

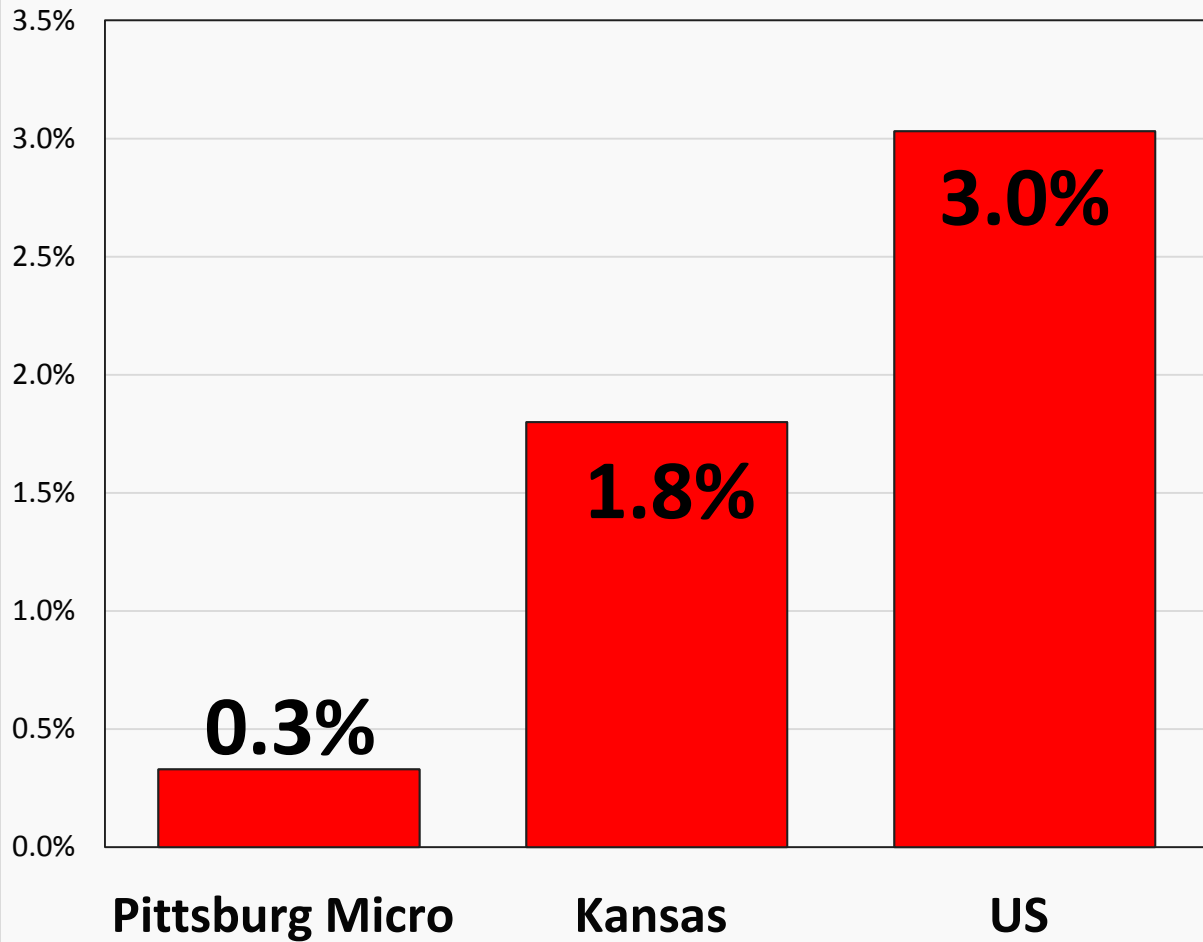


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Population Growth

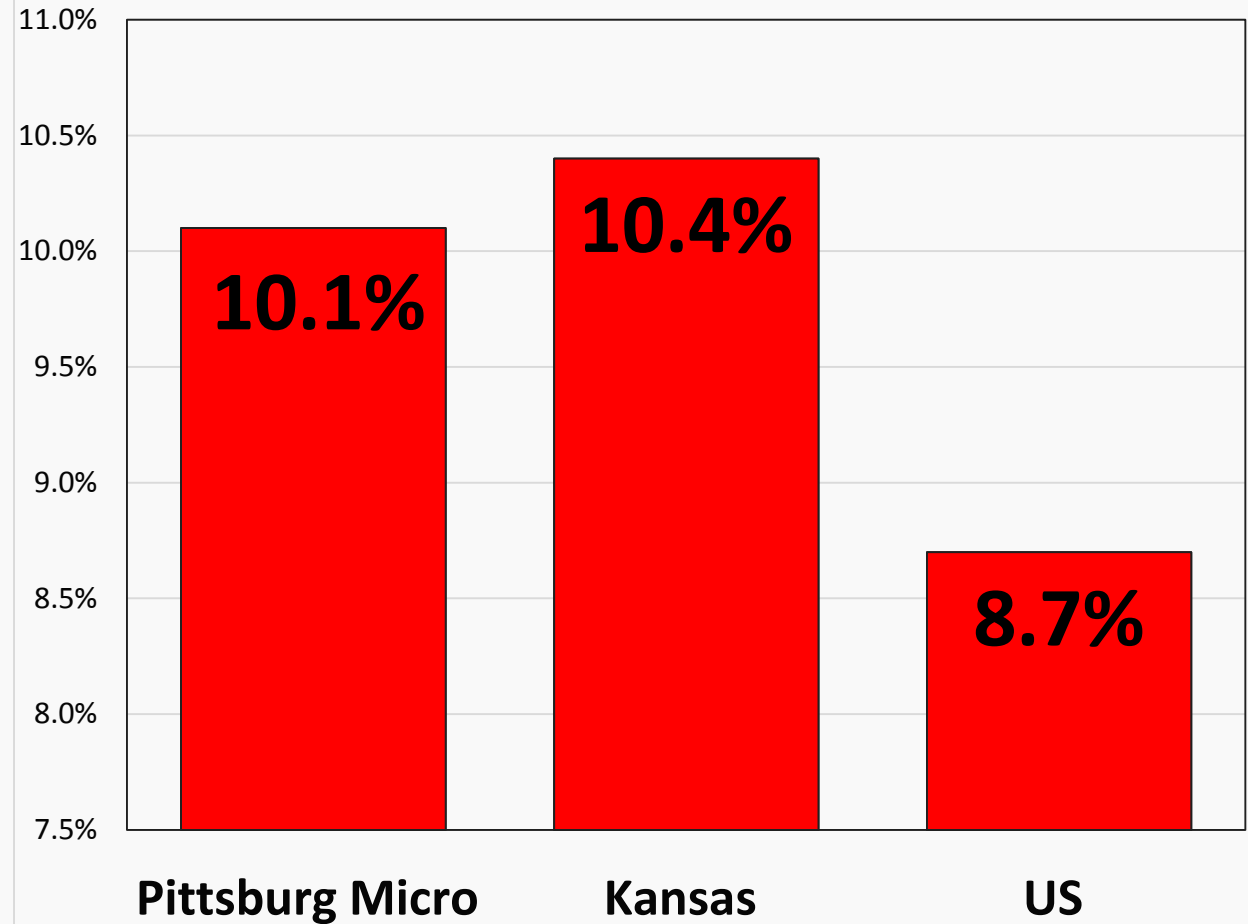
2010-2014



Growth in Domestic

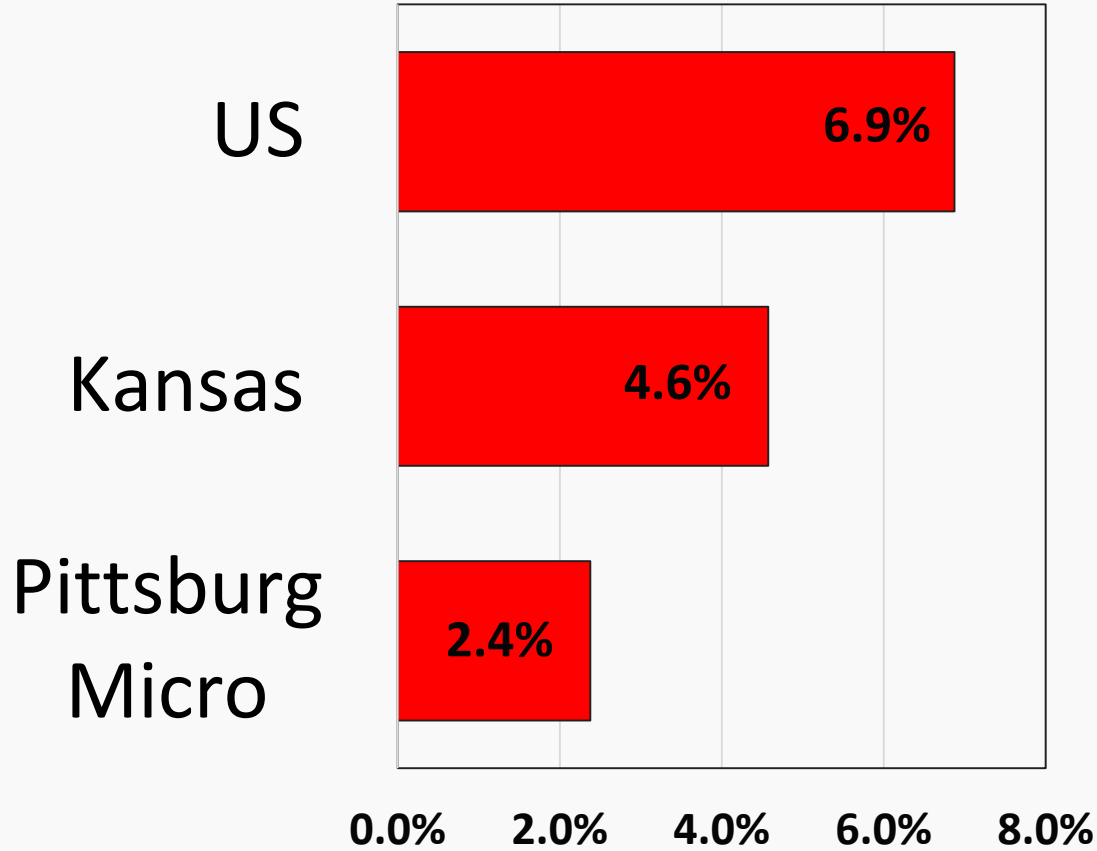
Output

2010-2014



Non Farm Job Growth

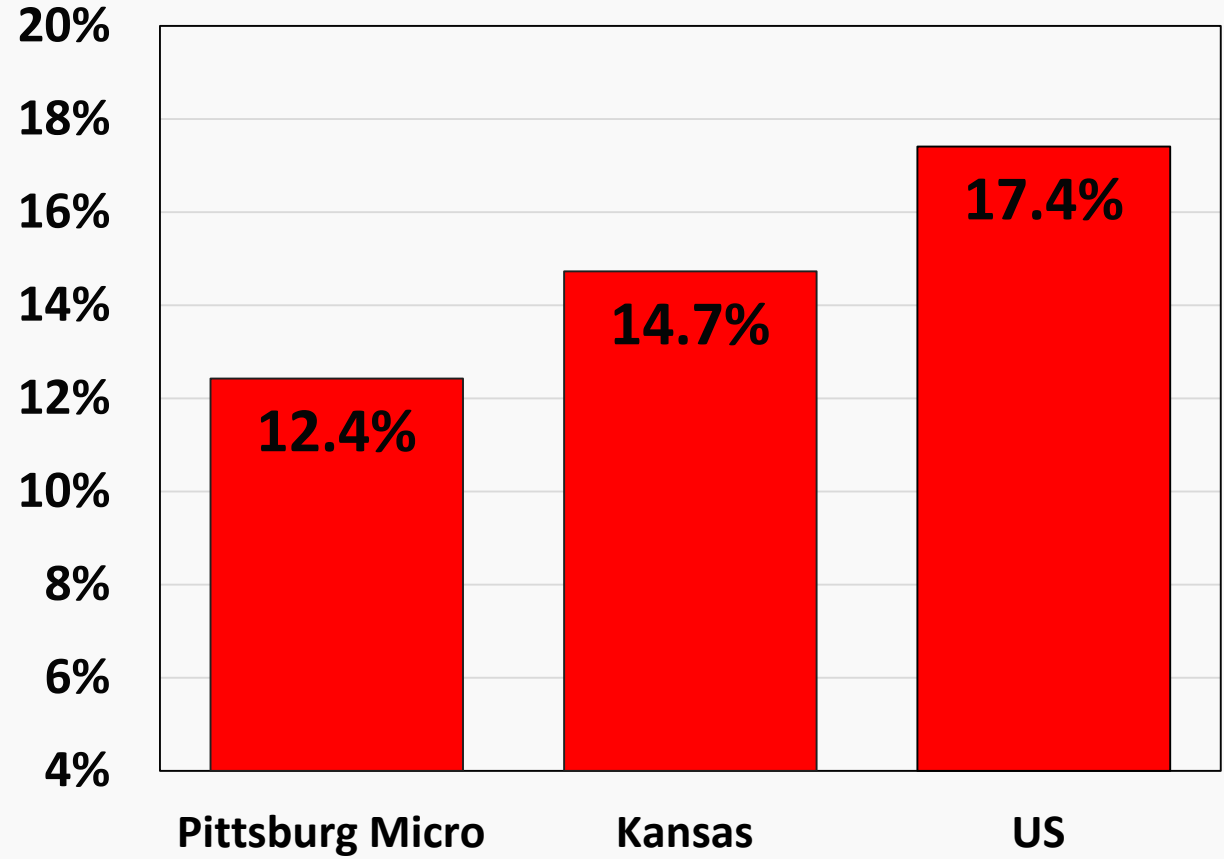
2010-2014



Growth in Non Farm

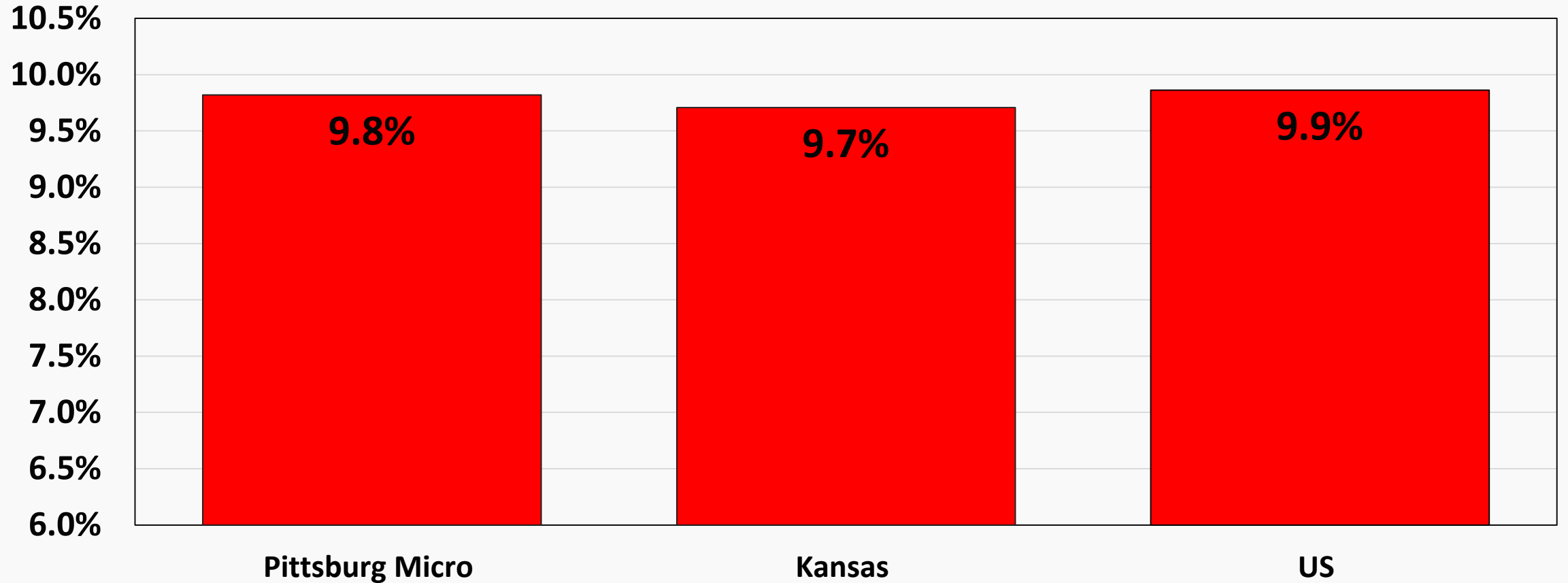
Payroll

2010-2014



Growth in Average Non-Farm Pay

