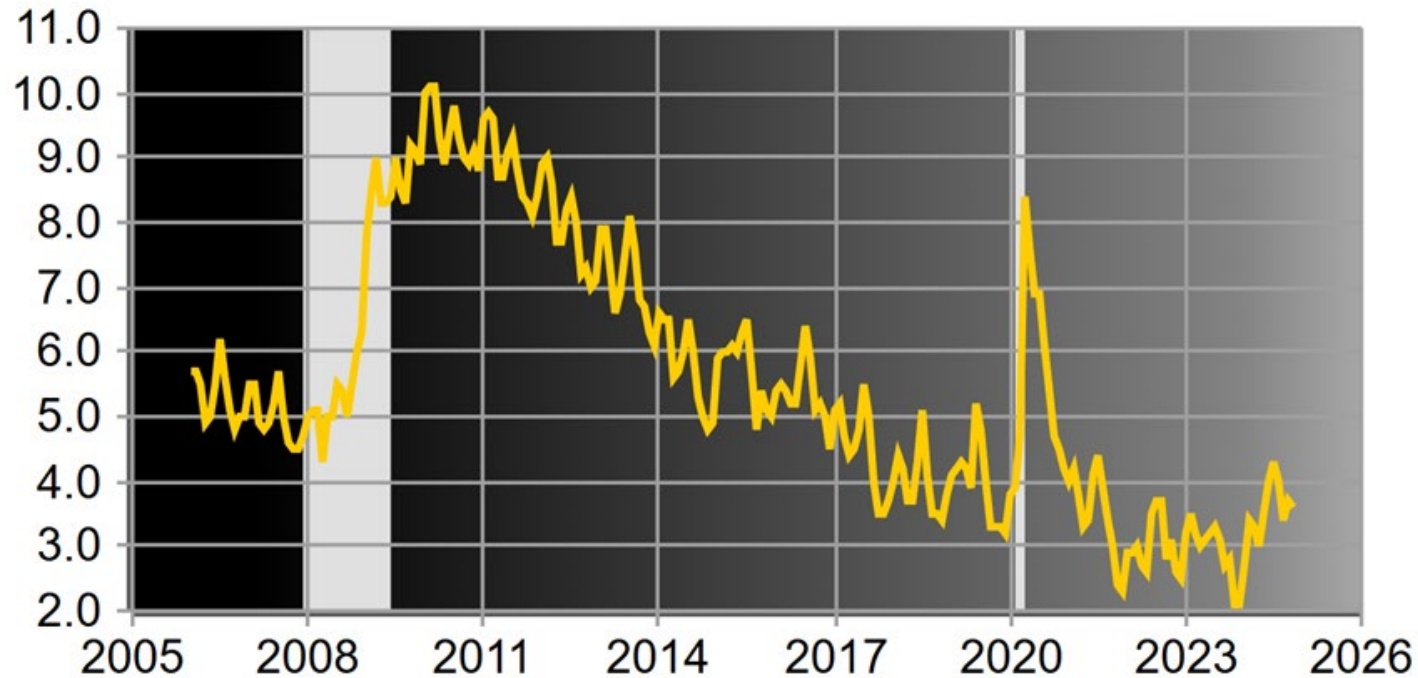


LABETTE COUNTY LOCAL ECONOMY

Jim Zaleski

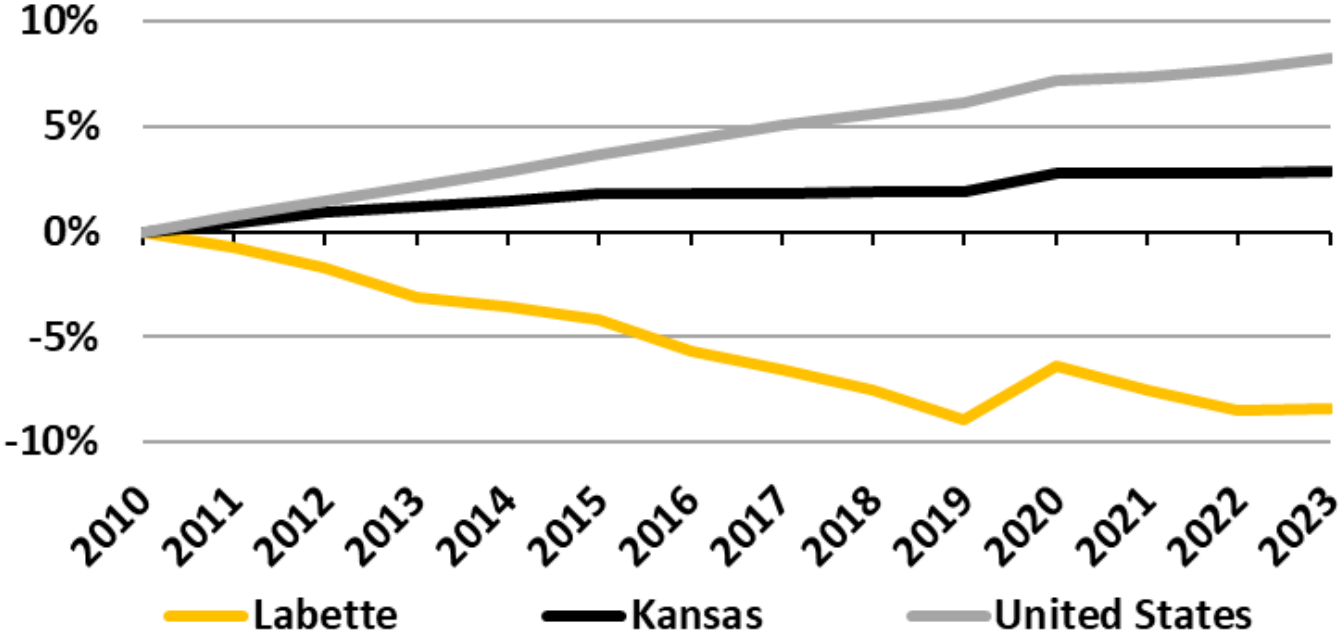
UNEMPLOYMENT RATE

Unemployment Rate - Labette County, KS - Civilian Labor Force (not seasonally adjusted)



