

Leavenworth County Economic Indicators

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Agenda

- **Current Index**
 - Measures high-level present economic conditions
 - Employment
 - Wages
 - Durable and nondurable consumer goods
 - Oil production,
 - Wheat prices
 - Inflation
- Economy from 3 perspectives
 - **Healthy-Wealthy-Wise Index**
 - Household perspective
 - Labor force risk, opportunity, and education
 - **Business Dynamism**
 - Firm perspective
 - Examining the economic engine
 - **Government Vitality**
 - Government perspective
 - Market, core economic driver, and fiscal growth indicators

Current Index

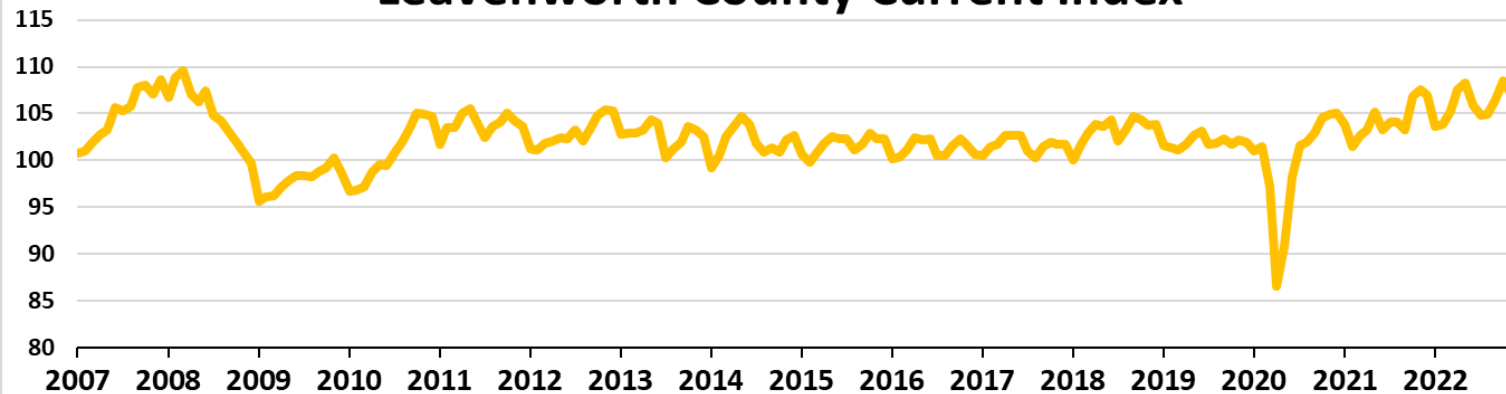
2022 Current Index

Y/Y Current Index Growth – 2021-22



- 2022 State Rank: 53
- Max Value: 109.6
- Max Date: Mar-2008

Leavenworth County Current Index



Household Index

Healthy

Low Birthweight
1/3

Obesity
1/3

Uninsured
1/3

Wealthy

Gini Index
1/3

Household
Income
1/3

Poverty
1/3

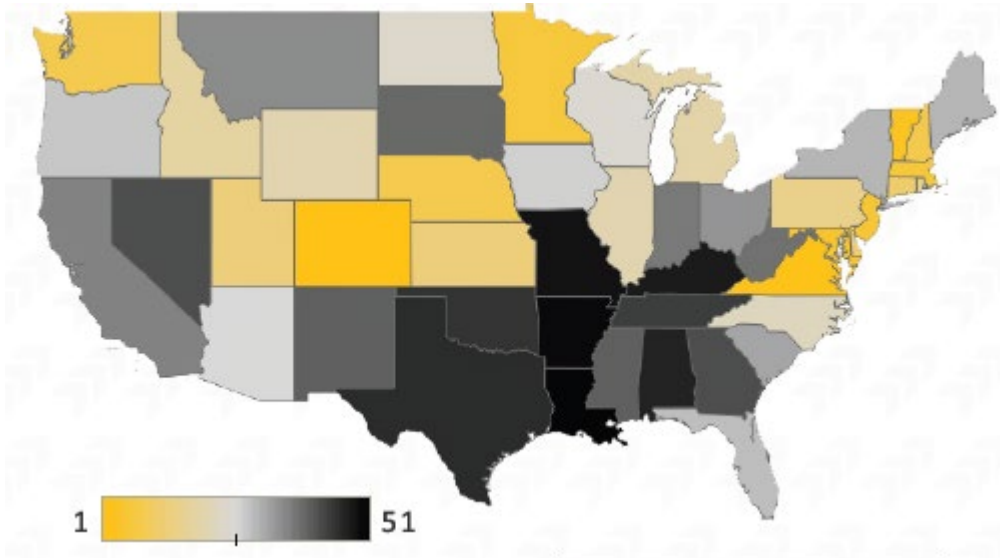
Wise

Associate's
1/3

Bachelor's
1/3

Advanced
1/3

Healthy, Wealthy, and Wise – Kansas ranks 13th



- **Health** - Kansas ranked 11th due to low birthweight, obesity, and uninsured.
- **Wealth** – Income and income equality brought the rank down to 25
- **Wise** – Associate and Bachelor were strengths for Kansas, leaving it in 21st.