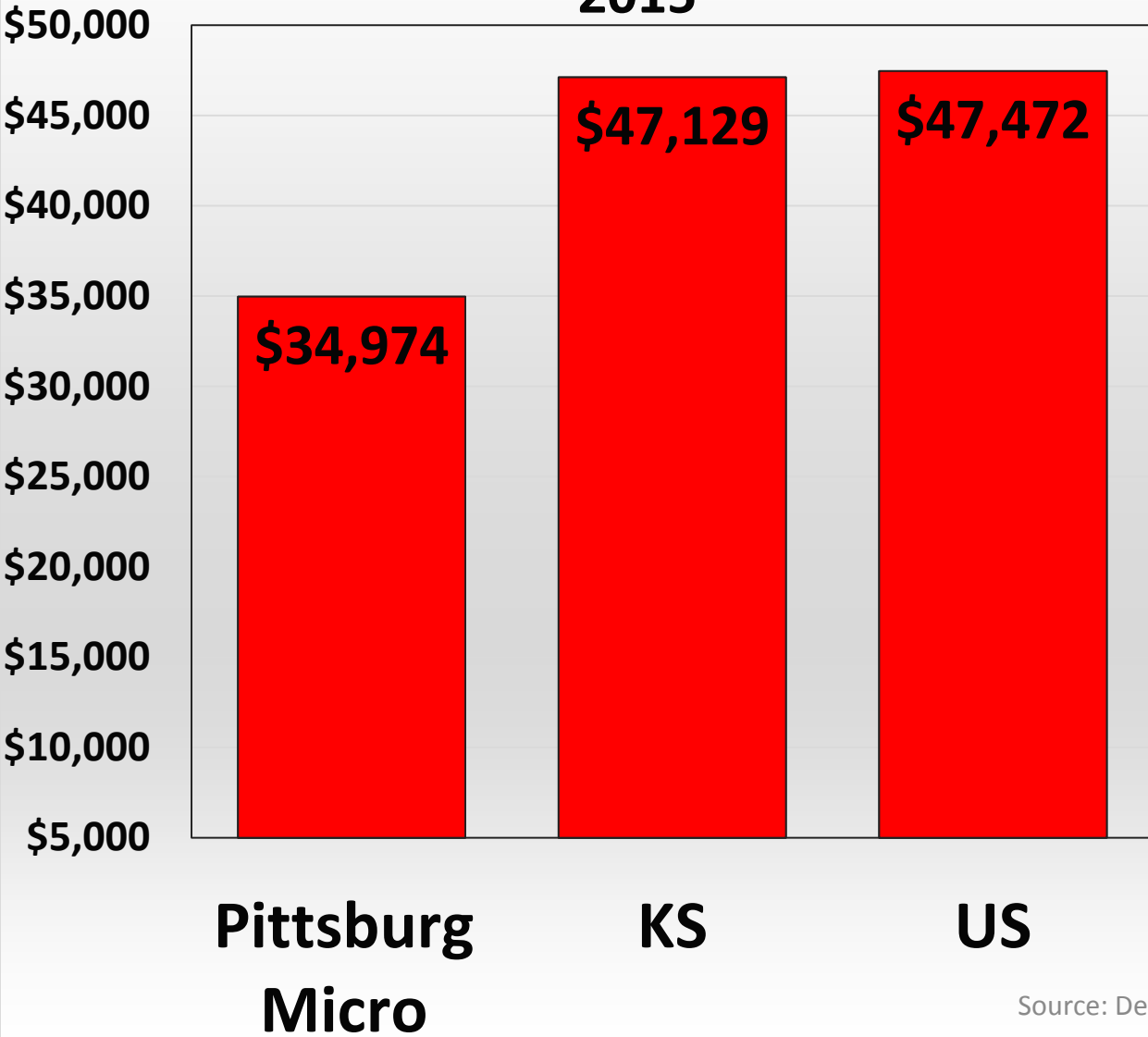
2010-2014



Source: BLS

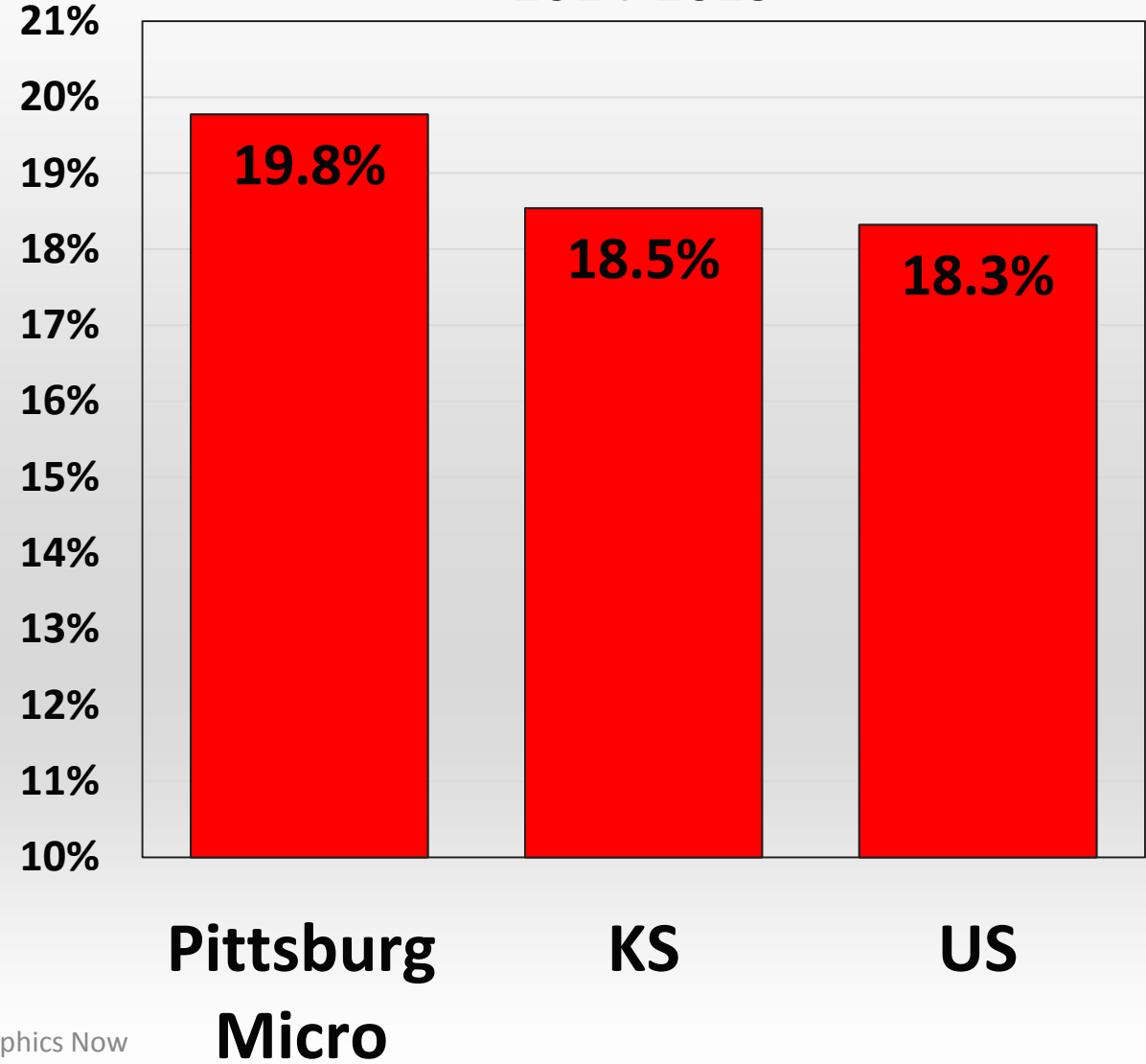
Per Capita Income

Census Definition: Excludes Imputed Income
2015



Per Capita Income Growth

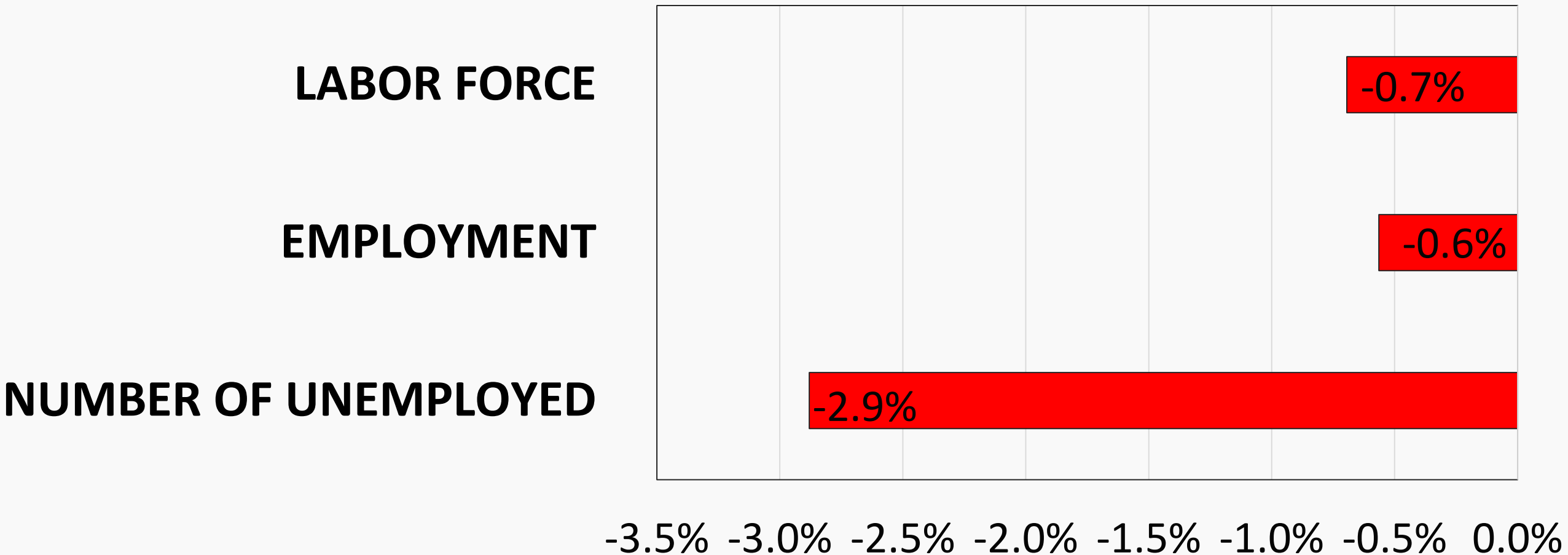
Census Definition: Excludes Imputed Income
2014-2019



Source: Demographics Now

Growth-Pittsburg Micro Area

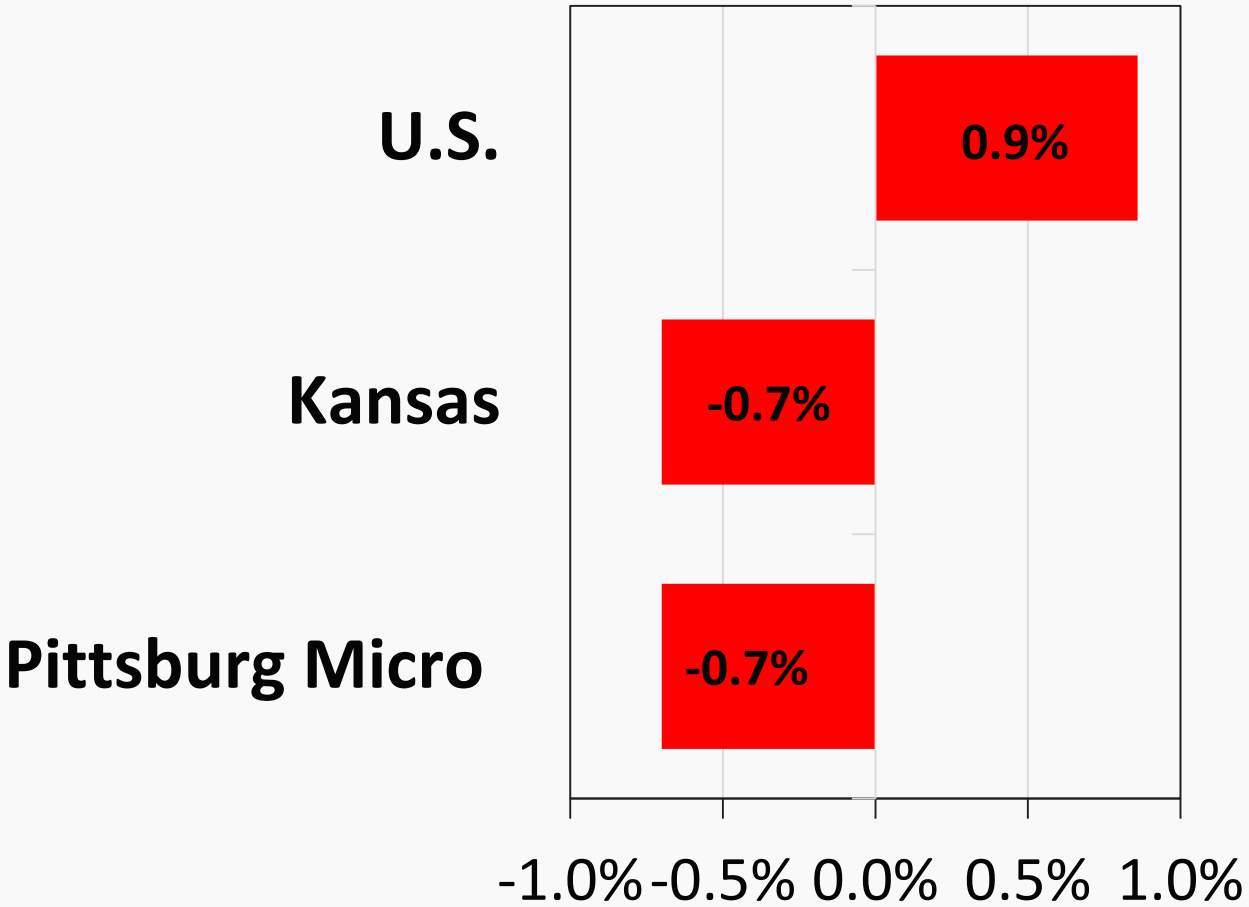
First seven months of 2015 compared to same period 2014