POPULATION GROWTH

Labette County Population

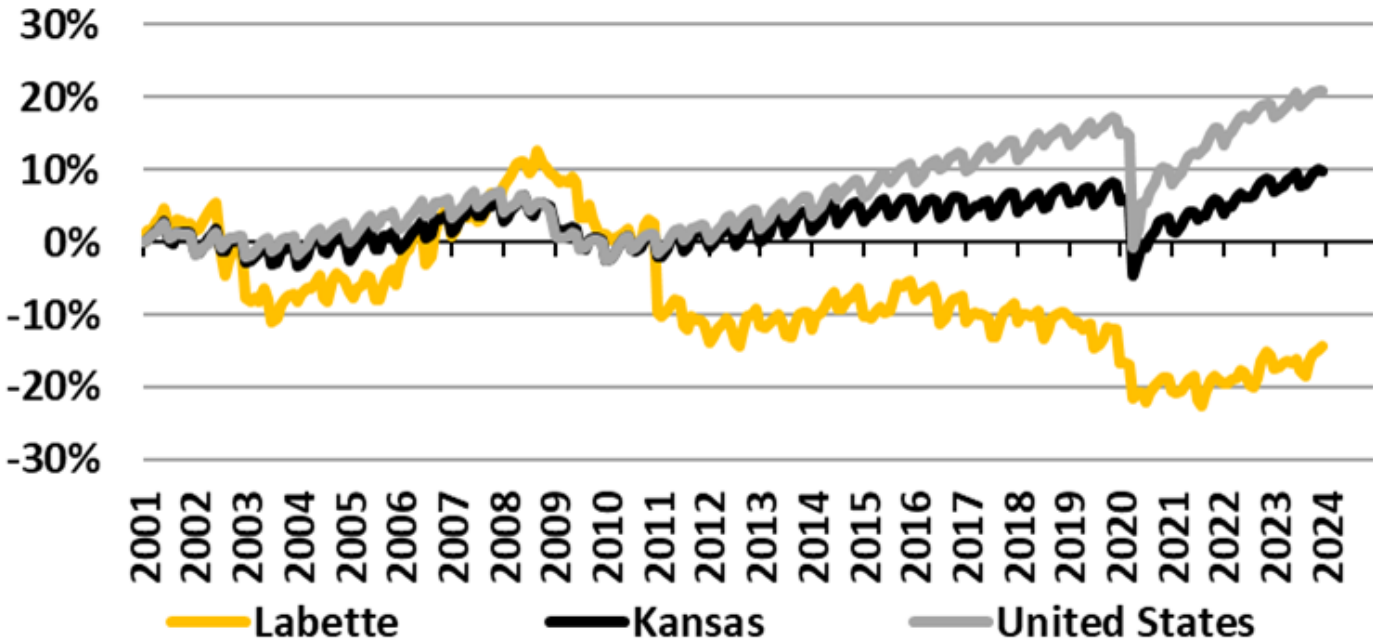


Source: CEDBR, Census - CPT & NSP, (Cumulative)



EMPLOYMENT GROWTH

Labette County Employment



Source: CEDBR, BLS - QCEW, (Cumulative)



EMPLOYMENT AND WAGES BY INDUSTRY

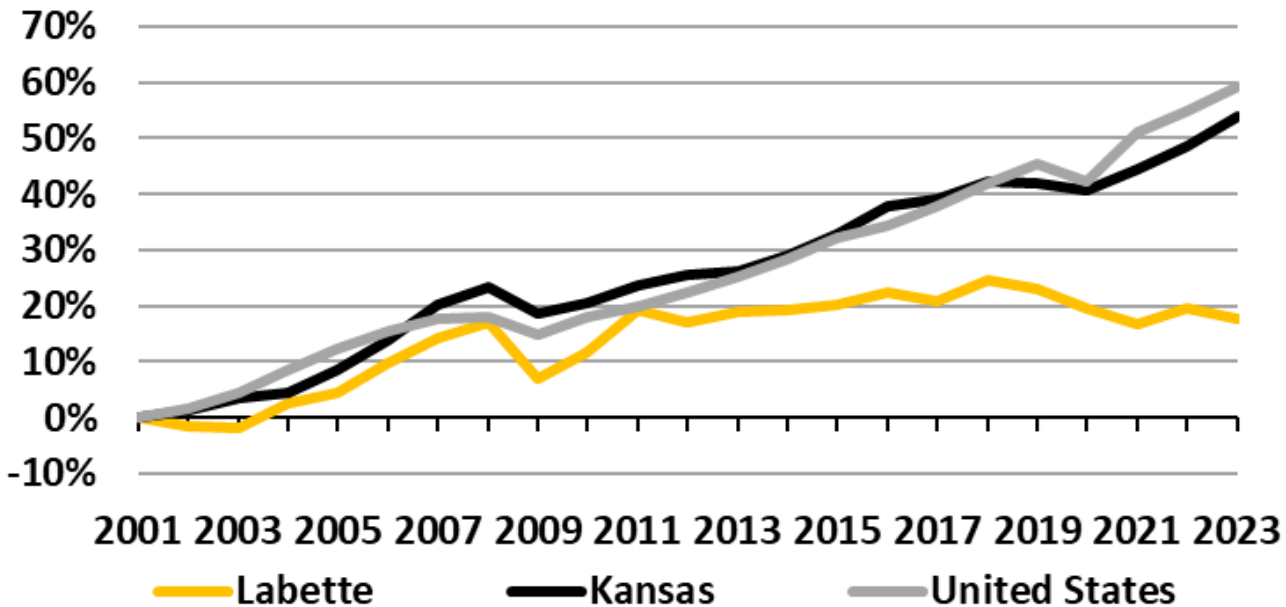
Employment and Wages by Industry						
Labette County	Employment			Annual Pay		
Industry	2022	2023	Difference	2022	2023	Difference
Natural Resources and Mining	37	47	27.0%	\$40,006	\$38,773	-3.1%
Construction	111	116	4.5%	\$46,163	\$48,046	4.1%
Manufacturing	1,754	1,878	7.1%	\$52,606	\$55,592	5.7%
Trade, Transportation, and Utilities	1,515	1,520	0.3%	\$44,360	\$45,945	3.6%
Information	76	63	-17.1%	\$40,164	\$46,109	14.8%
Financial Activities	224	223	-0.4%	\$48,773	\$48,052	-1.5%
Professional and Business Services	315	313	-0.6%	\$61,651	\$61,482	-0.3%
Education and Health Services	1,124	906	-19.4%	\$32,134	\$36,918	14.9%
Leisure and Hospitality	430	407	-5.3%	\$15,689	\$17,224	9.8%
Other Services	144	128	-11.1%	\$21,793	\$24,232	11.2%
Federal Government	80	82	2.5%	\$62,348	\$66,285	6.3%
Local Government	2,149	2,200	2.4%	\$41,478	\$43,189	4.1%
State Government	566	565	-0.2%	\$46,111	\$49,000	6.3%
Total, All Industries	8,527	8,448	-0.9%	\$42,897	\$45,715	6.6%