REGIONAL RANKINGS								
	HWW Index		Healthy Ranking		Wealthy Ranking		Wise Ranking	
	2018	2023	2018	2023	2018	2023	2018	2023
Colorado	2	1	10	7	12	7	3	3
Kansas	12	13	12	11	20	25	21	21
Missouri	48	49	51	51	32	36	38	39
Nebraska	13	8	21	14	15	11	18	19
Oklahoma	46	45	35	30	39	42	45	45

Source: CEDBR

Leavenworth County ties for 8th statewide with Miami County

Kansas City - Household Index

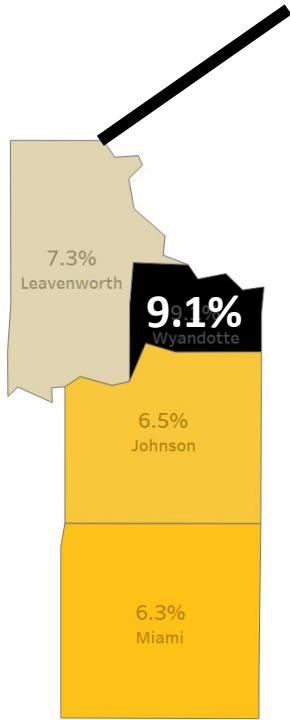
County	Total	Health	Wealth	Wise
Johnson	2	4	15	1
Leavenworth	8	34	8	7
Miami	8	31	4	14
Wyandotte	104	105	94	91

- **Strong in all three dimensions**
- Ranks **2nd in Region**
- **Primary strengths** – Wealth and Wise

Healthy – Leavenworth was ranked 34th

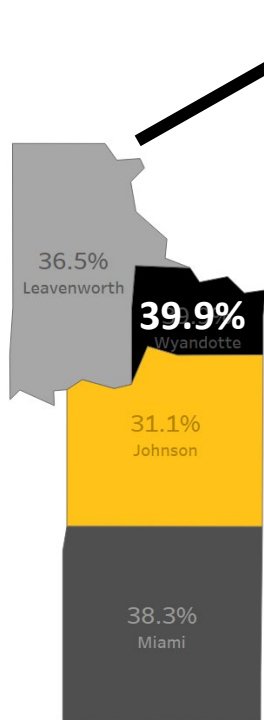
**Low Birthweight
(KS 6.8%)**

Leavenworth 7.3%



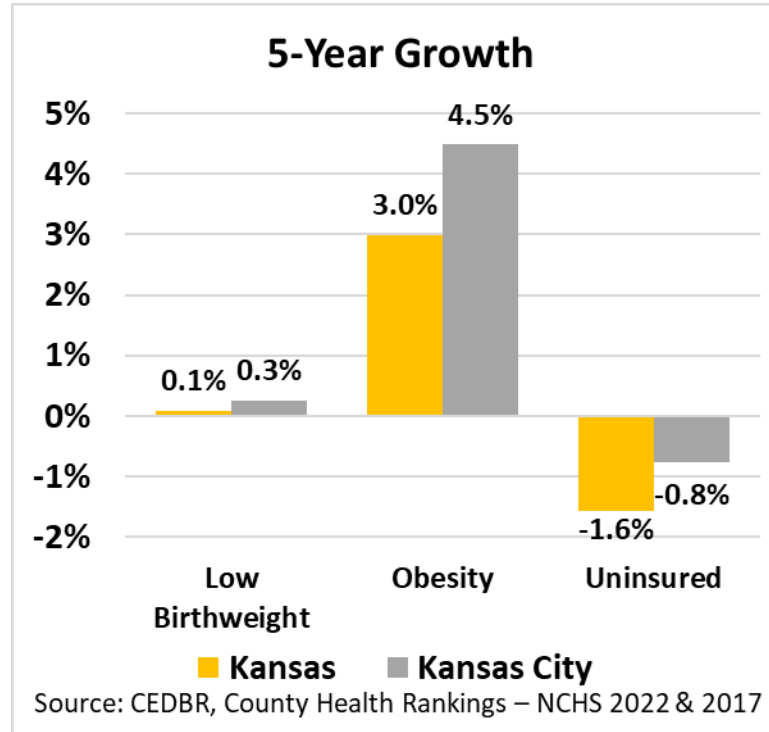
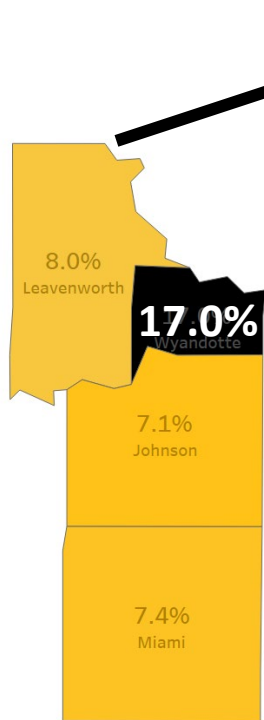
**Obesity Rate
(KS 34.3%)**

Leavenworth 36.3%



**Uninsured Rate
(KS 5.7%)**

Leavenworth 8.0%



- Obesity is a growing problem
- Low Birthweight improving faster
- Uninsured rate decreasing slower than state

Wealthy – Leavenworth was ranked 8th

Gini Coefficient
(KS 0.46)