Source: BLS

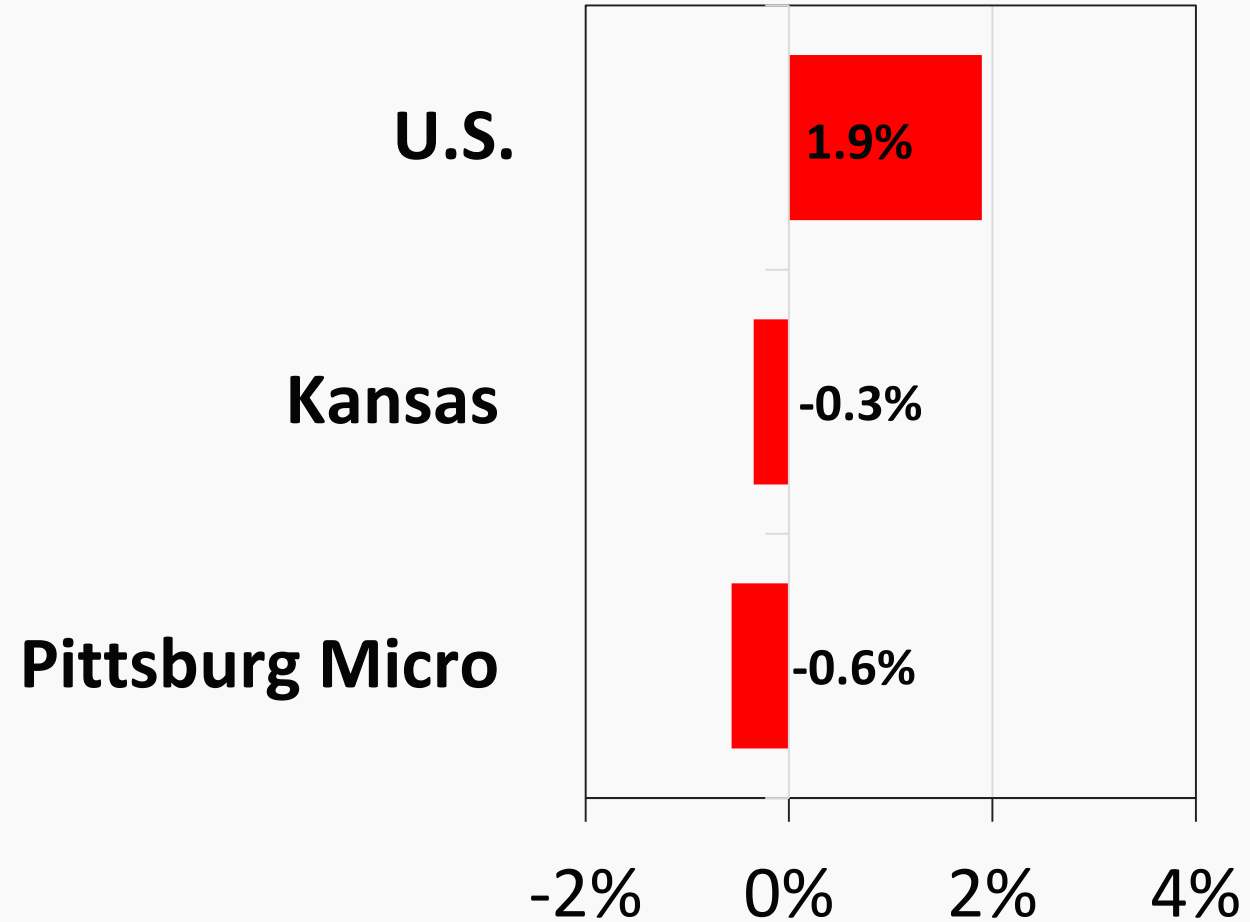
Labor Force Growth

First seven months of 2015 compared to same period 2014

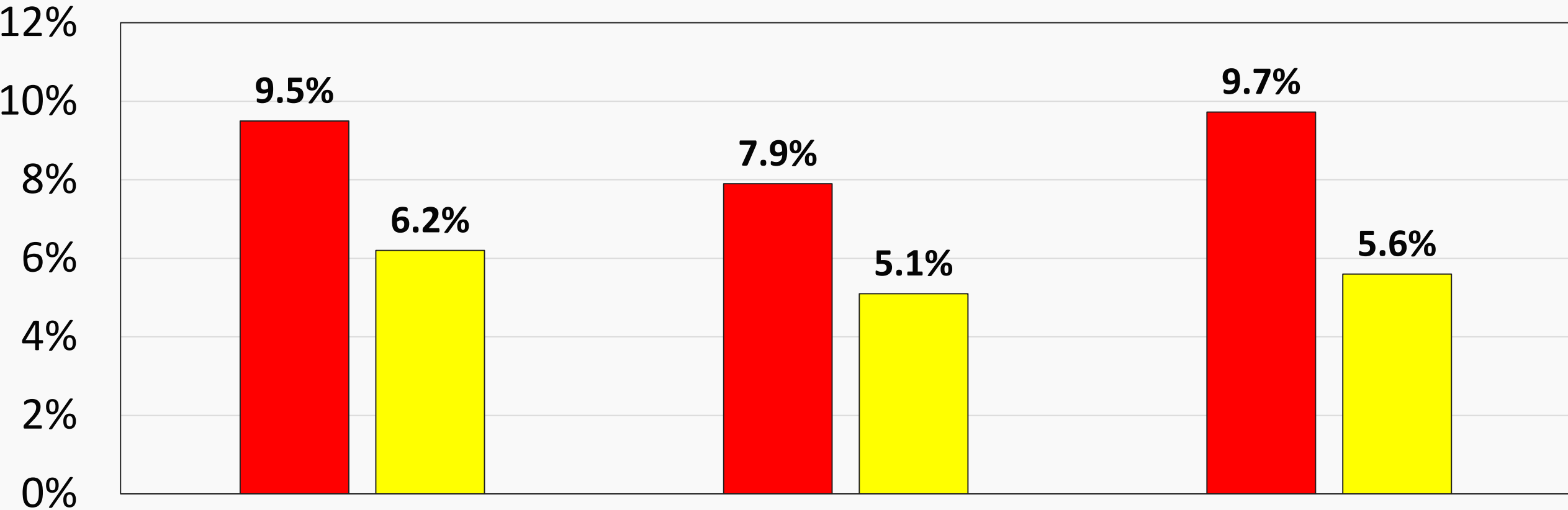


Employment Growth

First seven months of 2015 compared to same period 2014



Unemployment Rates



Pittsburg Micro

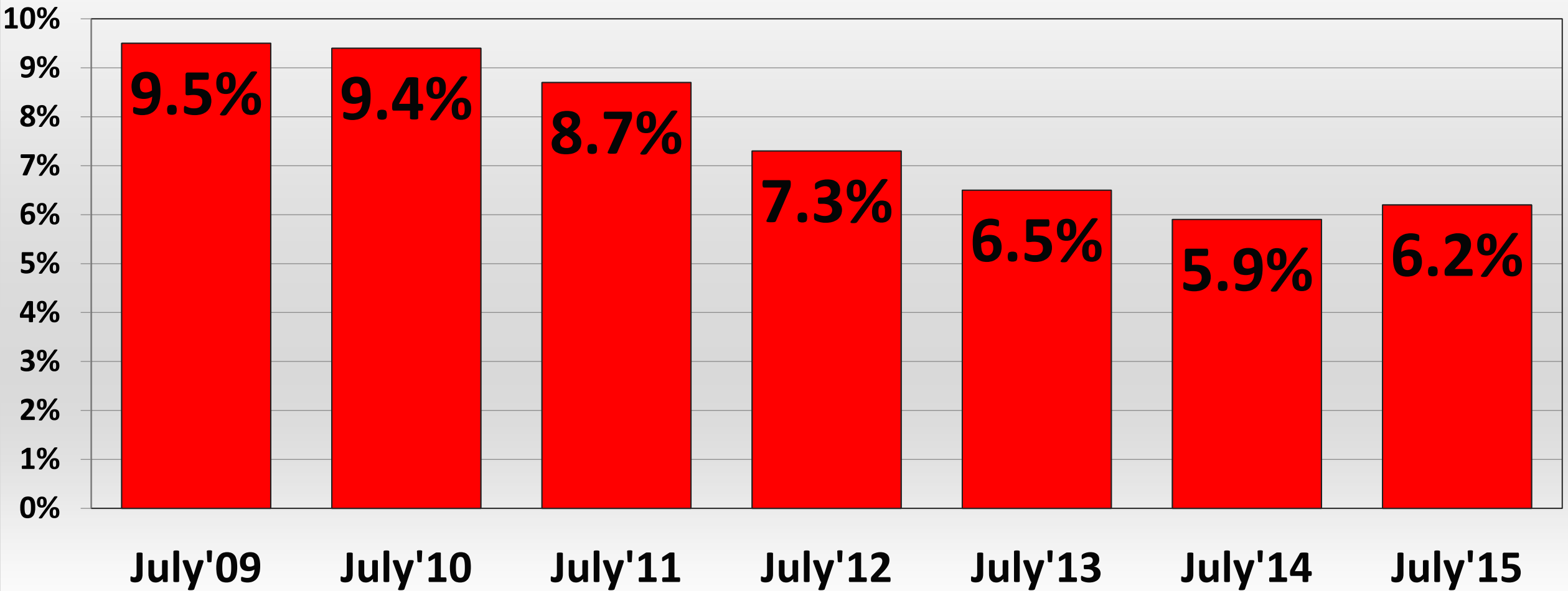
Kansas

US

■ July '09 ■ July '15

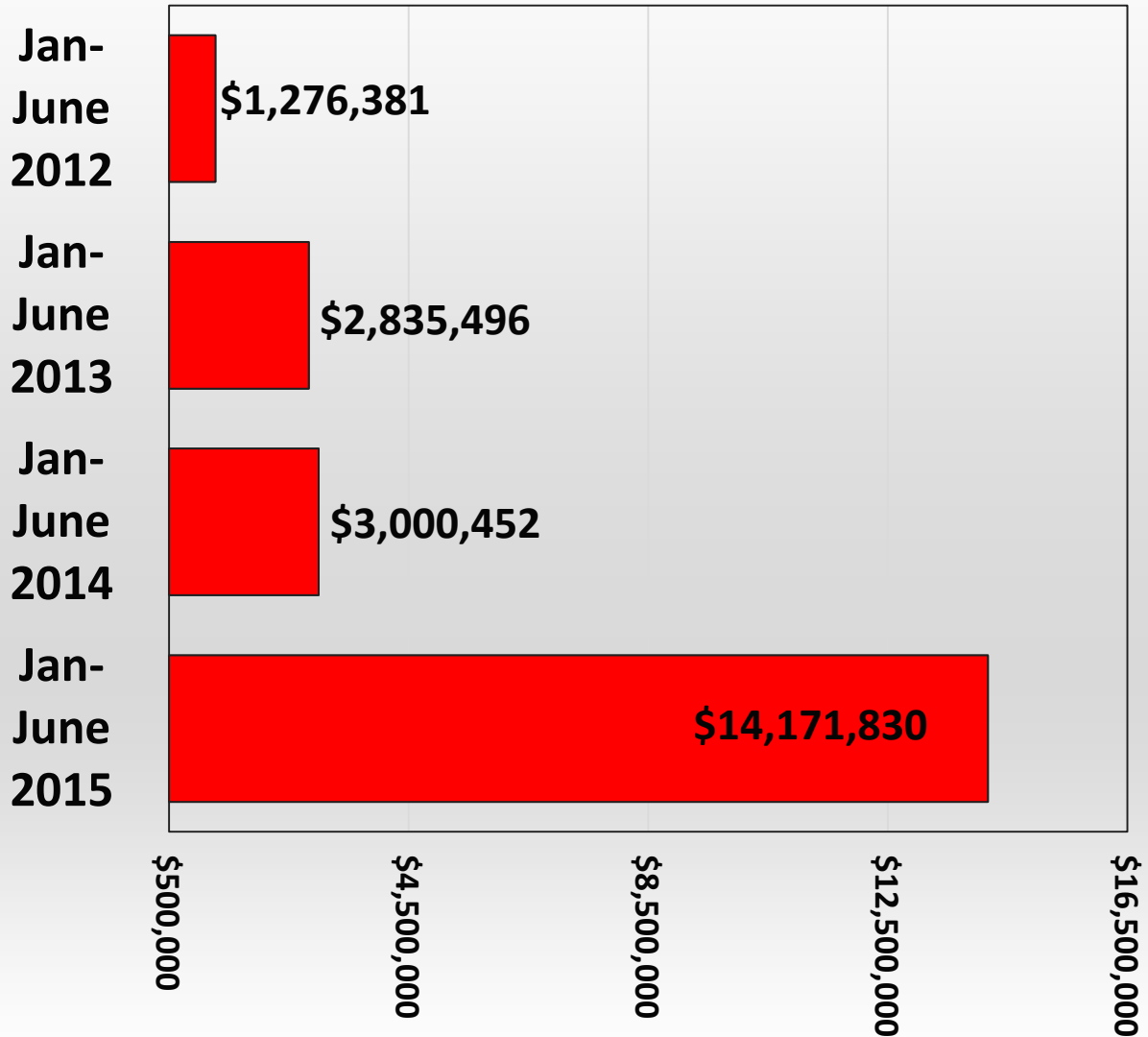
Source: BLS

Unemployment Rates Pittsburg Micro

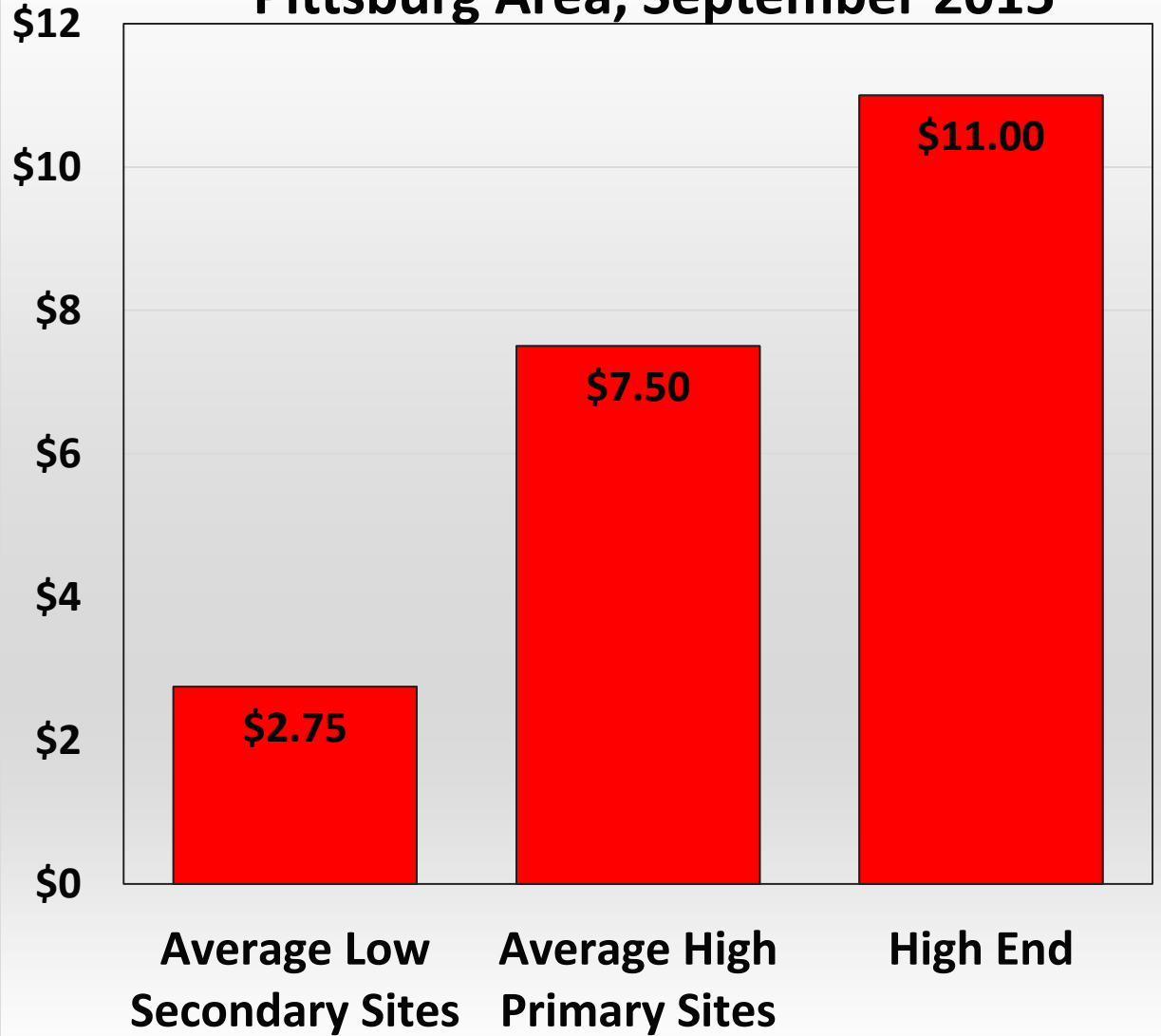


Source: BLS

Total Value of Commercial Permits City of Pittsburgh



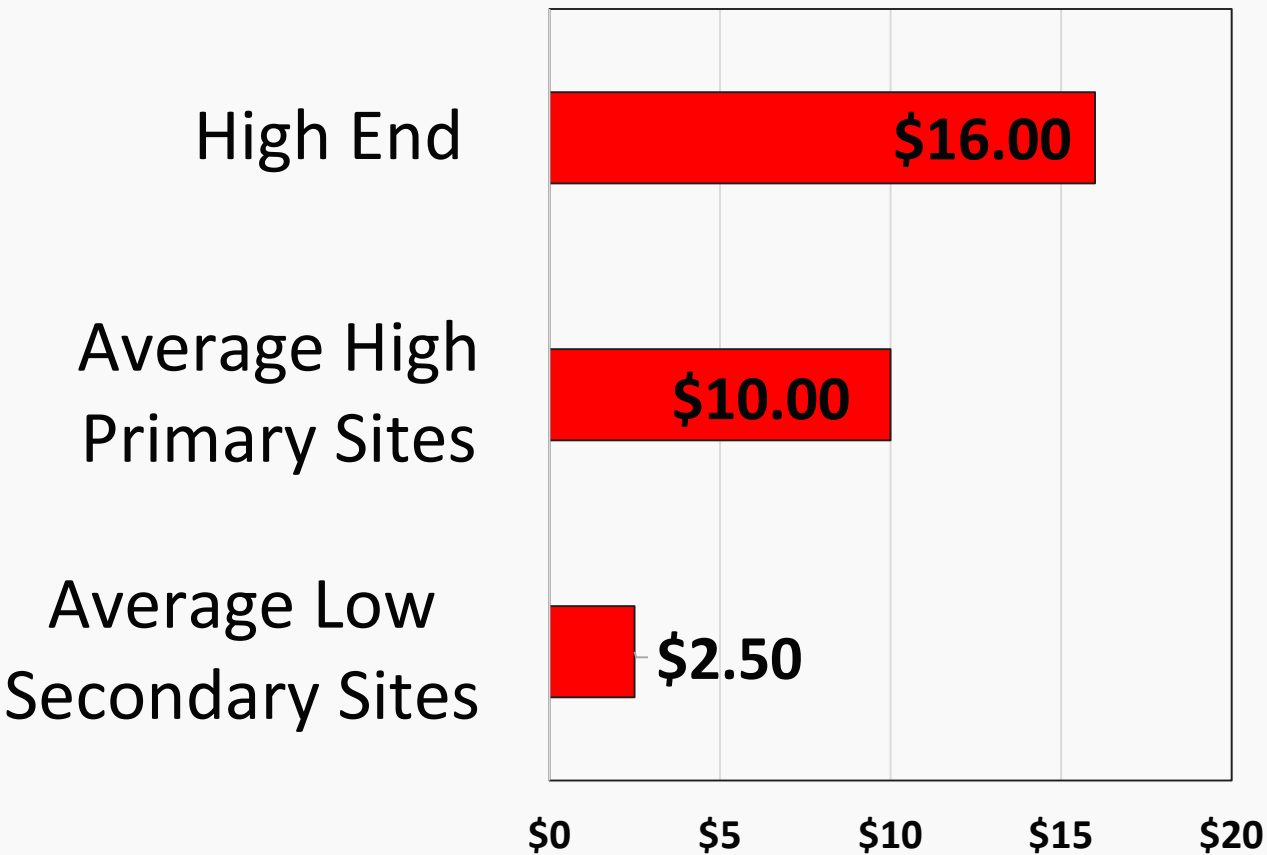
Commercial Land Values Per Sq. Ft Pittsburg Area, September 2015



Source: City of Pittsburgh and Jones Heritage Realty

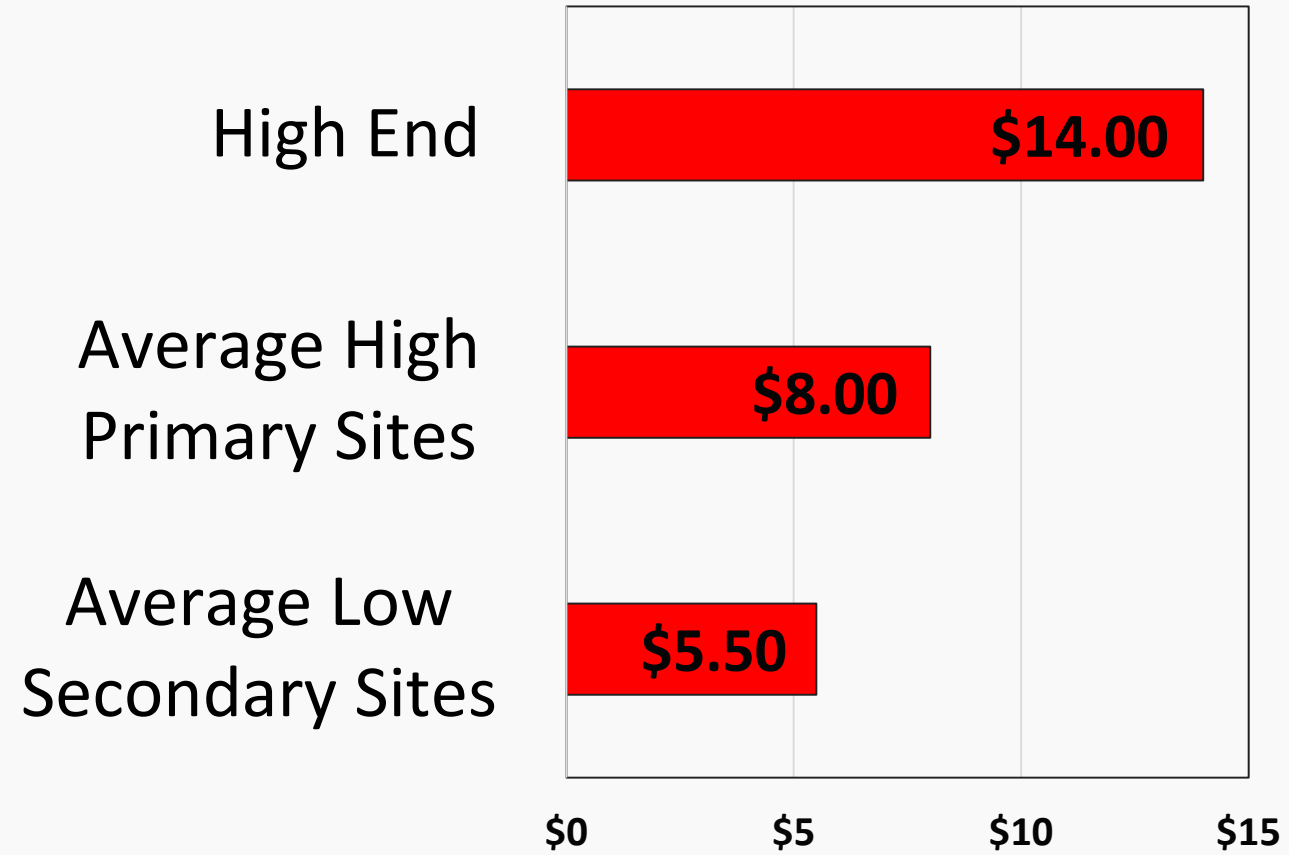
Gross Office Space Rental Rates Per Sq. Ft

