014	9,433	-67	-0.7%
3rd Qtr 2015	9,167	-267	-2.8%

**Government Employment, Wichita MSA** 

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Year	Employment	Level Change	Percent Change		
2006	40,625	808	2.0%		
2007	40,825	200	0.5%		
2008	41,433	608	1.5%		
2009	42,192	758	1.8%		
2010	42,492	300	0.7%		
2011	41,450	-1,042	-2.5%		
2012	41,350	-100	-0.2%		
2013	41,158	-192	-0.5%		
2014	40,125	-1,033	-2.5%		
3rd Qtr 2014	37,167	-867	-2.3%		
3rd Qtr 2015	35,867	-1,300	-3.5%		