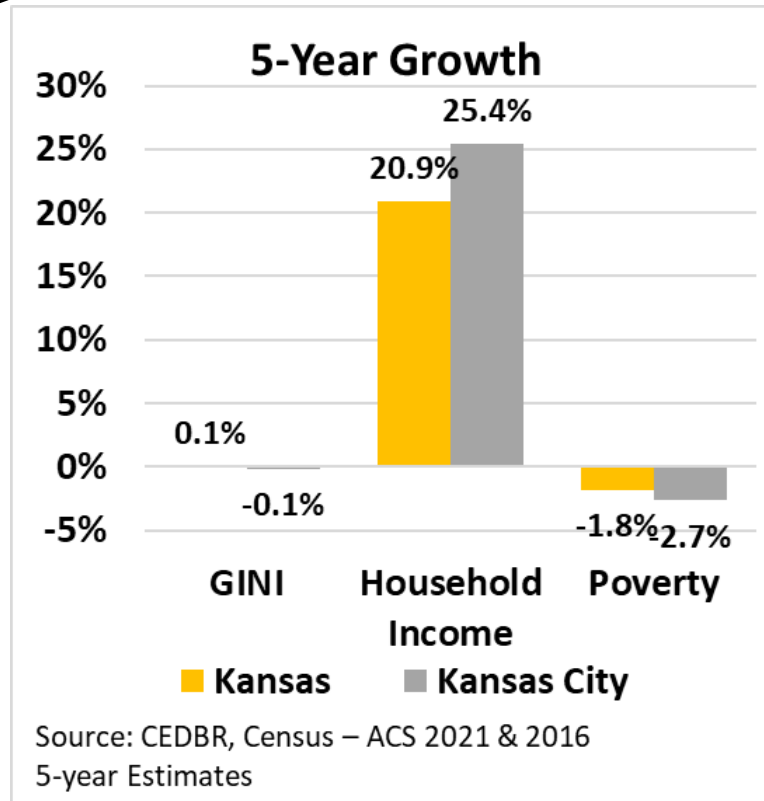
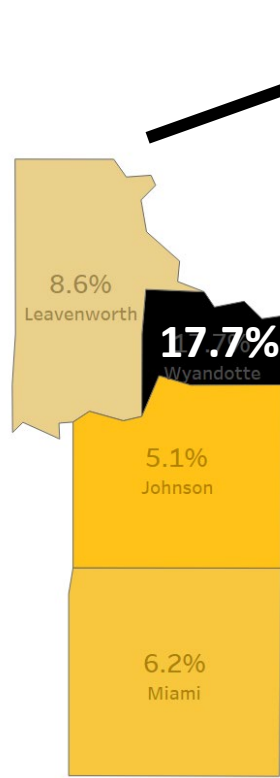
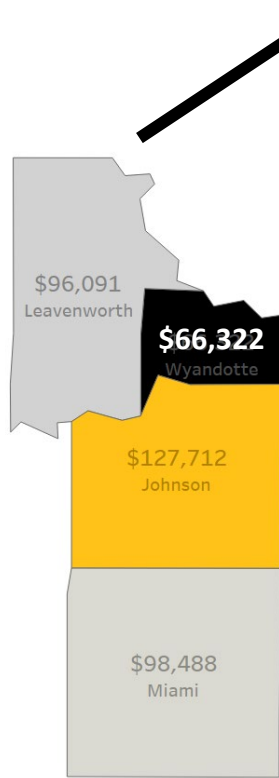
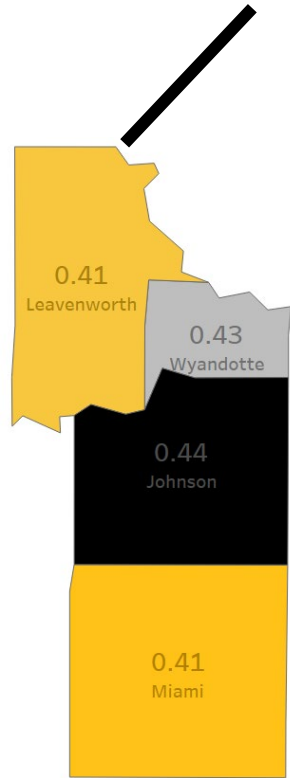
Leavenworth **0.41**

Median Household Income
(KS \$ 87,033)

Leavenworth **\$96,091**

Poverty Rate
(KS 11.5%)

Leavenworth **8.6%**



- Income distribution narrowing
- Incomes growing faster
- Poverty rate decreasing faster

Wise – Leavenworth was ranked 7th

**Associate
(KS 8.9%)**

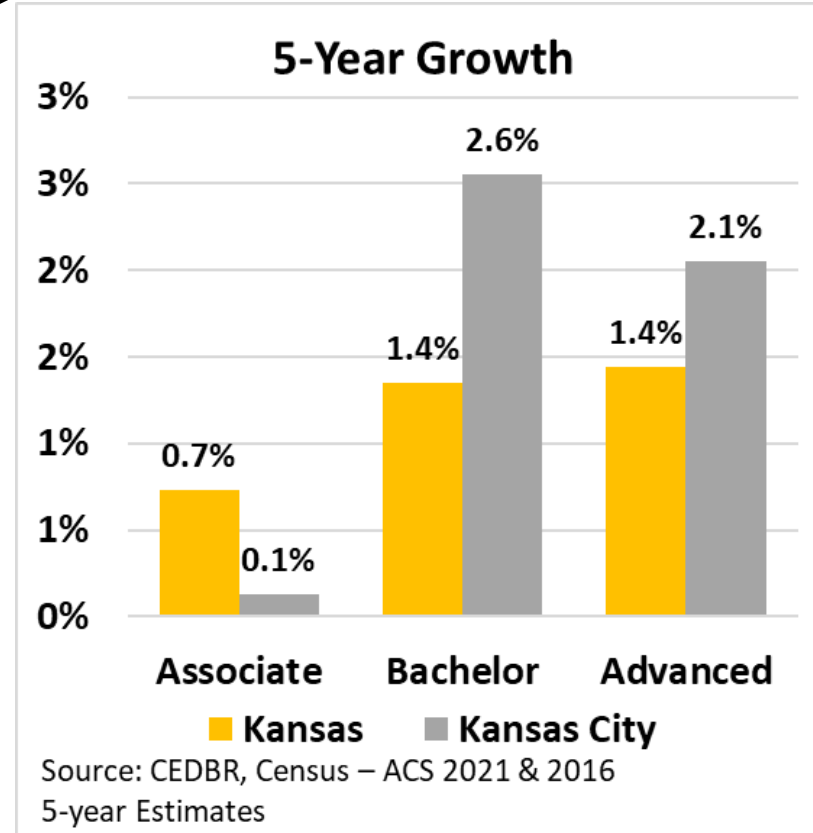
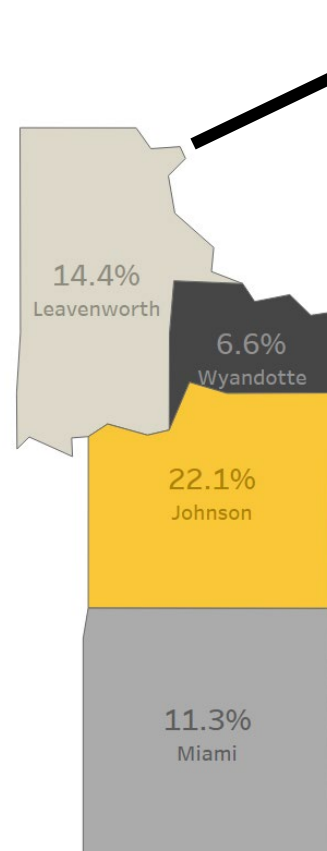
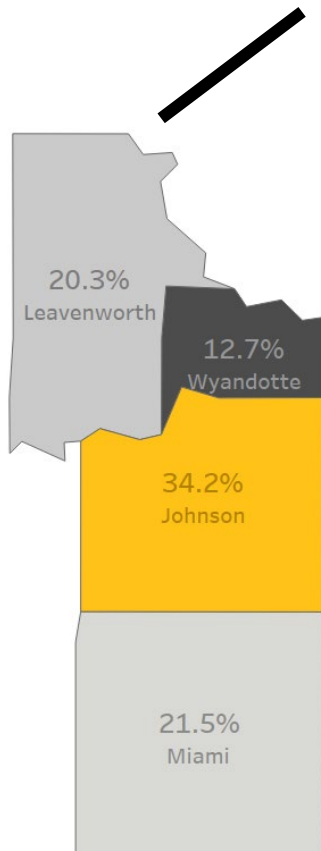
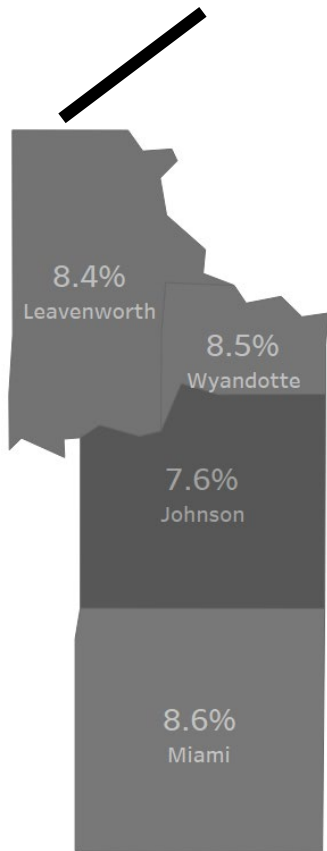
**Bachelor
(KS 21.6%)**