Source: CEDBR, BLS - QCEW



GDP GROWTH

Labette County Real GDP



Source: CEDBR, BEA, (Cumulative)

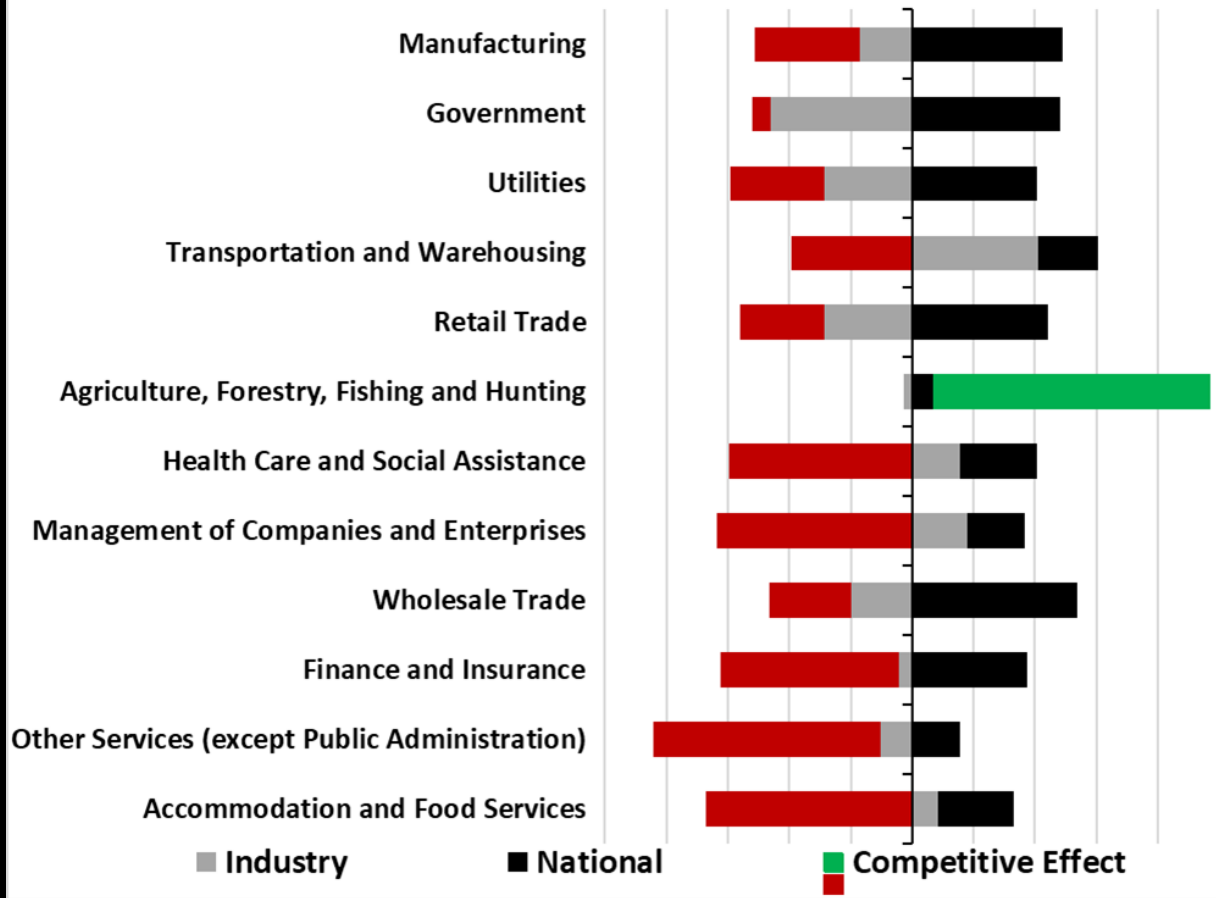
- Probably one of the largest indicators of stagnation.
- Companies are leveling out production to meet current employee availability
- Moves the discussion from stagnation to growth