Pittsburg Area, September 2015



Retail Space Rental Rates Per Sq. Ft

Pittsburg Area, September 2015



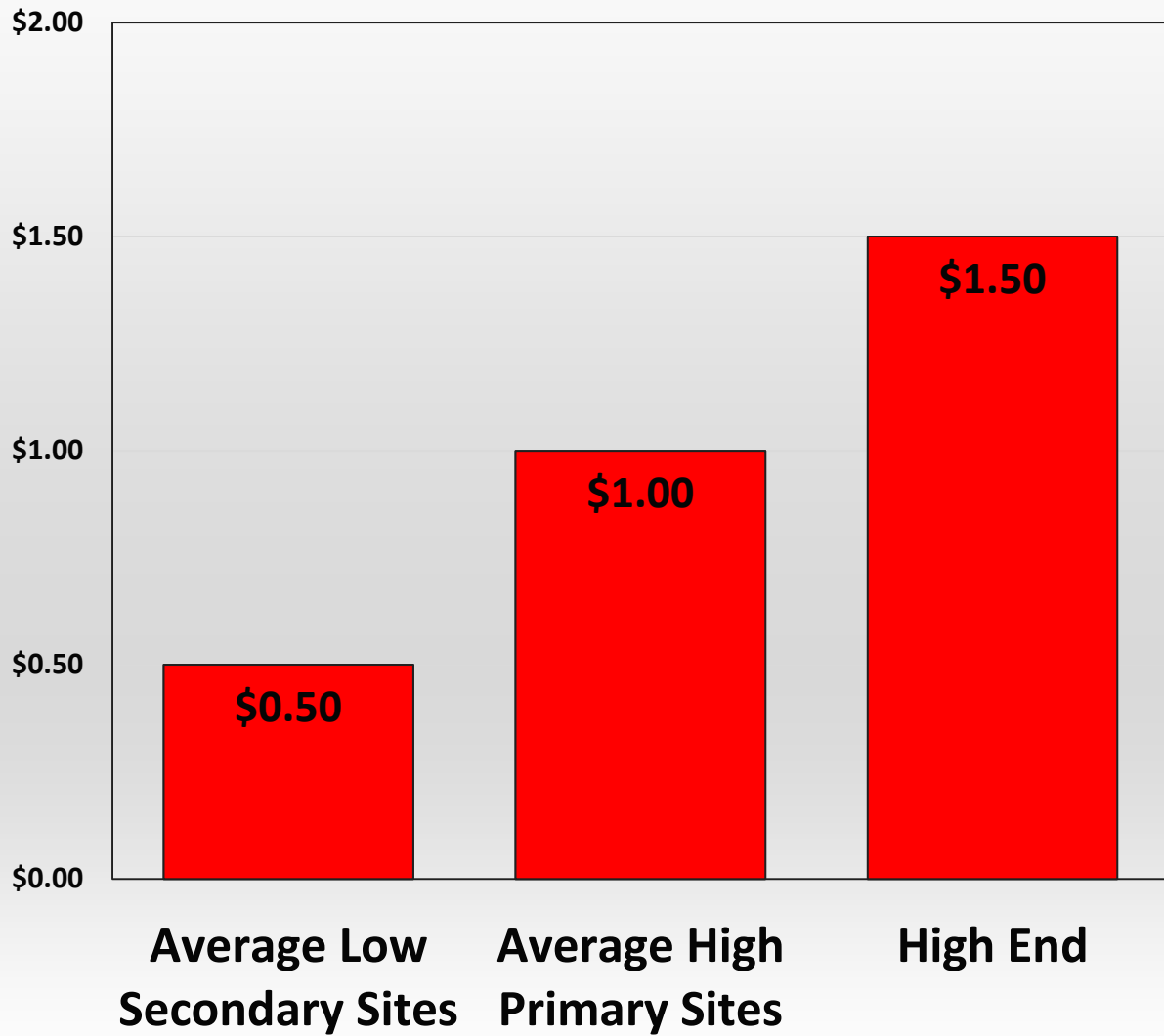
The Residential Housing Market

- City of Pittsburg is the seat of the Pittsburg Micropolitan Area
- Only 34.3 percent of the jobs in the city are filled by people that live in the city.
- Approximately 19.1 percent of the jobs in the Pittsburg Micropolitan Area are filled by people that live outside the Pittsburg Micropolitan Area

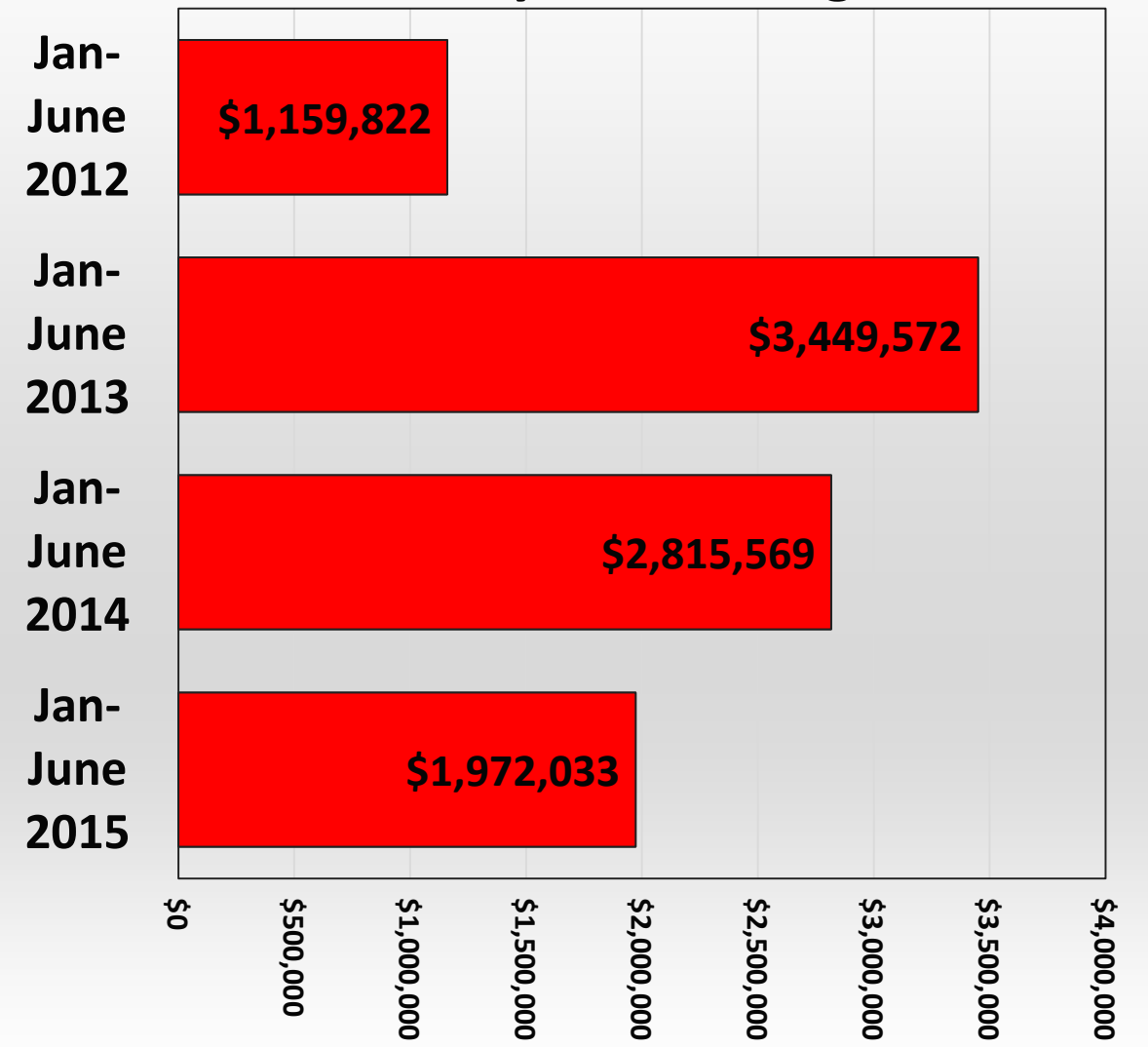
Only high paying local jobs support a long commute. This has a significant negative impact on local housing markets and property and sales tax revenues.

- Approximately 10.7 percent of the jobs in the micropolitan area are filled by commuters from other counties in Kansas
- Approximately 8.4 percent of the jobs in the micropolitan area are filled by commuters from other states (Joplin area, Miami area, etc)

Residential Land Values Per Sq. Ft Pittsburg Area, September 2015

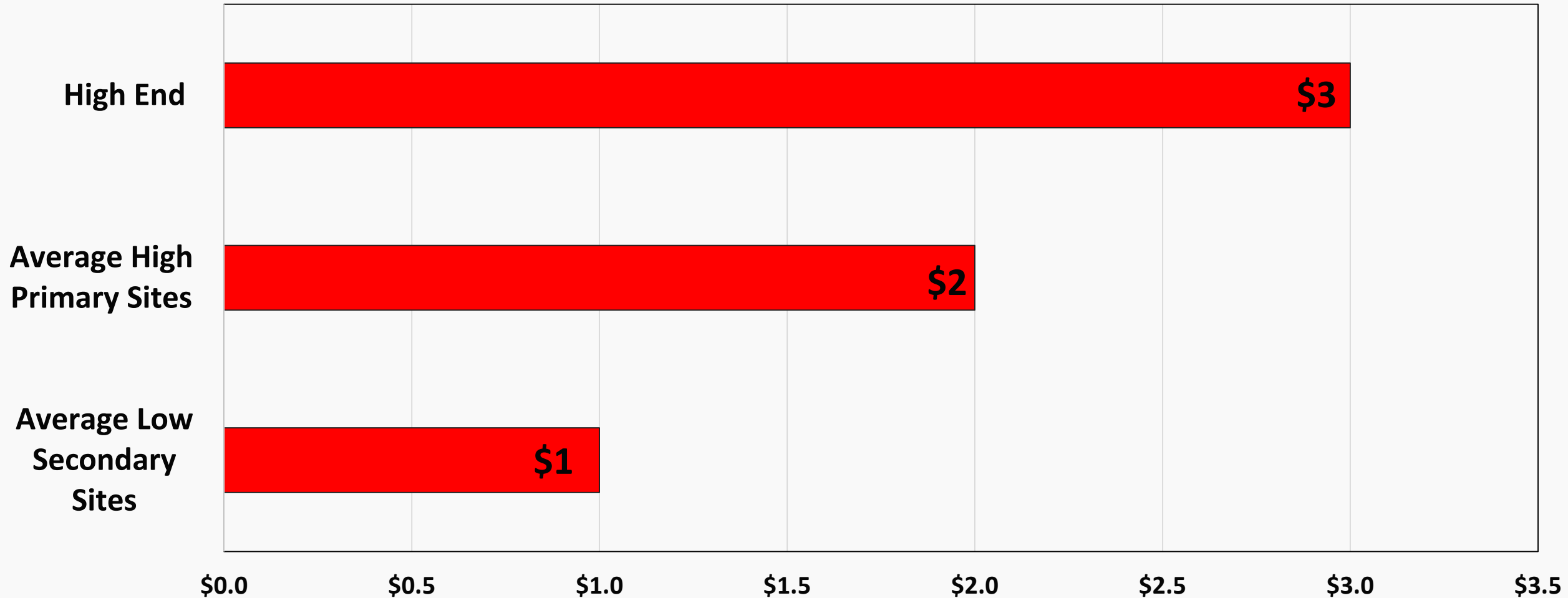


Total Value of Residential Permits City of Pittsburgh



Source: Jones Heritage Realtors and City of Pittsburgh

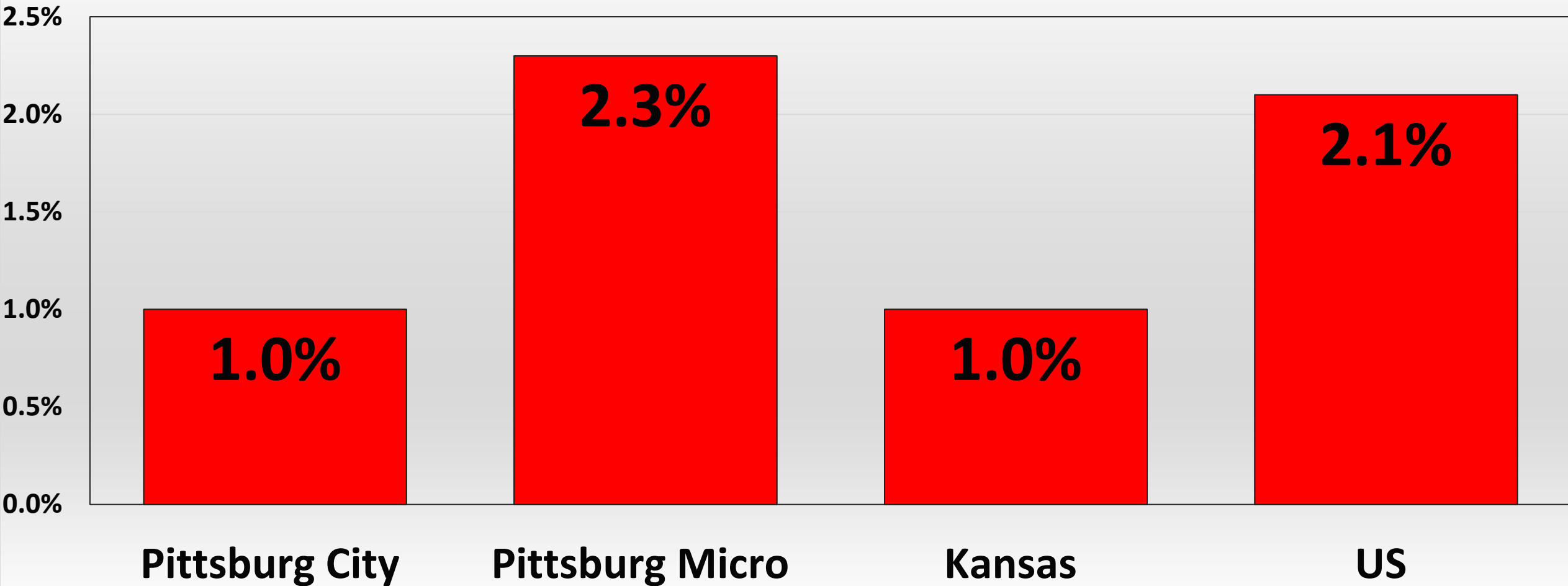
Multi Family Land Prices Per Sq. Ft. Pittsburg - September 2015



Source: Jones Heritage Realtors

Growth in Taxable Sales

(Retail Sales for US)
Jan-June 2014 – Jan-June 2015



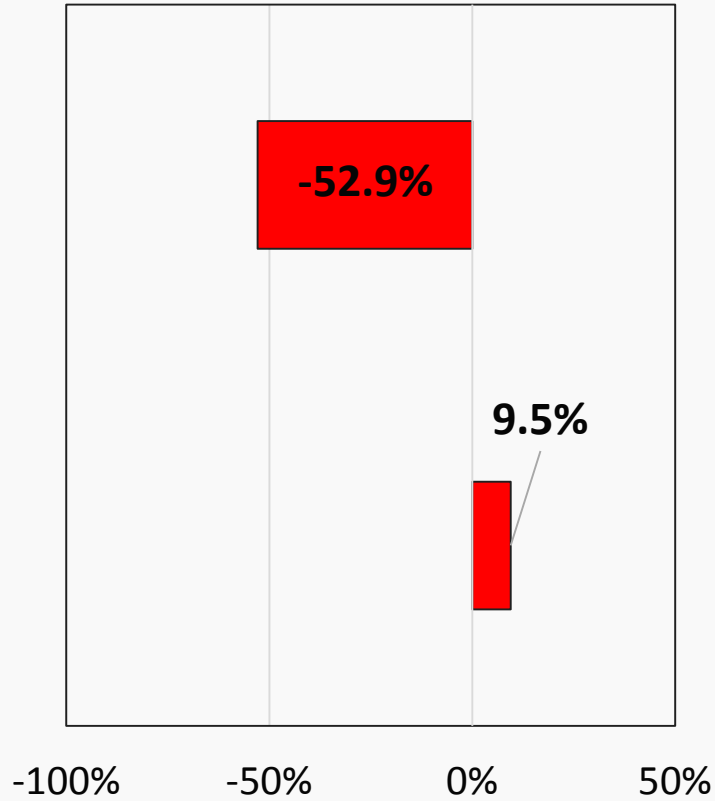
Source: Kansas Department of Revenue and US Census Bureau