**Advanced
(KS 12.8%)**

Leavenworth **8.4%**

Leavenworth **20.3%**

Leavenworth **14.4%**



- Associate degrees growing slower
- Bachelor degrees growing faster
- Advanced degrees growing faster

Business Dynamism

Labor Churn

New Hires
1/2

Separations
1/2

Economic Diversification

Employment
1/3

Establishments
1/3

Wages
1/3

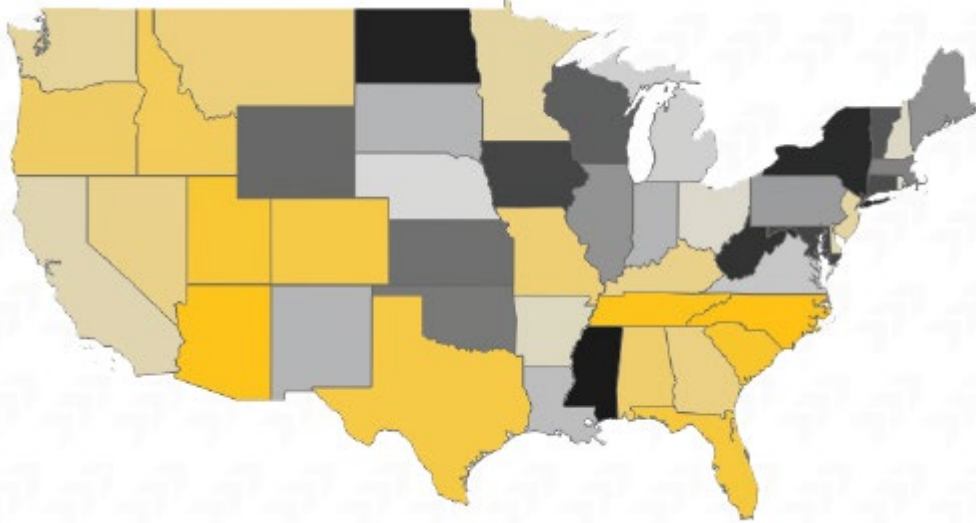
Expansion

Employment
1/3

Establishments
1/3

Wages
1/3

Business Dynamism – Kansas was ranked 23rd



- **Labor churn** – was moderate within Kansas.
- **Diversification** – was the state’s economic strength
- **Growth** – Kansas lagged behind the US over the last five years.

U.S. BUSINESS DYNAMISM STATE RANKING						
State	Labor Churn		Diversification		Growth	
	2018	2023	2018	2023	2018	2023
Colorado	7	16	12	16	6	7
Kansas	25	23	11	20	38	38
Missouri	21	21	1	5	31	26
Nebraska	30	35	6	8	21	25
Oklahoma	19	11	43	38	44	44

Source: CEDBR

Leavenworth ranked 26th in Business Dynamism

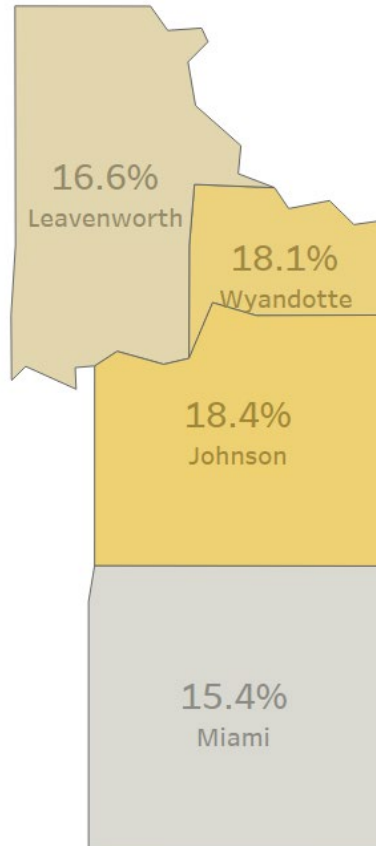
Kansas City - Business Dynamism				
County	Business Dynamism	Labor Churn	Diversification	Expansion
Johnson	1	4	4	7
Leavenworth	26	18	42	44
Miami	8	33	12	21
Wyandotte	16	5	14	69