SHIFT-SHARE

2010-2024 - Competitiveness - Labette County

-100% -80% -60% -40% -20% 0% 20% 40% 60% 80% 100%

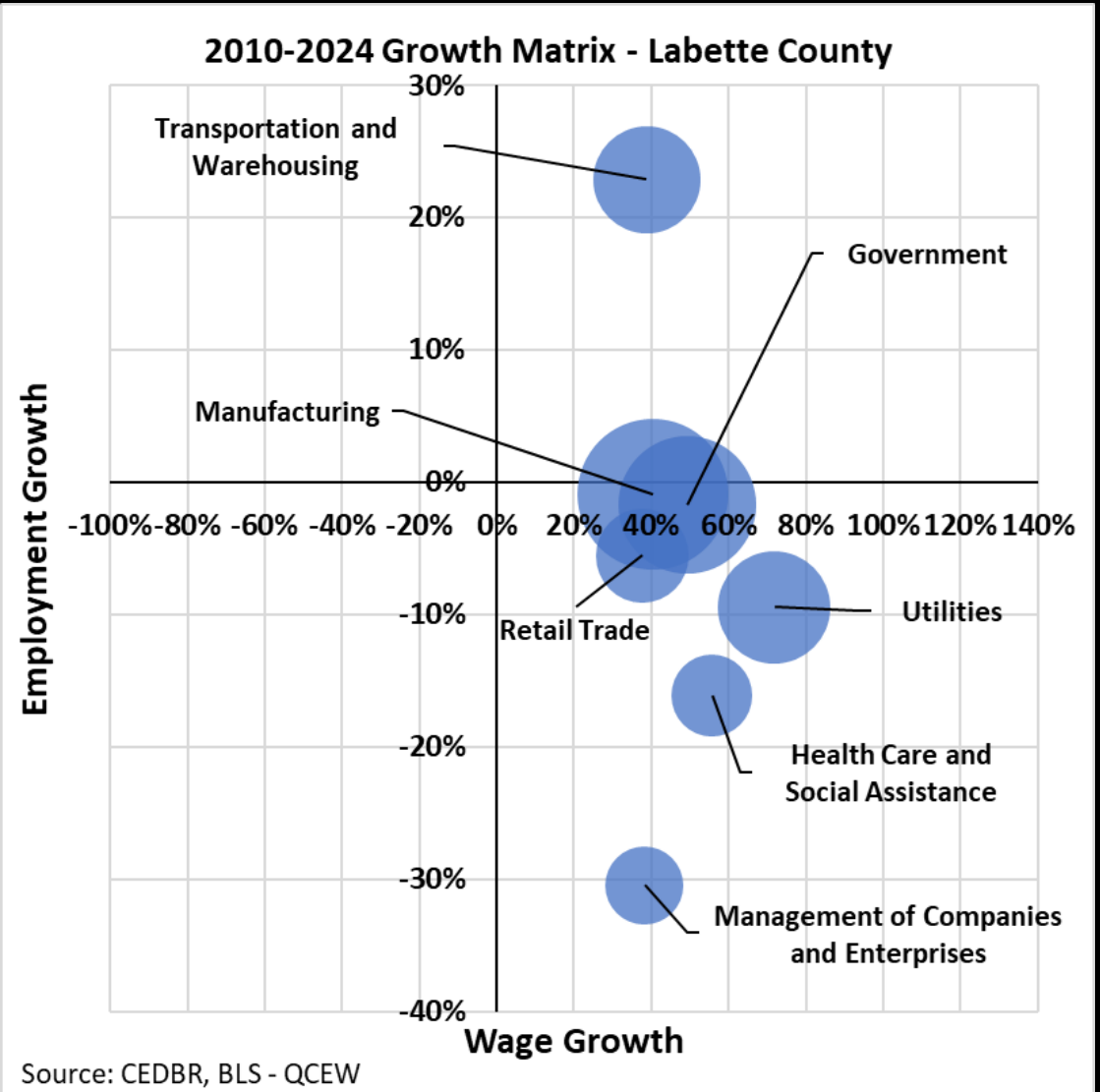


- **More detail** at: <https://kb.lightcast.io/en/articles/6957549-understanding-shift-share>
- **Purpose:** Highlights the regional competitiveness in certain industries
- **Gray: Industry Mix Effect** – Growth if the regional industry grew at the same rate as that same industry nationally
- **Black: National Growth Effect** – job growth an industry is expected to gain or lose according to the industry’s national job growth
- **Green/Red: County Competitiveness Effect** – Difference between observed growth and the expected growth based on the Industry Mix and National Growth Effects.