The Pittsburg Micropolitan Area Banking Industry

Growth June 2011- June 2015

Delinquent Loans

Total Assets

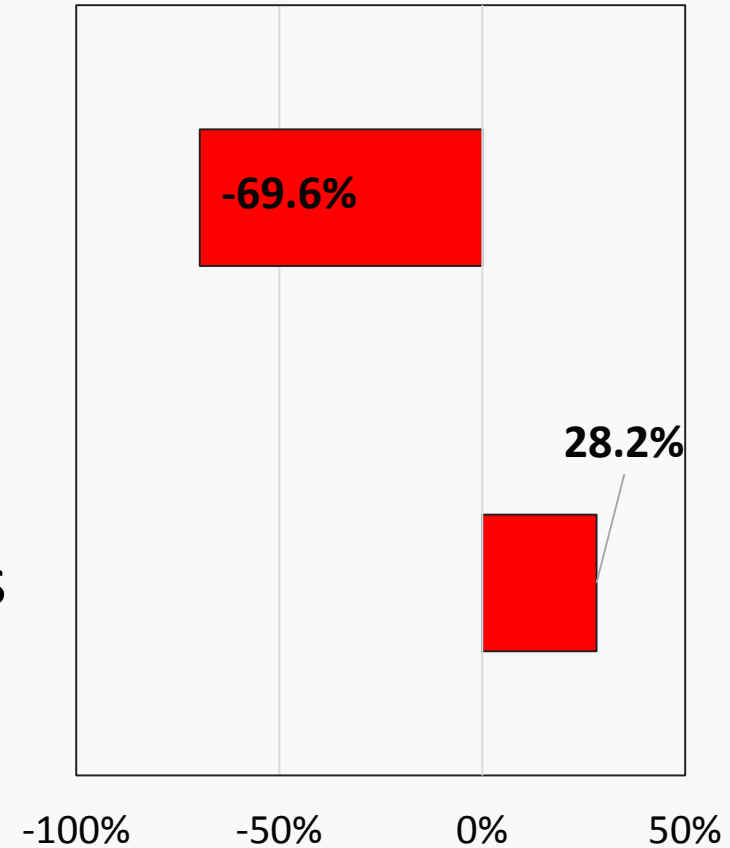


The Pittsburg Micropolitan Area Credit Union Industry

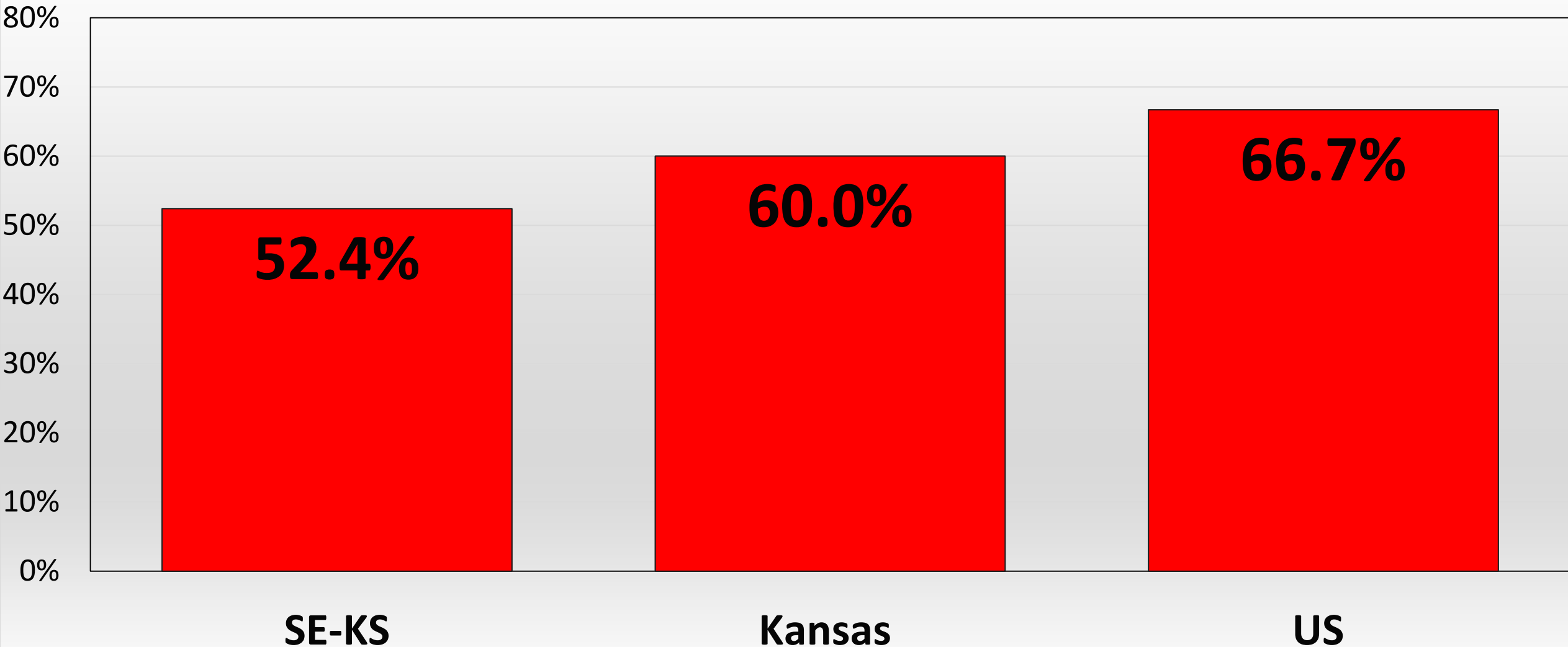
Growth June 2011- June 2015

Delinquent Loans

Total Assets



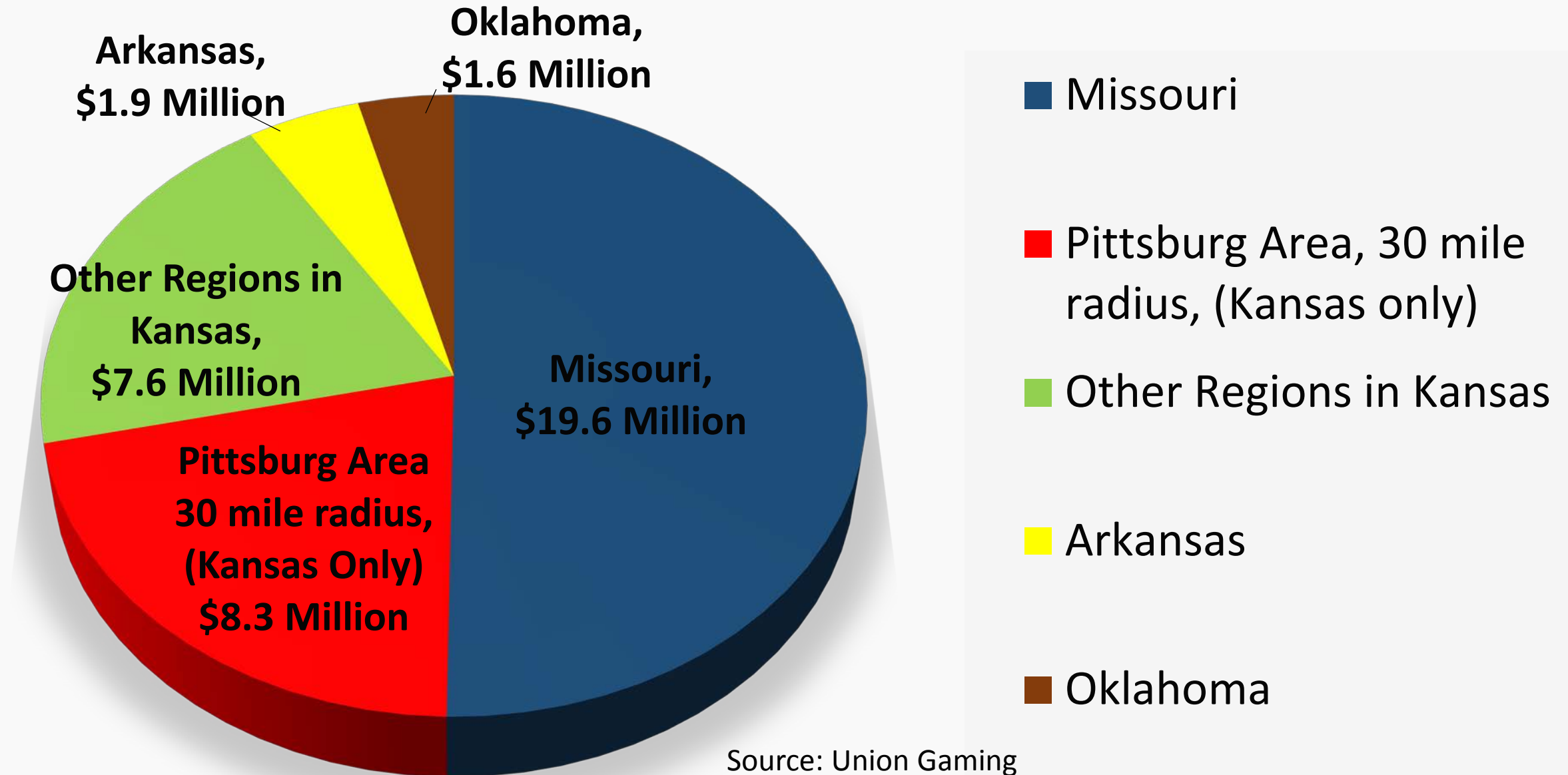
Lodging Industry Occupancy Rates Jan-July 2015