- **Above median in all three dimensions**
- Ranks **4th in Region**
- **Primary strength** – Labor Churn

Labor churn – Leavenworth was ranked 18th

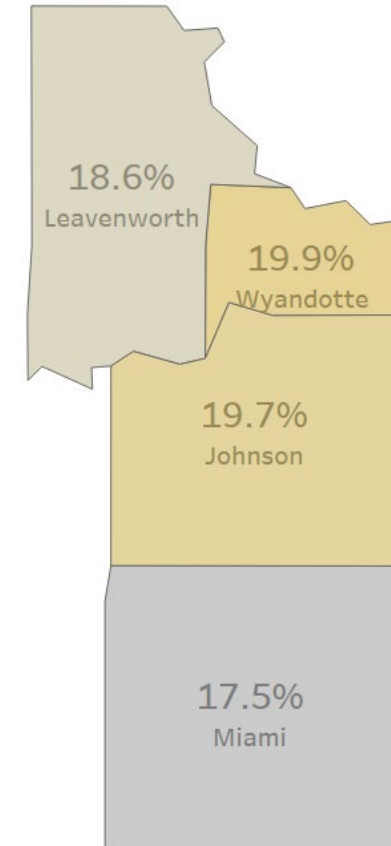
New Hires
(KS 15.4%)

Leavenworth **16.6%**



Separations
(KS 16.5%)

Leavenworth **18.6%**



- We are **not at** the new labor market **equilibrium**
- Separations are not an inherent negative
- Labor mobility **drives skill-job matching** (optimization)
- Drives growth in productivity

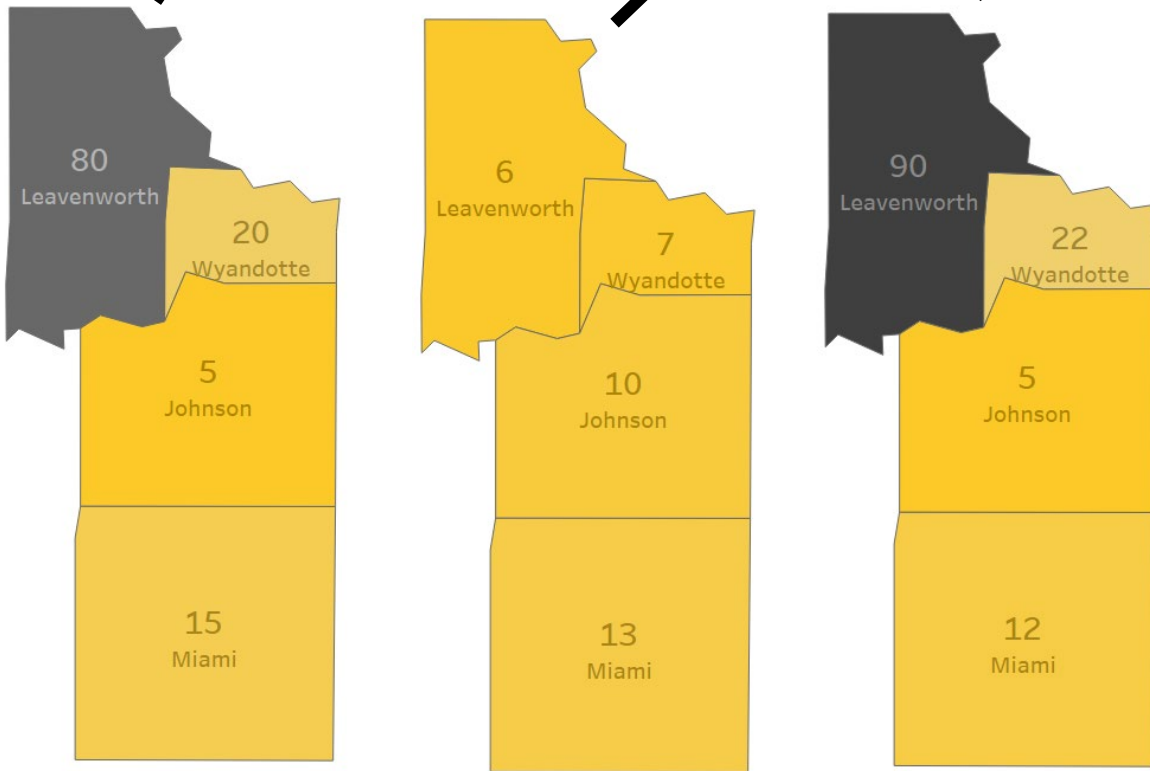
Diversification – Leavenworth was ranked 42nd

Employment

Establishments

Wages

- Two perspectives –
 - Diversity weathers economic cycles
 - Economies of Agglomeration