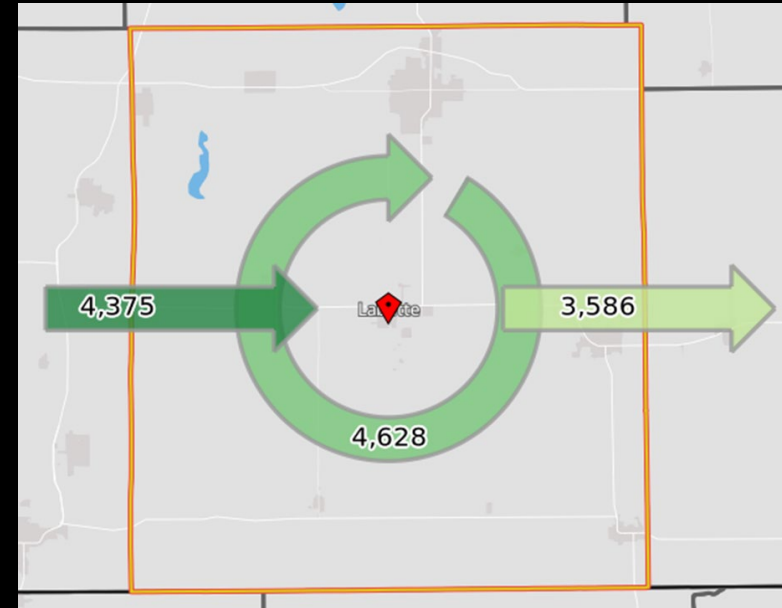
INDUSTRY GROWTH MATRIX

- **Purpose:** Illustrates relationship of employment to wage growth of concentrated industries
- **Upper right** quadrant indicates a booming industry environment
- **Size** of bubble indicates industry employment concentration
- **Growing wages without growing employment** may signal tight labor markets



LABOR FORCE INFLOW, INTERNAL FLOW, AND OUTFLOW

- Left Arrow: **Inflow** – How many people live outside Labette County but commute into the county for work
- Center Circle: **Internal Flow** – How many people both live and work in Labette County
- Right Arrow: **Outflow** – How many people live in Labette County but commute out to work



Where Our Workers Live			Where Our Residents Work		
County	Count	Share	County	Count	Share
Labette County, KS	4,628	51.4%	Labette County, KS	4,628	56.3%
Neosho County, KS	805	8.9%	Montgomery County, KS	656	8.0%
Crawford County, KS	656	7.3%	Crawford County, KS	459	5.6%
Montgomery County, KS	629	7.0%	Johnson County, KS	277	3.4%
Cherokee County, KS	364	4.0%	Sedgwick County, KS	247	3.0%
Sedgwick County, KS	138	1.5%	Neosho County, KS	202	2.5%
Wilson County, KS	124	1.4%	Jasper County, MO	154	1.9%
Allen County, KS	112	1.2%	Cherokee County, KS	138	1.7%
Bourbon County, KS	94	1.0%	Shawnee County, KS	124	1.5%
Johnson County, KS	90	1.0%	Ottawa County, OK	86	1.0%
All Other Locations	1,363	15.1%	All Other Locations	1,243	15.1%