Source: Pittsburg Chamber of Commerce
and Smith Travel Research

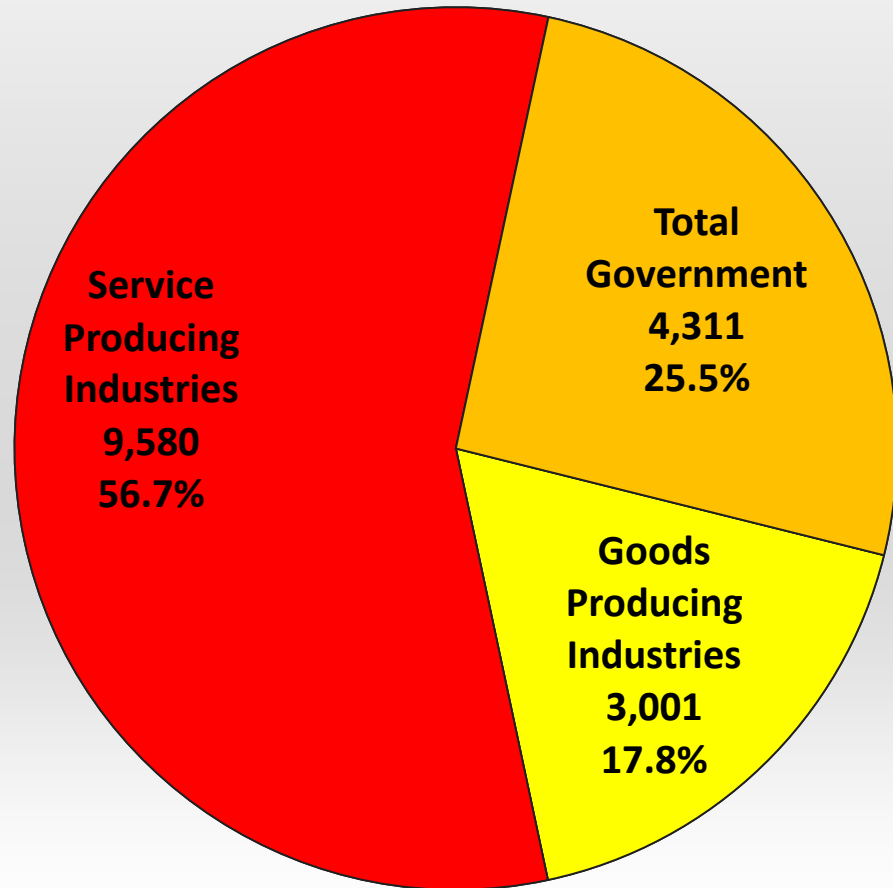
Kansas Crossing Casino

Projected Revenue from Estimated 500,000 Visitors by Location of Residence

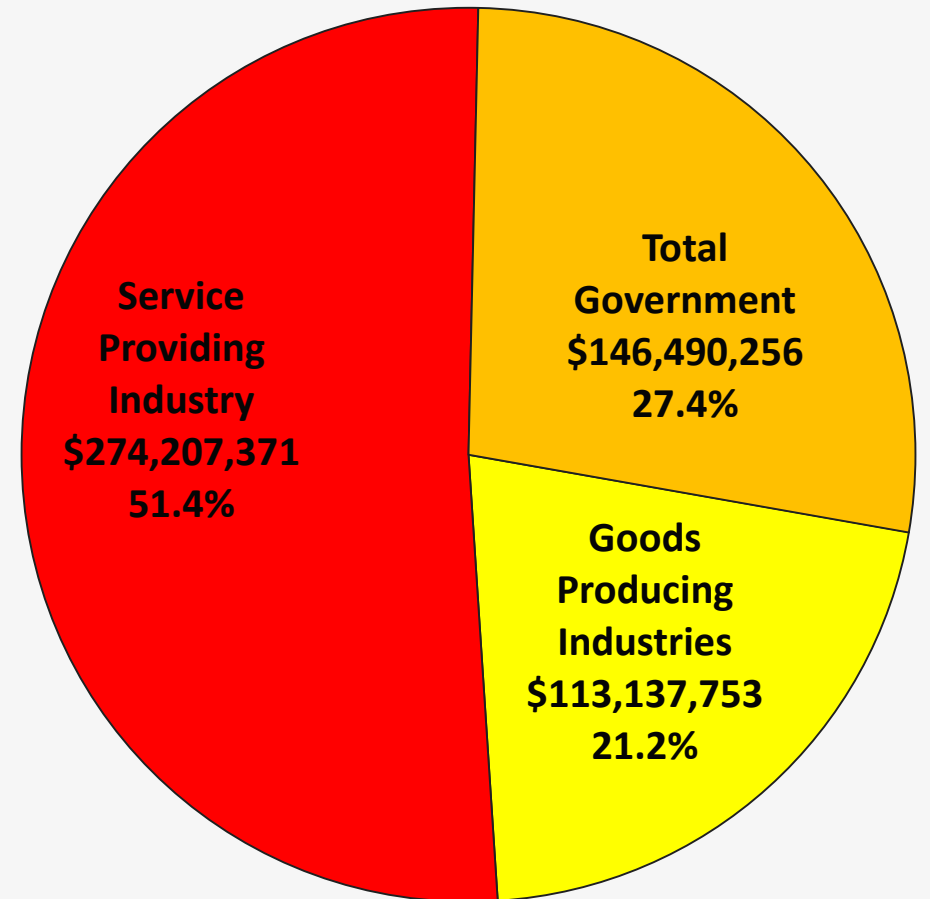


Source: Union Gaming

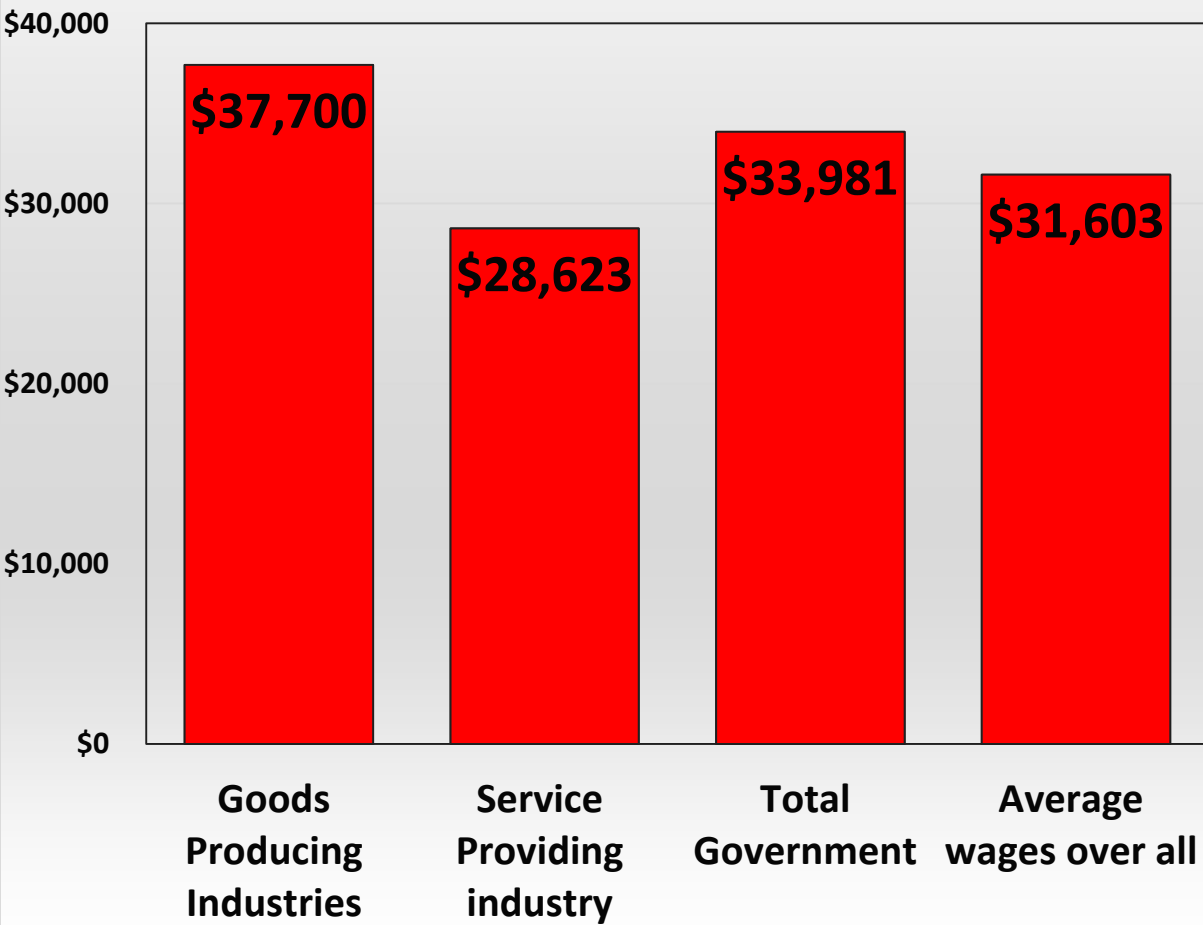
Jobs By Industry Pittsburg Micro 2014



Non-Farm Payroll By Industry Pittsburg Micro 2014

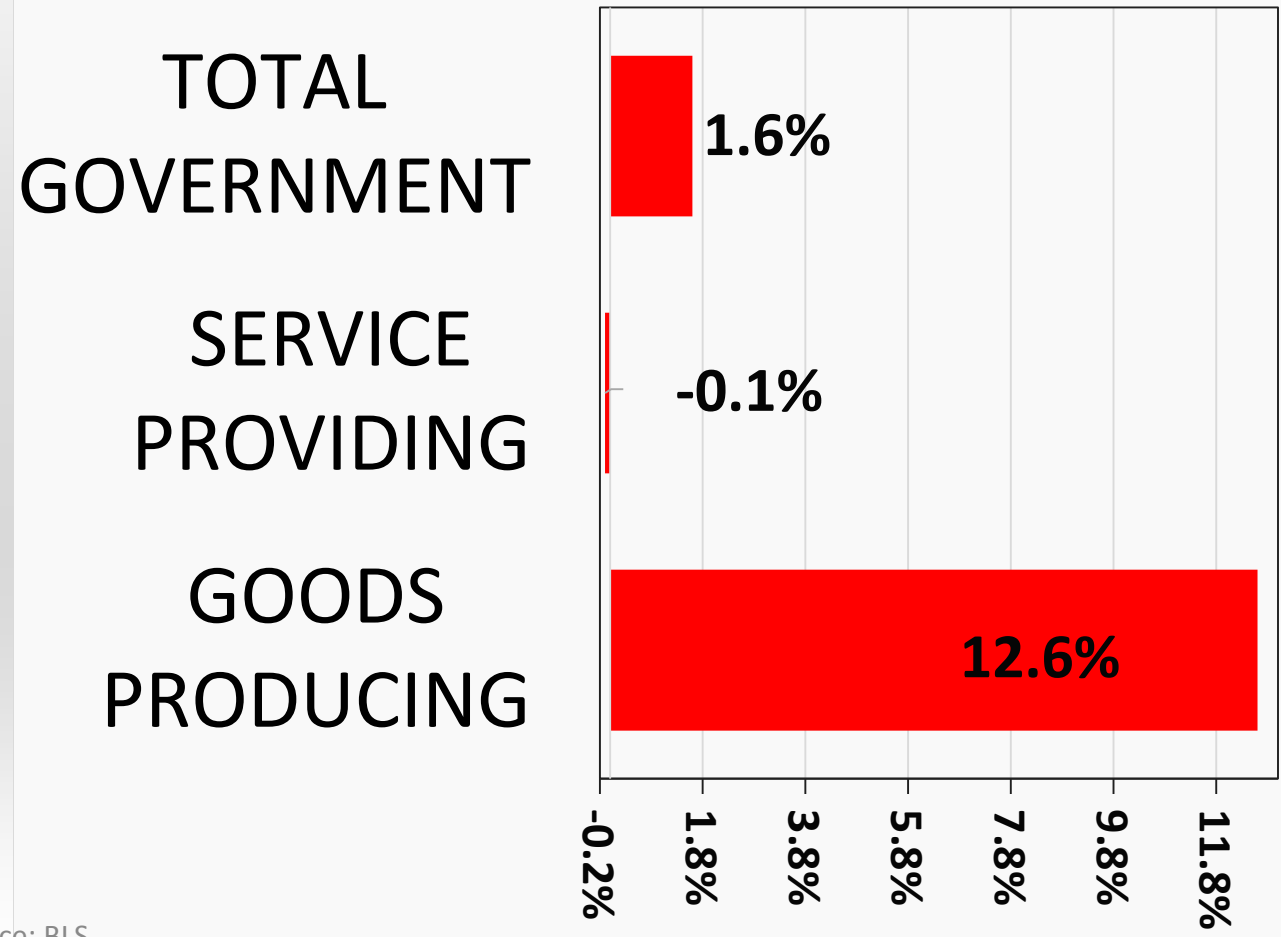


Average Non-Farm Pay Pittsburg Micro 2014



Source: BLS

Growth in Number of Jobs Pittsburg 2010-2014

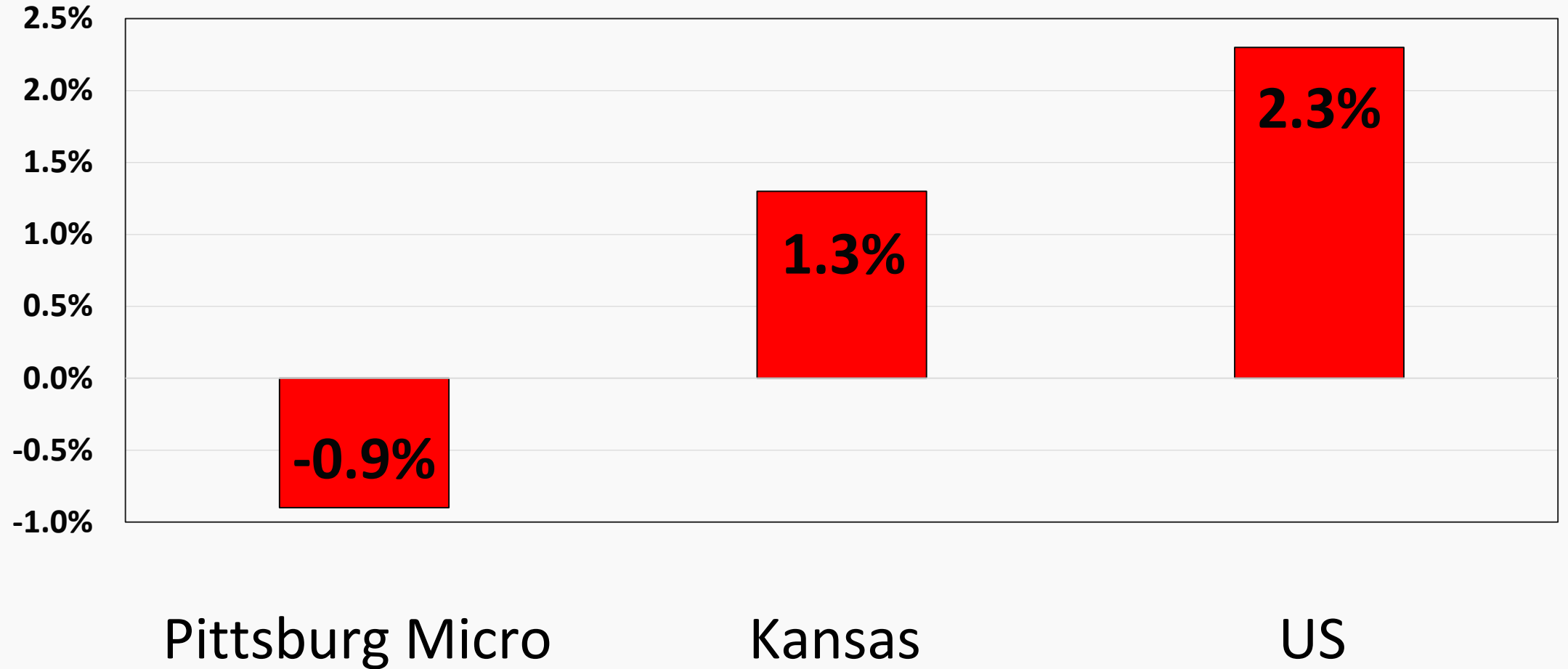


Pittsburg Micropolitan Area

Job Gains/Losses by Industry 2010-2014		
	Jobs	
	Added	Pay
Total/Avg	392	\$31,603
Trade, Transportation and Utilities	428	\$29,888
Manufacturing	307	\$38,238
Financial Activities	81	\$37,243
Government	69	\$33,981
Natural Resources	20	\$43,835
Construction	7	\$33,280
Education and Health Services	-10	\$33,185
Information	-34	\$44,993
Leisure and Hospitality	-73	\$10,560
Other Services	-163	\$22,386
Professional and Business Services	-241	\$40,808

Source: BLS

Job Growth Q1'14 to Q1'15



Source: BLS

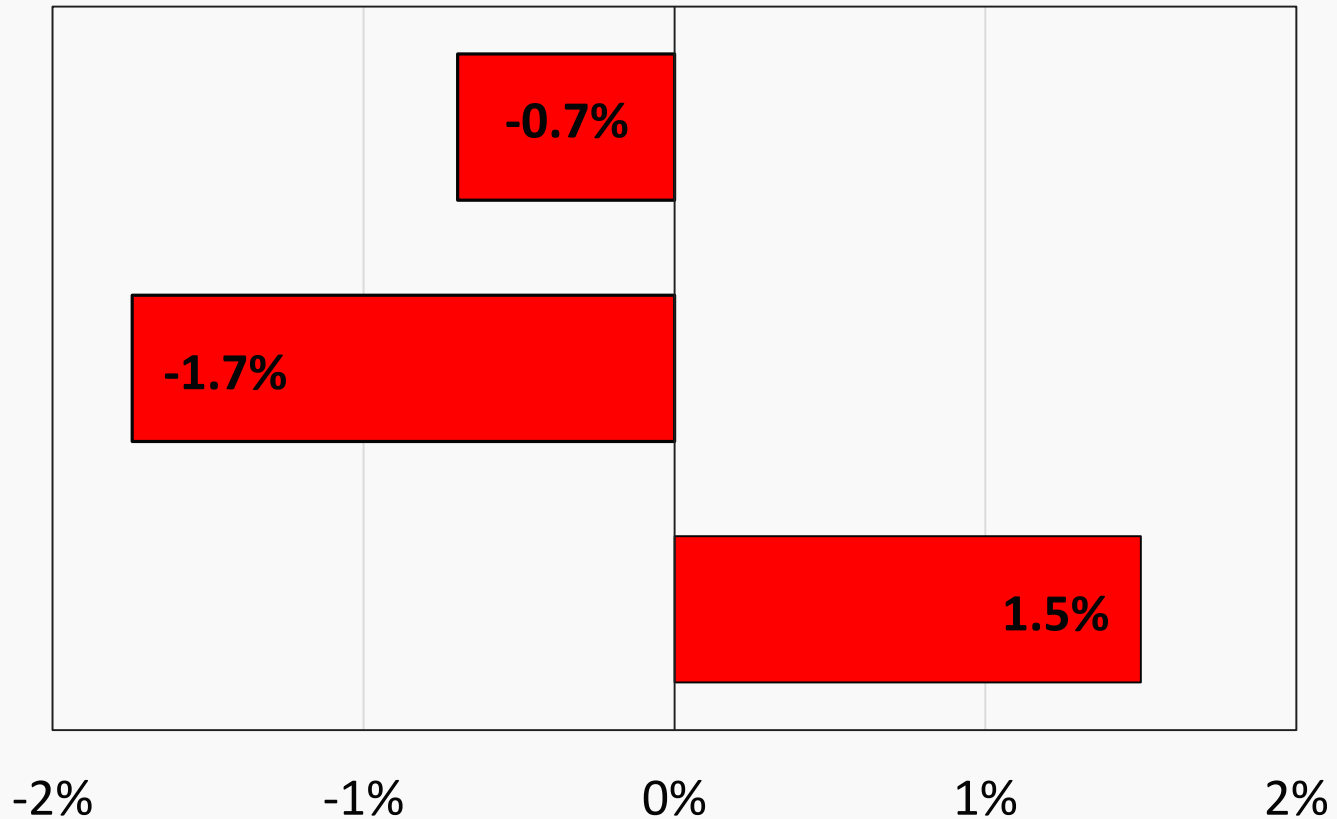
Job Growth Pittsburg Micro

QI'14 to QI'15

Total Government

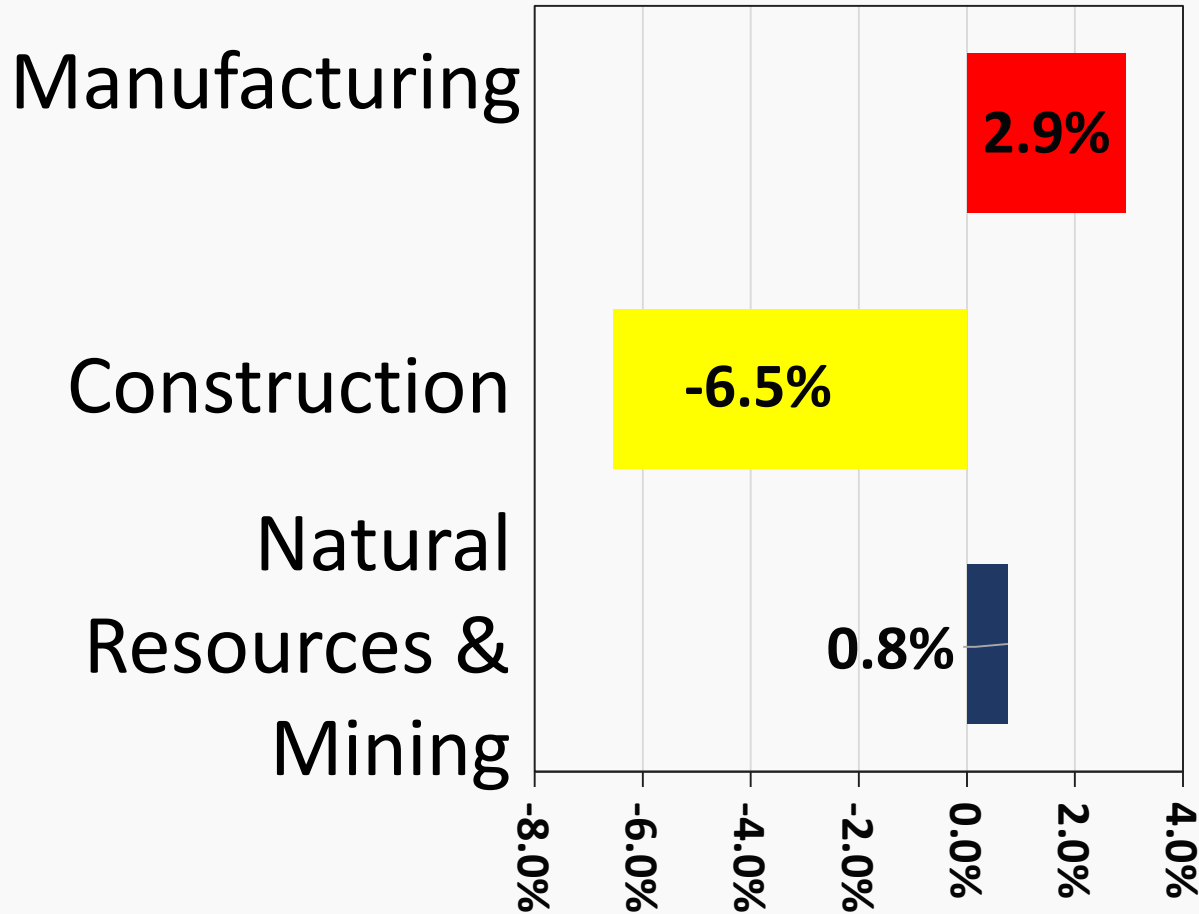
Service Providing Industry

Goods Producing Industry



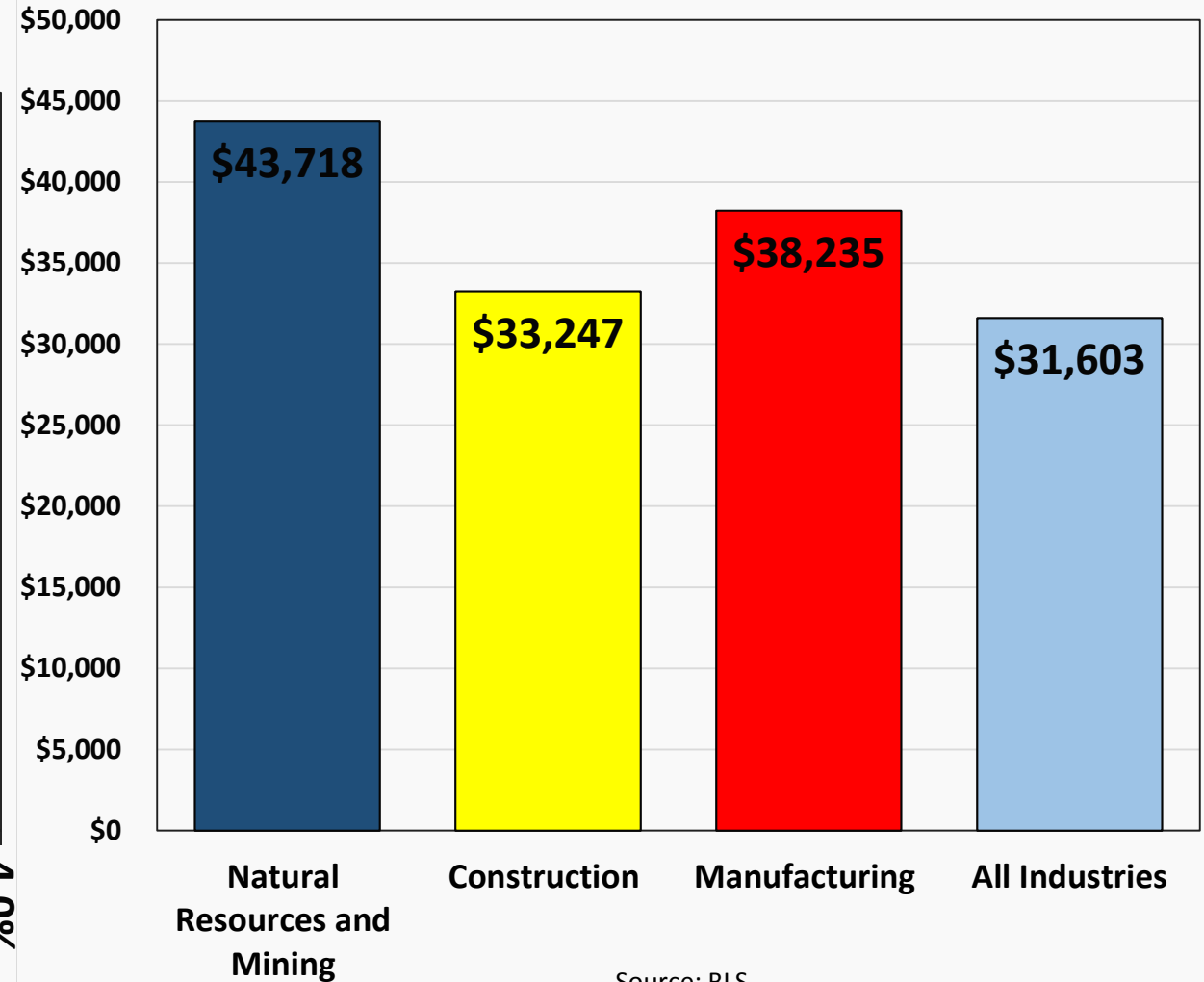
Job Growth for Good Producing Industries