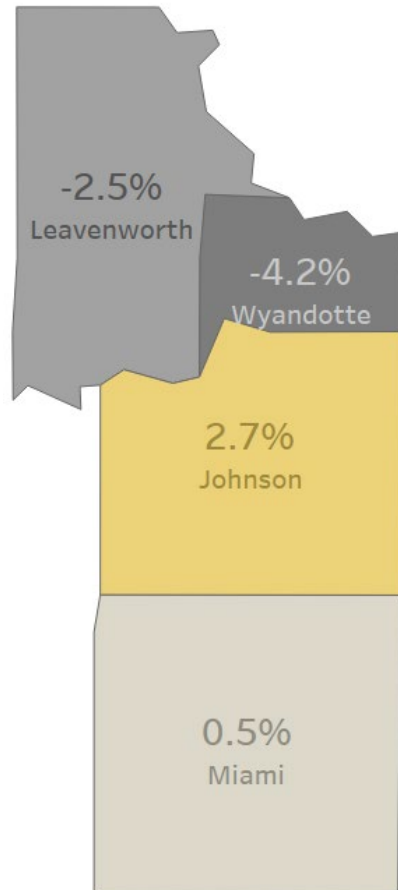
Concentration

Industry	Employment	Wages
Natural Resources and Mining	0.10	0.08
Construction	1.18	1.19
Manufacturing	0.65	0.62
Trade, Transportation, and Utilities	0.68	0.57
Information	0.31	0.16
Financial Activities	0.75	0.50
Professional and Business Services	0.68	0.64
Education and Health Services	0.65	0.59
Leisure and Hospitality	0.85	0.70
Other Services	1.08	1.25
Federal Government	10.42	12.18

5-Year Expansion – Leavenworth was ranked 44th

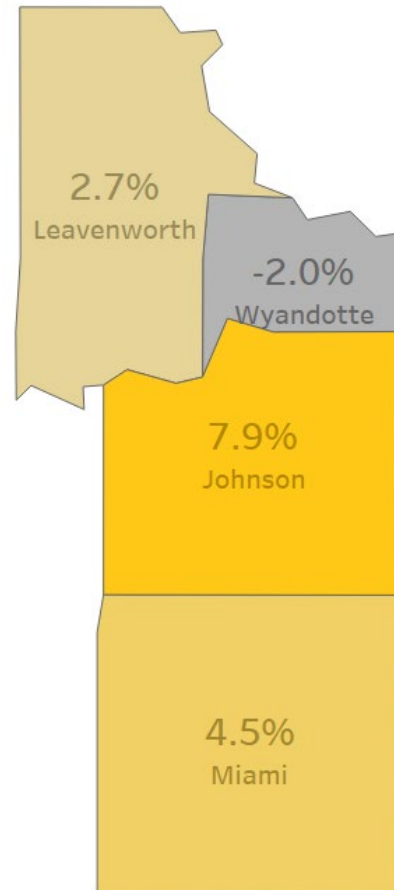
Employment
(KS -1.2%)

Leavenworth -2.5%



Establishments
(KS 0.1%)

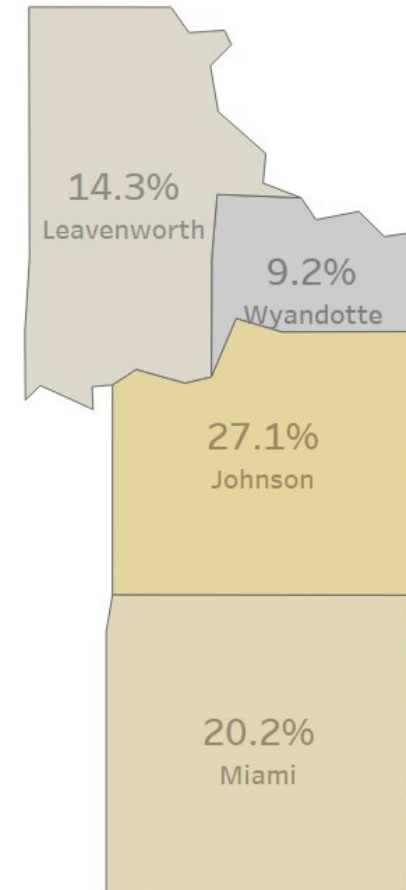
Leavenworth 2.7%



Wages

(KS 19.5%)

Leavenworth 14.3%



Government Vitality

Market Growth

GDP
20%

Personal Income
40%

County Index
40%

Economic Drivers

Prime Age
25%

Mobility
25%

Home Value
50%

Fiscal Growth

Bonds
10%

Property Tax
60%

Retail Sales
30%

Leavenworth County ranked 73rd in Government Vitality

Kansas City - Government Vitality				
County	Government Vitality	Market	Economic Drivers	Fiscal Growth
Johnson	63	59	99	22
Leavenworth	73	79	88	25
Miami	62	53	87	39
Wyandotte	66	64	92	30