Source: CEDBR, Census - LEHD 2022

Source: CEDBR, Census - LEHD 2022



CHILDCARE * HOUSING = WORKFORCE

Childcare - SPARK/ARPA Covid Funding

More than \$136,000 to local childcare
Grow at Eden

With an additional \$110,000 to senior/youth facilities



HOUSING

Infill - Demolition

Land Bank

New Upscale Housing Stock





Infill – Demolition * Land Bank 1621 Chess





Infill – Demolition * Land Bank

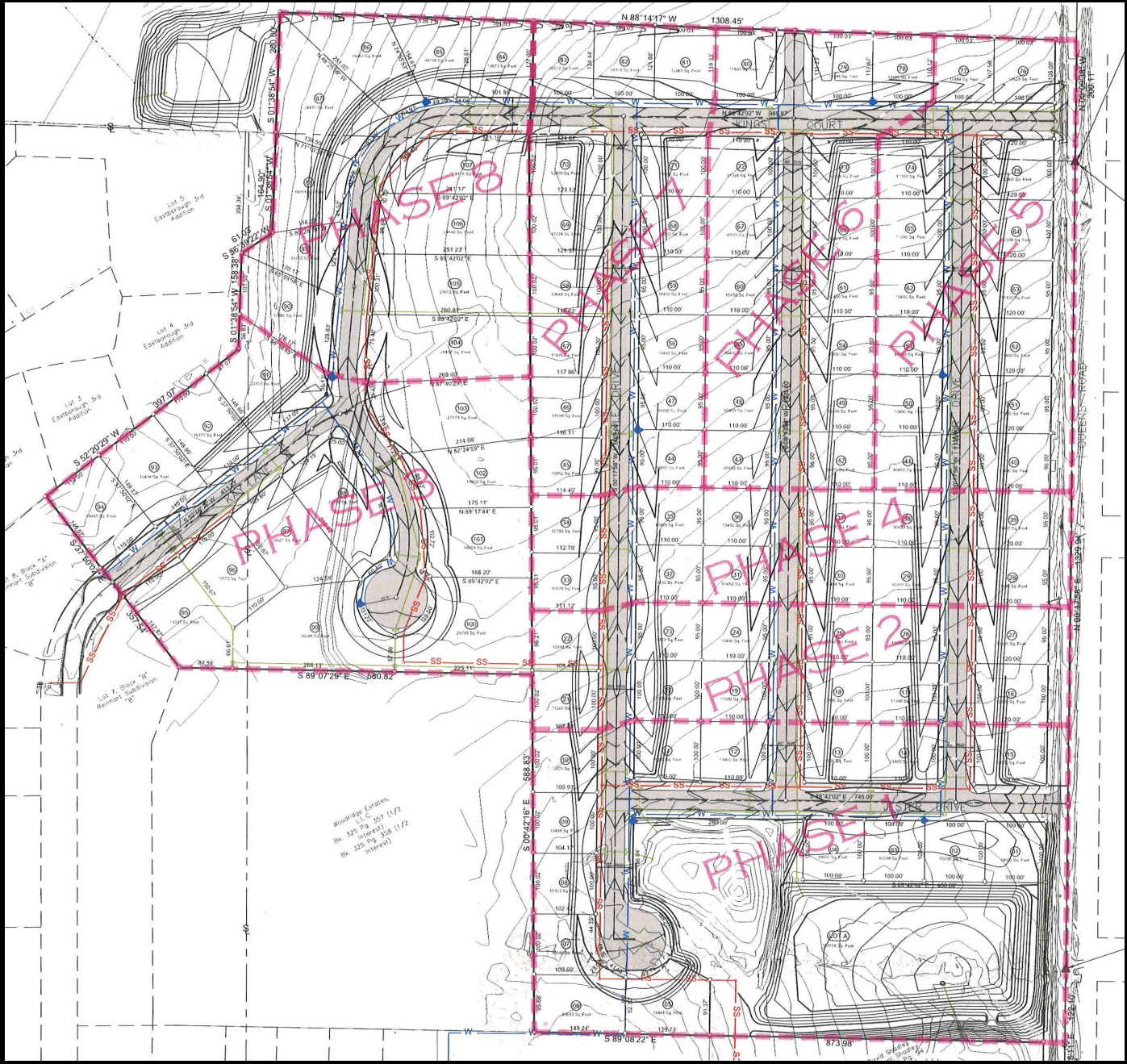