Pittsburg Micro Q1-2014 to Q1-2015



Average Pay

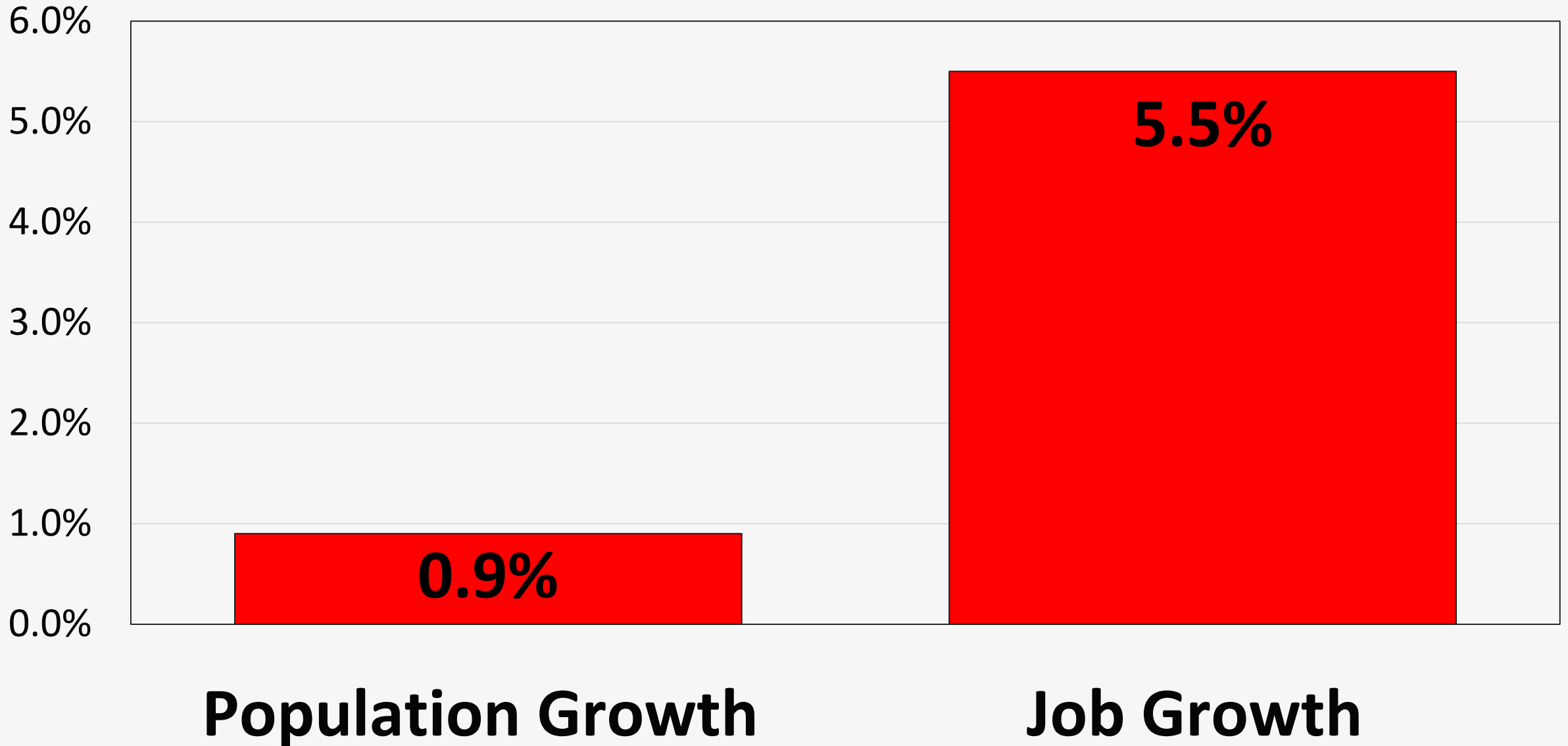
Pittsburg Micro 2014



Source: BLS

Projections Pittsburg Micro

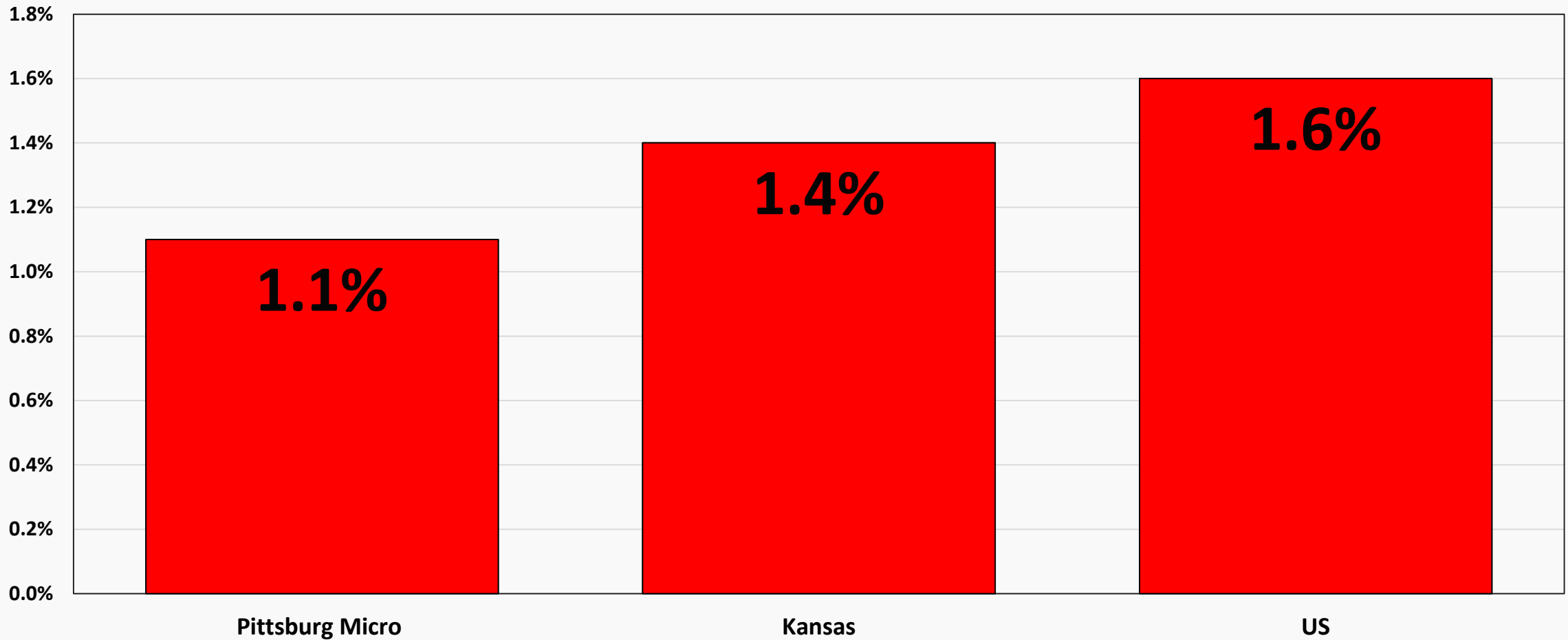
2014-2019



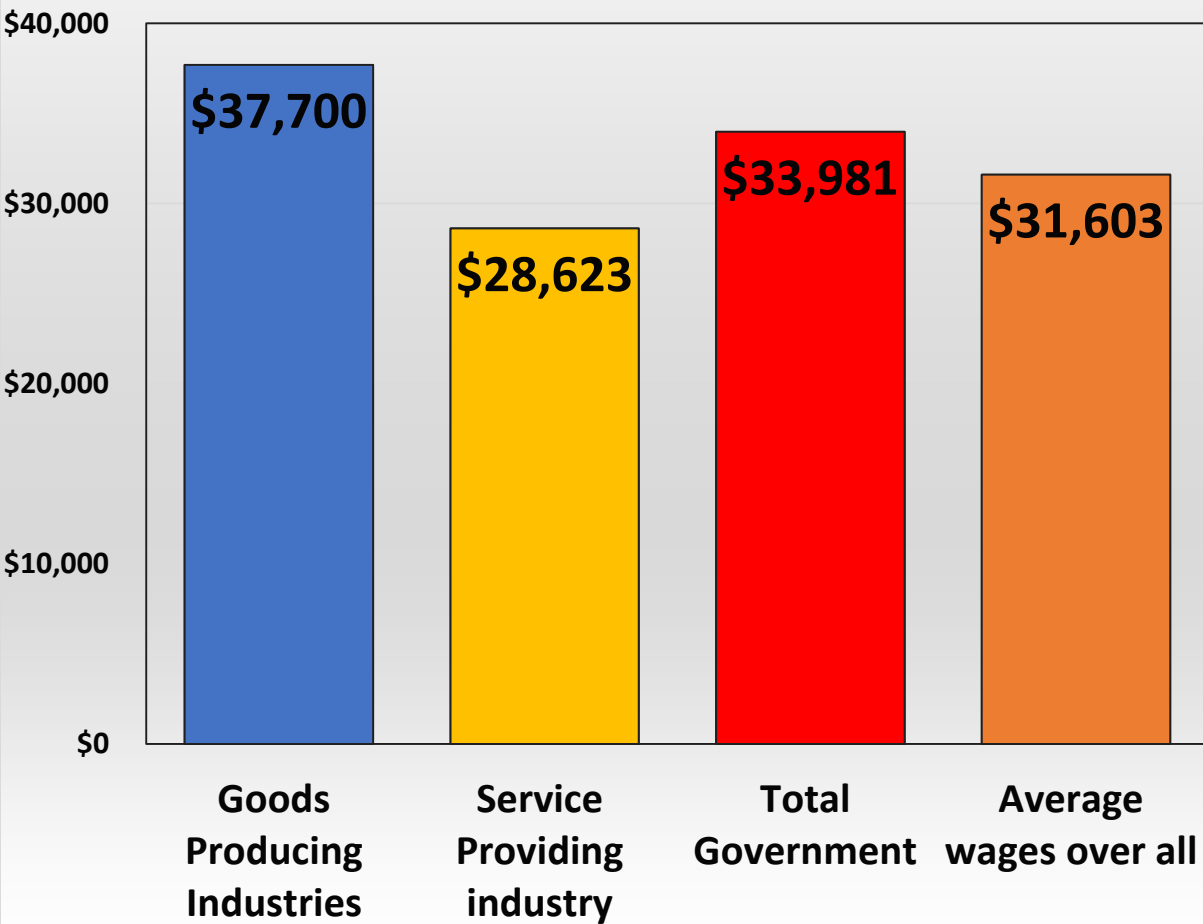
Source: Woods and Poole

Job Growth

2015

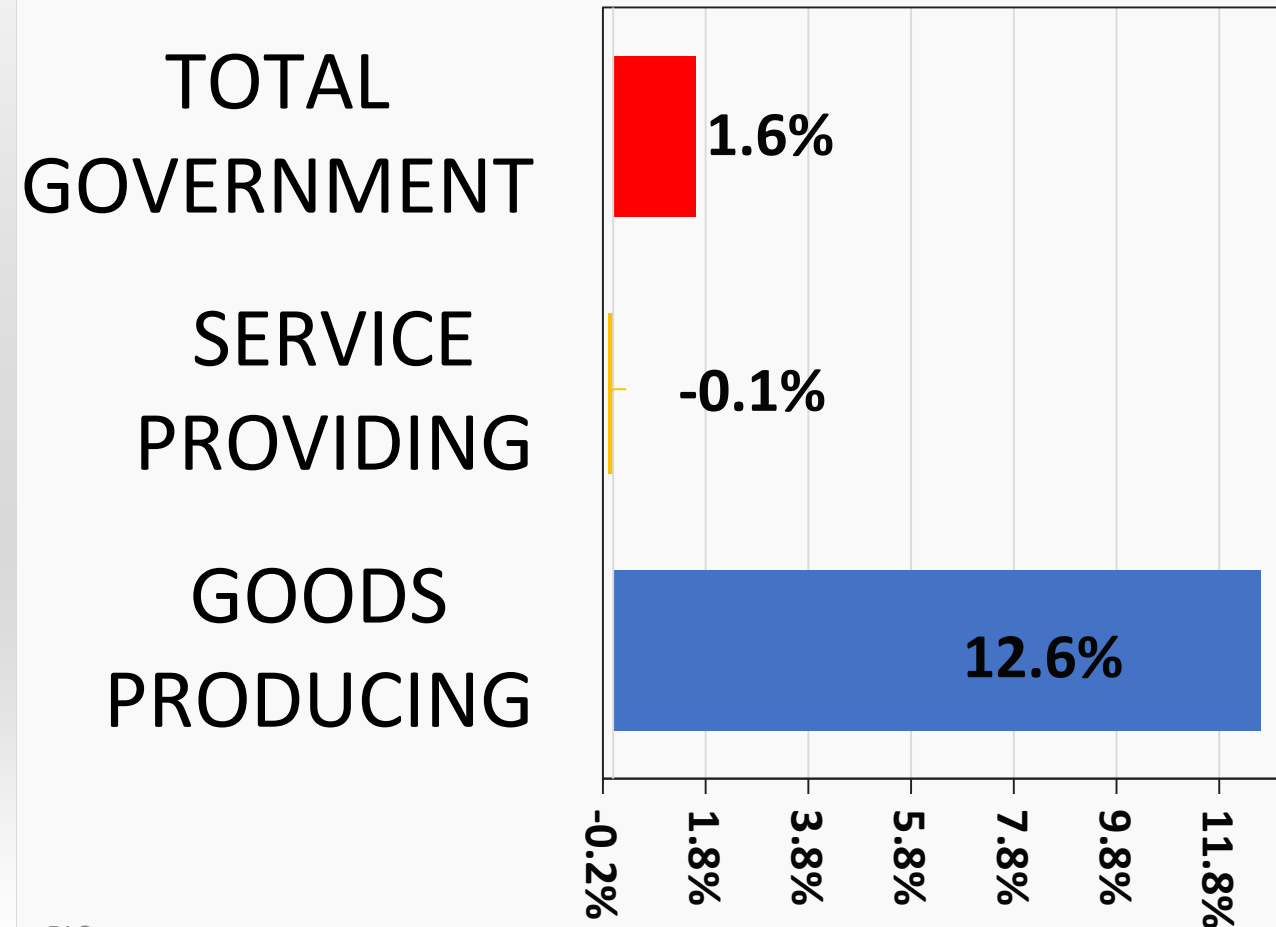


Average Pay Pittsburg Micro 2014



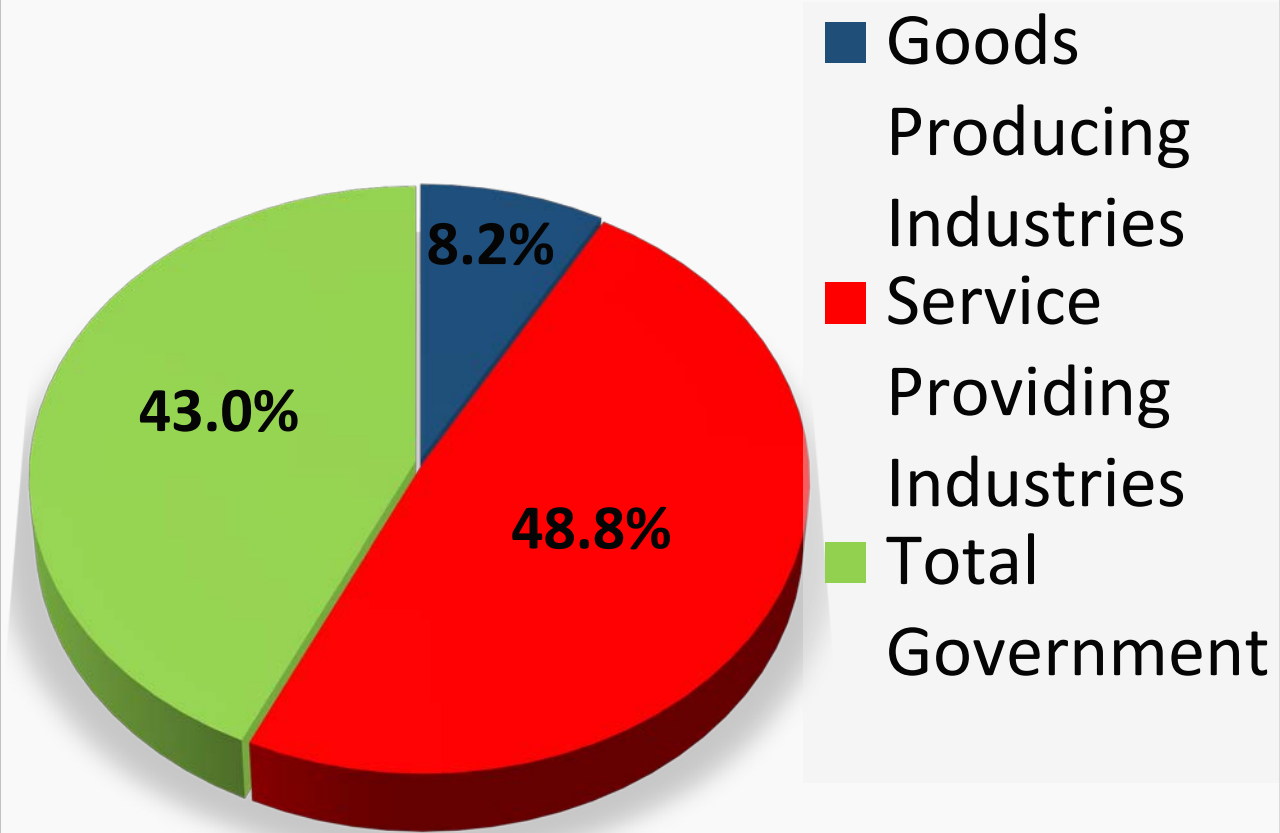
Source: BLS

Job Growth in Number of Jobs Pittsburg 2010-2014



Composition of Job Growth

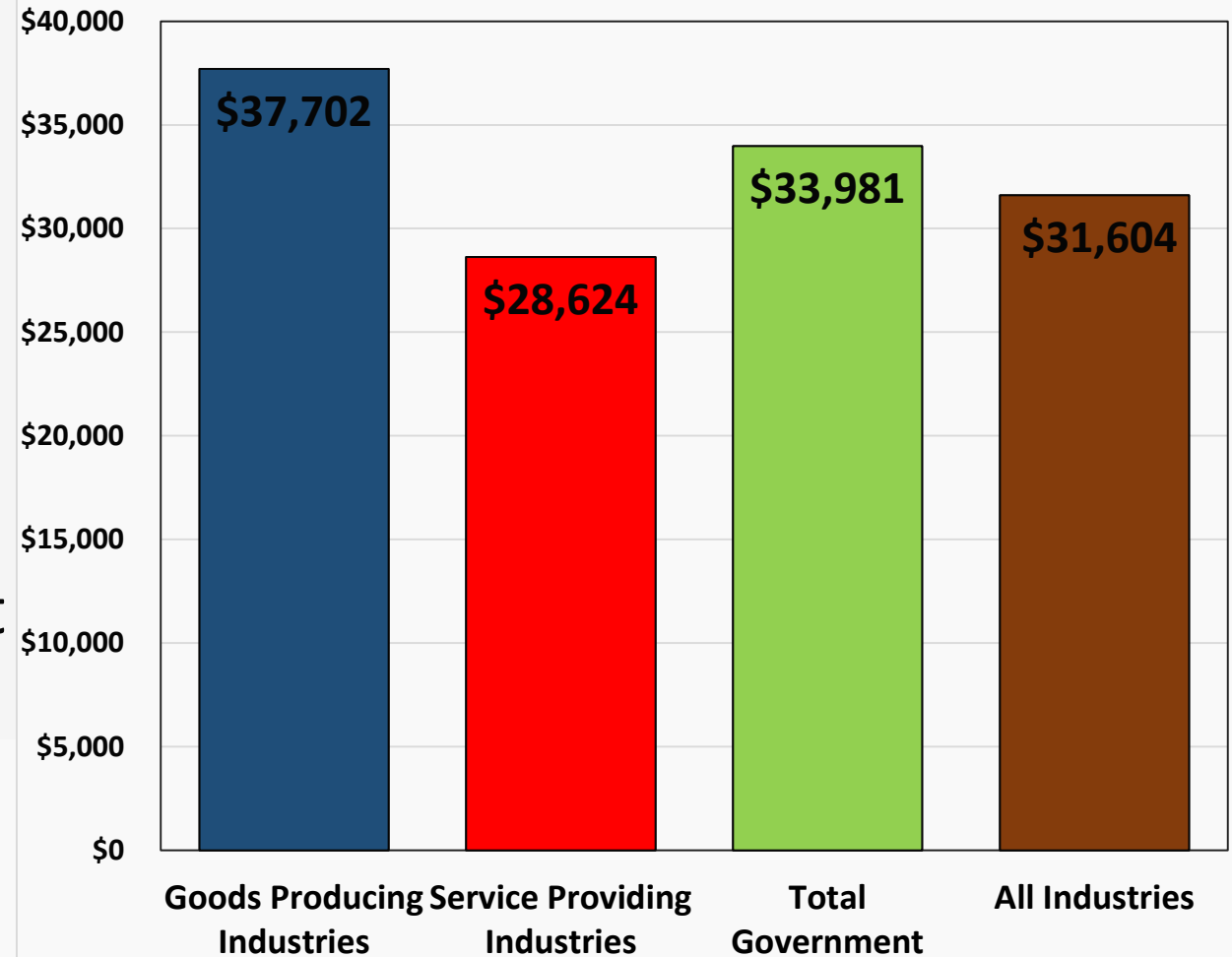
Pittsburg Micro 2014 to 2019



Source: Woods and Poole