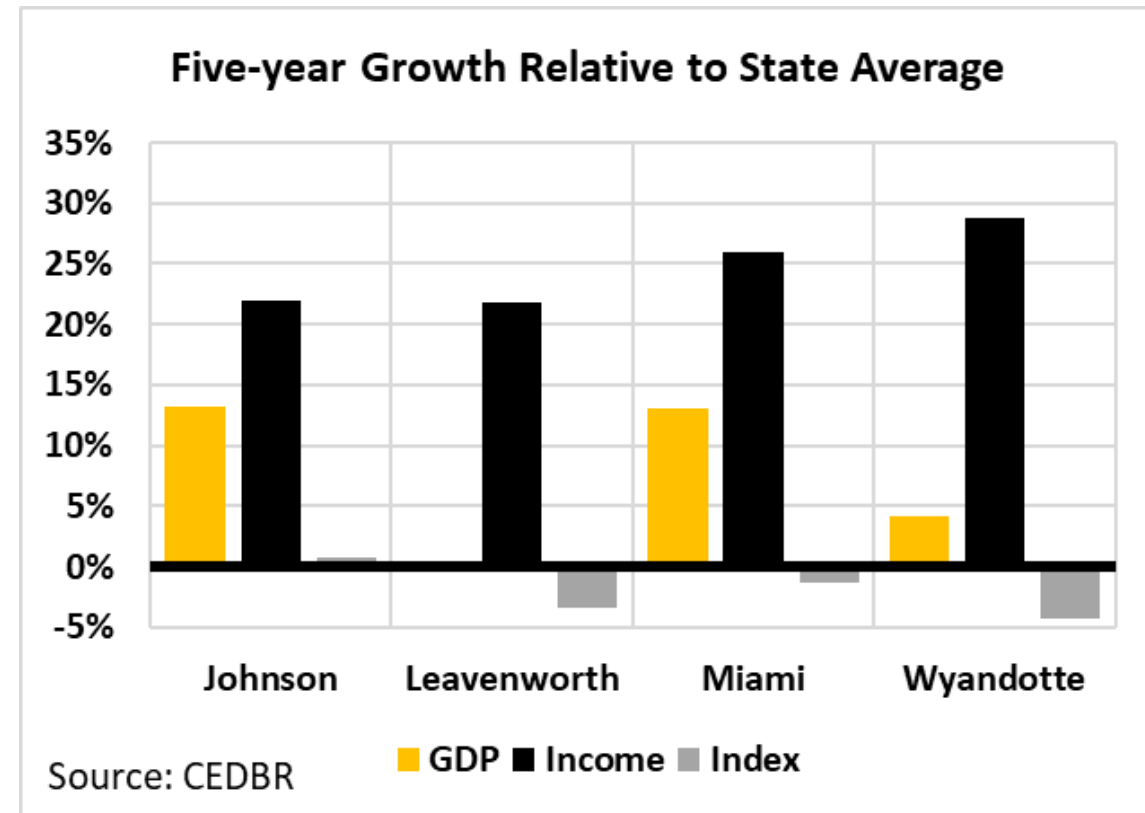
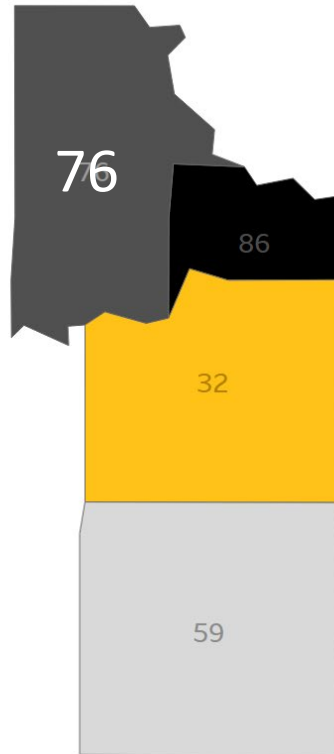
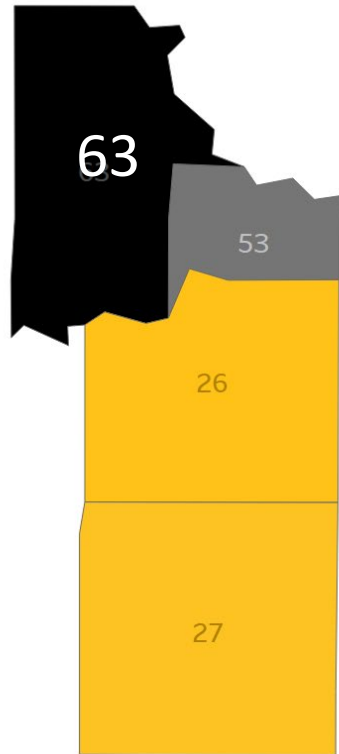
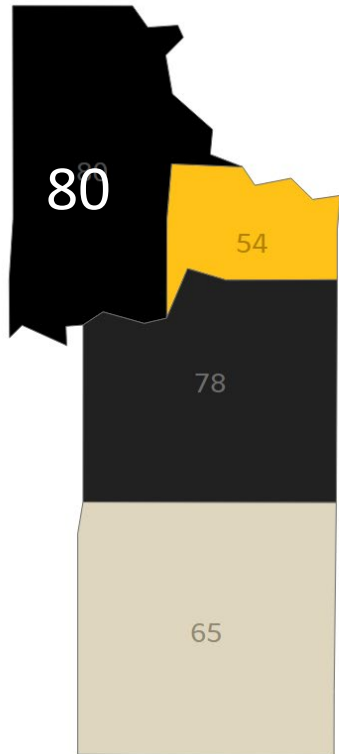
- Ranks **4th in Region**
- **Primary strength** – Fiscal Growth