Infill – Demolition * Land Bank



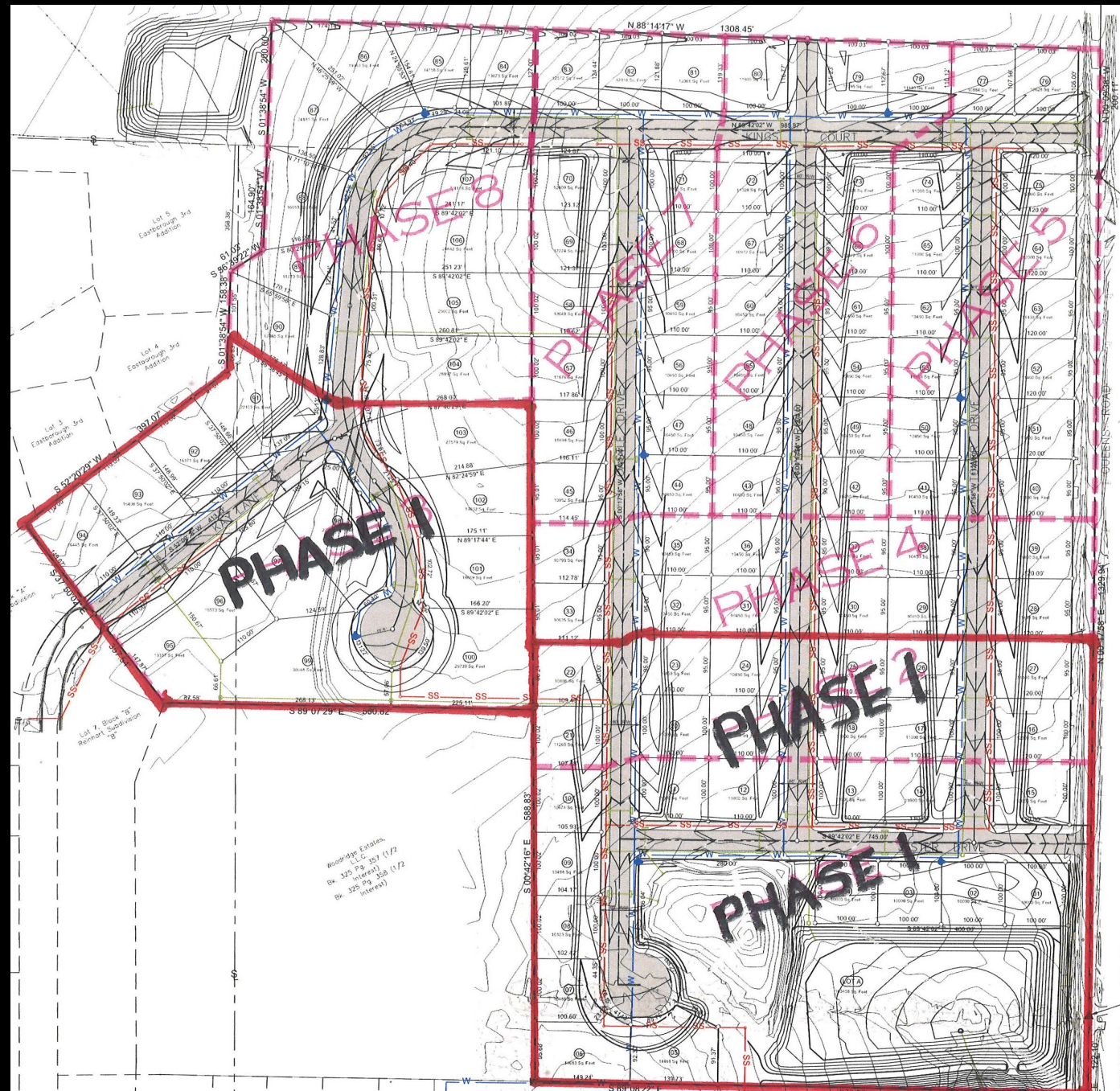
HOUSING
QUEENS ROAD
107 LOTS
83 SPEC HOMES
24 CUSTOM BUILD



**INITIAL PHASE
INCLUDES
PHASES 1-3**

27 SPEC LOTS

13 CUSTOM LOTS



THE DOLLARS AND SENSE OF HOUSING

\$60K ALREADY IN PRELIMINARY PLAT

RHID THROUGH STATE DOC

\$400-500K FOR FINAL ENGINEERING

\$6M FOR INFRASTRUCTURE



GREAT PLAINS INDUSTRIAL PARK

THE KANSAS PROVING GROUNDS

BRAD REAMS, PARK DIRECTOR