Average Pay

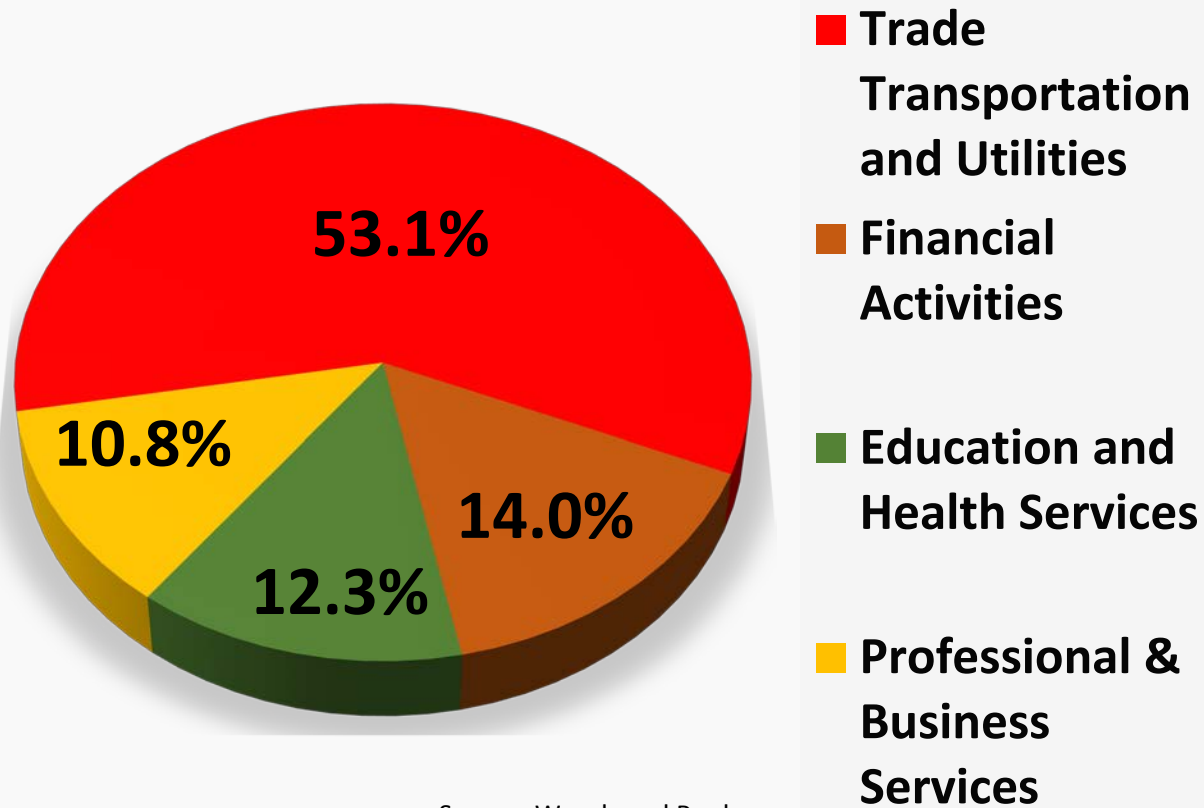
Pittsburg Micro 2014



Source: BLS

Composition of Job Growth for Service Providing Industries

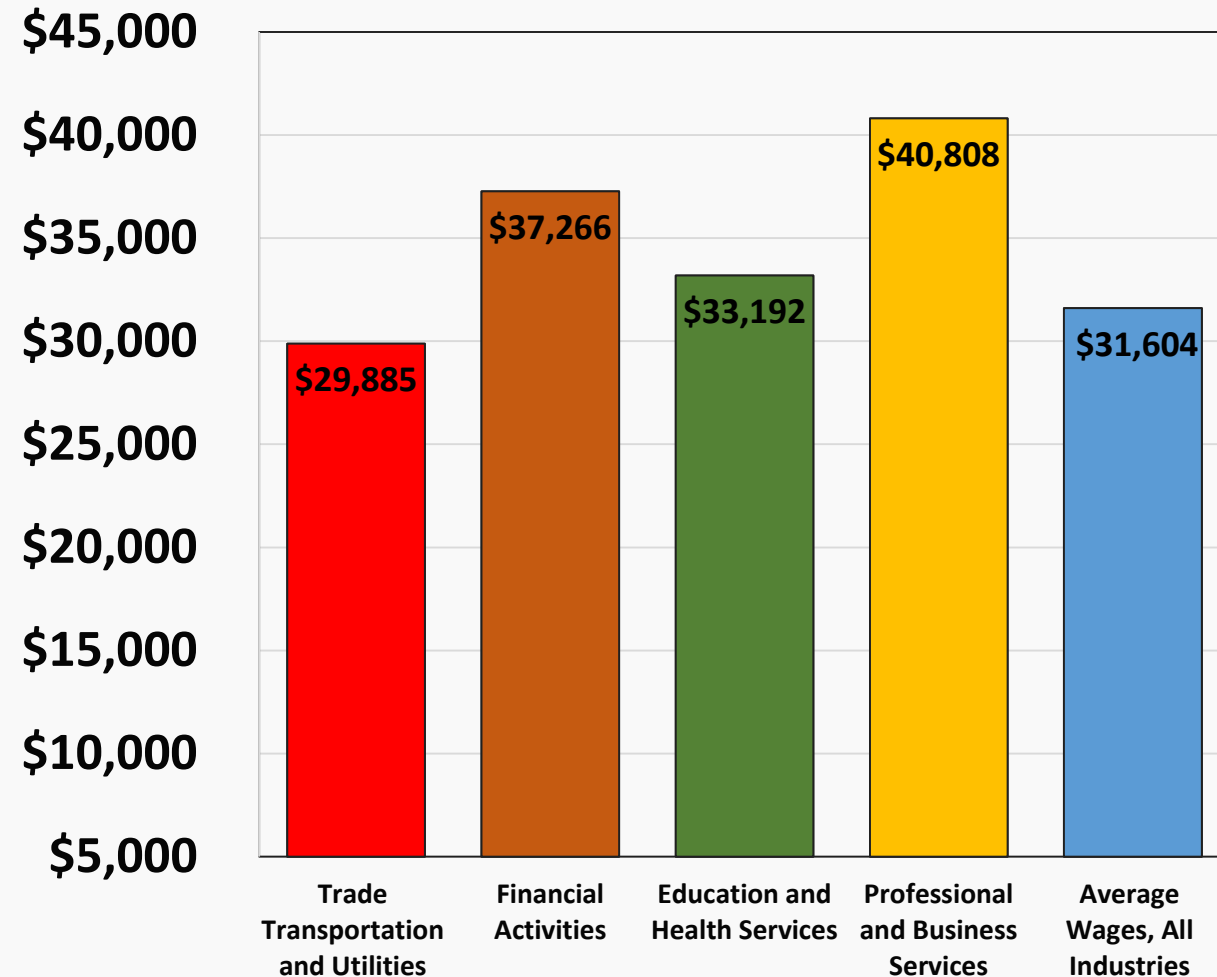
Pittsburg Micro 2014-2019



Source: Woods and Poole

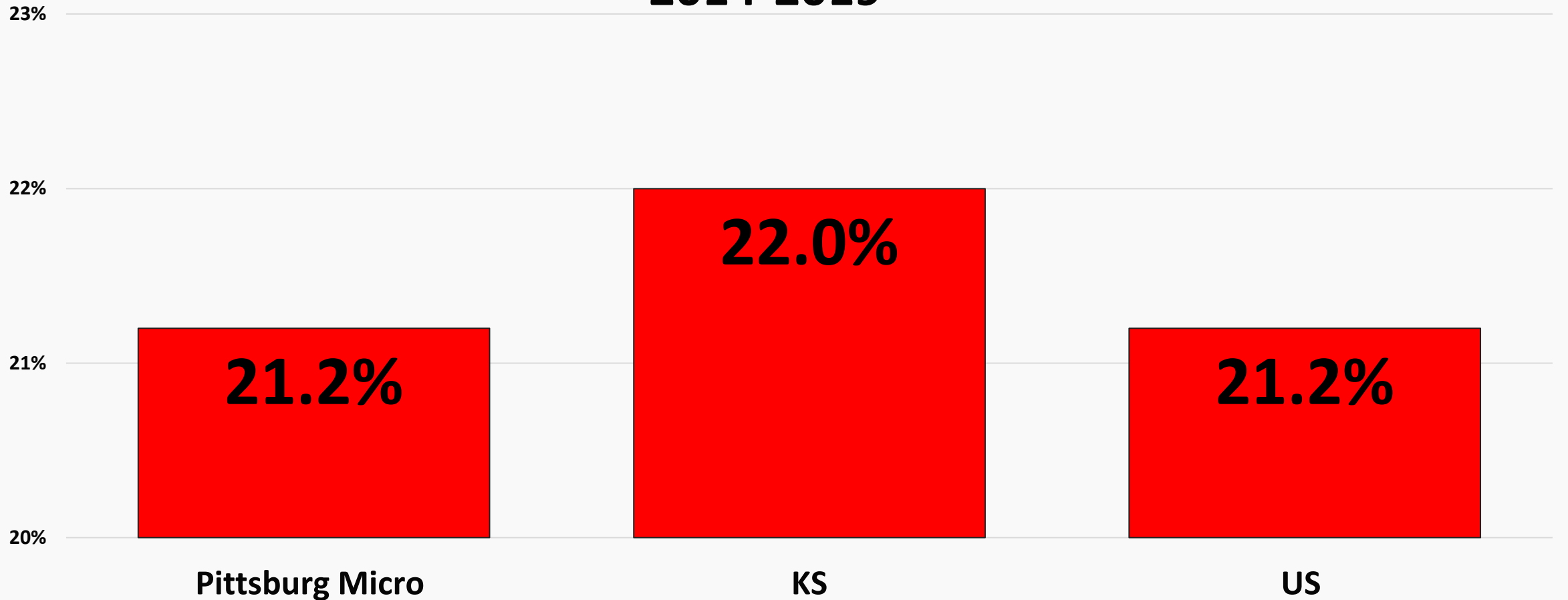
Average Pay

Pittsburg Micro 2014



Source: BLS

Growth in Domestic Output Projections 2014-2019

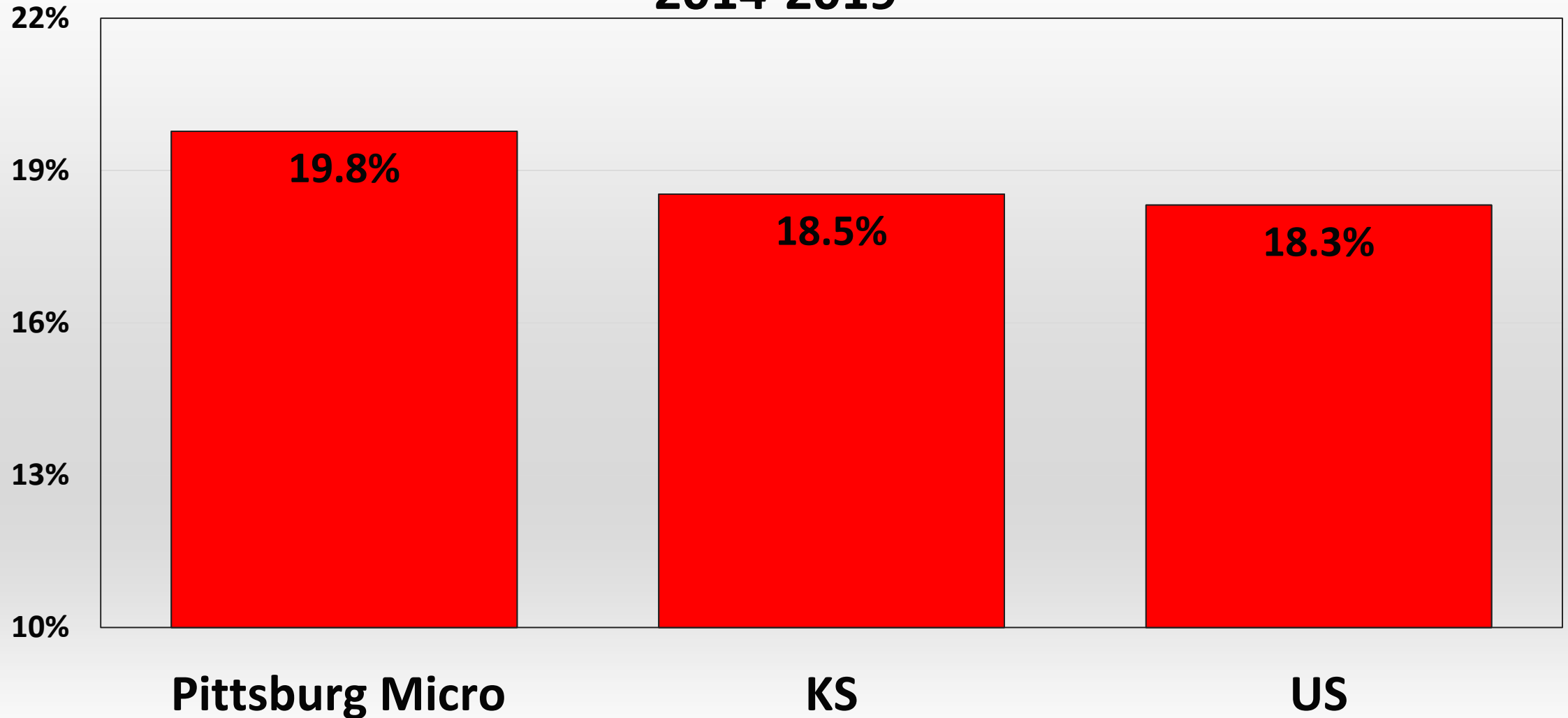


Source: Woods and Poole

Per Capita Income Growth

Census Definition: Excludes Imputed Income

2014-2019



Source: BLS



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