Market Growth – Leavenworth was ranked 79th

Median Household
Income

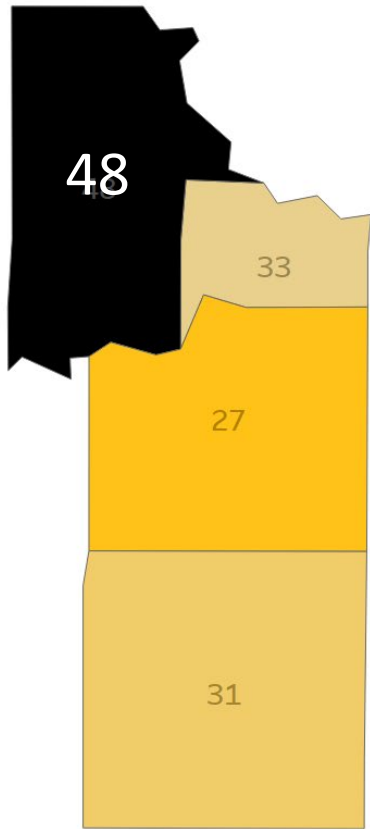
GDP
Growth

County Current
Index Growth

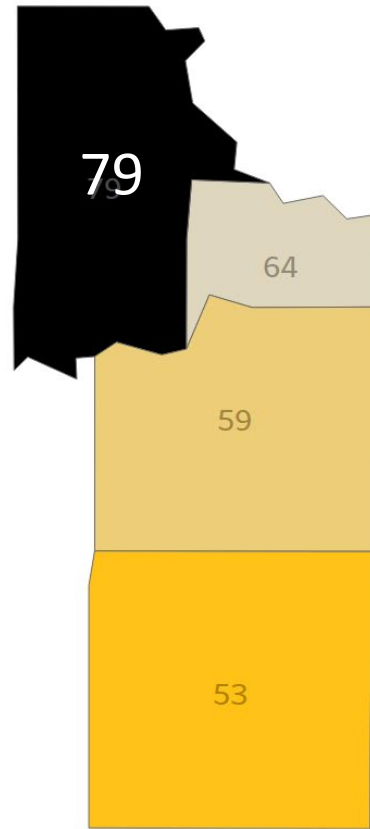


Economic Drivers – Leavenworth was ranked 88th

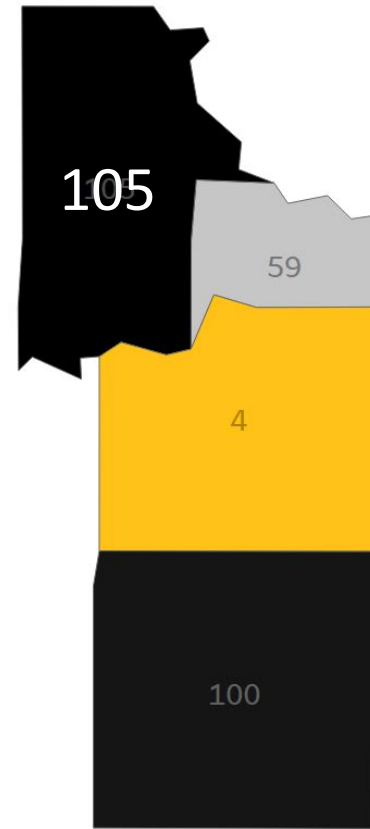
Median Home Value



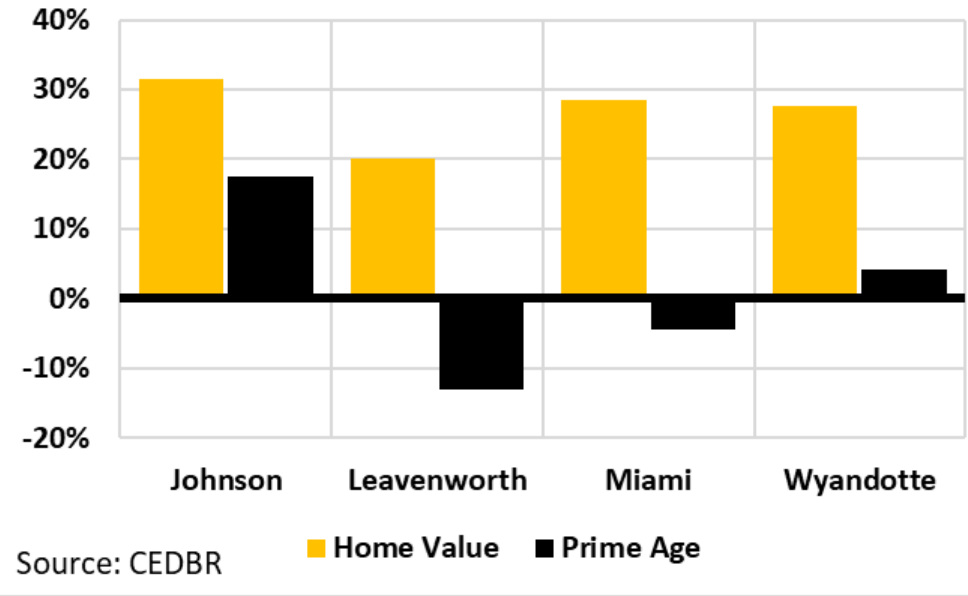
In-Migration Share



Prime Age Share

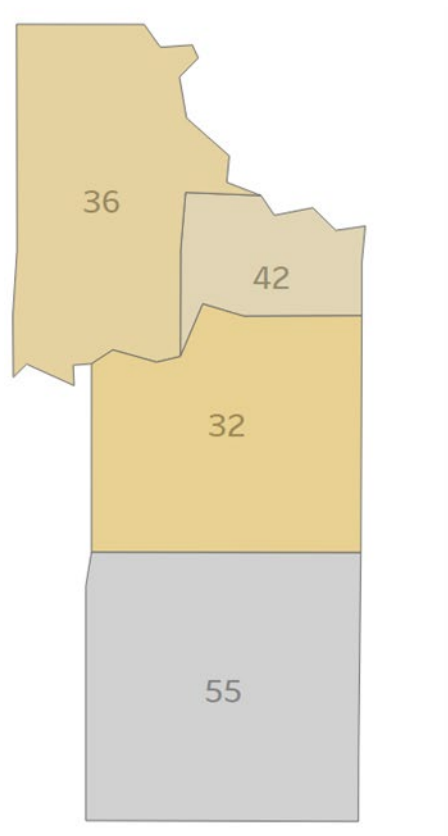


Five-year Growth Relative to State Average

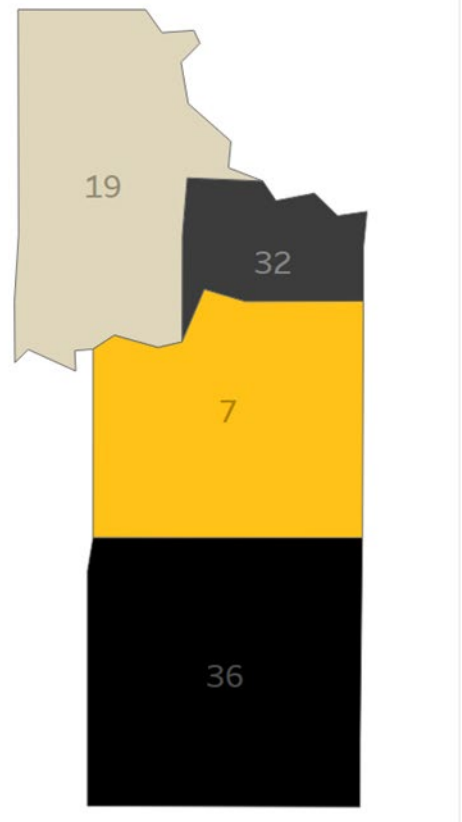


Fiscal growth – Leavenworth was ranked 25th

Bond Value Growth



Property Tax Collections



Retail Sales Growth

